

**SUPPLEMENT TO REMARKETING STATEMENT DATED APRIL 7, 2020**

**\$39,275,000  
CITY OF RIVERSIDE, CALIFORNIA  
VARIABLE RATE REFUNDING ELECTRIC REVENUE BONDS  
ISSUE OF 2011A**

**CUSIP<sup>†</sup>: 768874 TS8**

**Date of Initial Delivery: April 28, 2011**

**Due: October 1, 2035**

*Except as expressly supplemented hereby, the Remarketing Statement dated April 7, 2020, as previously supplemented on April 15, 2020, has not been amended or supplemented.*

This Supplement to Remarketing Statement (the “**Supplement**”) supplements the Remarketing Statement dated April 7, 2020 (as previously supplemented on April 15, 2020, the “**Remarketing Statement**”) of the City of Riverside (the “**Obligor**”) relating to the above-captioned obligations (the “**Bonds**”). This Supplement provides new and updated information about the Bonds. The Remarketing Statement is on file with the Municipal Securities Rulemaking Board’s Electronic Municipal Market Access system. Capitalized terms that are used herein and not otherwise defined have the meanings given such terms in the Remarketing Statement.

All references in the Remarketing Statement to the termination date of the Letter of Credit that has been issued by Bank of America, N.A. to support the payment of principal of and interest on the Bonds are hereby updated to reflect a scheduled termination date of such Letter of Credit of **May 31, 2026**.

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Dated: April [\_\_\_\_], 2023

**CITY OF RIVERSIDE**

By: \_\_\_\_\_ /s/Edward Enriquez  
Chief Financial Officer/Treasurer

By: \_\_\_\_\_ /s/Todd Corbin  
Utilities General Manager