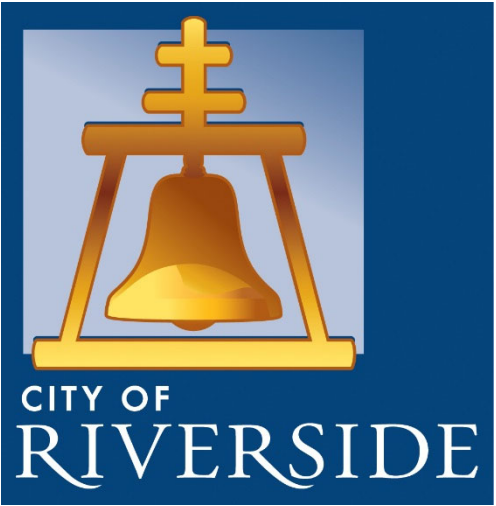


ATTACHMENT 2

QUARTERLY DEBT REPORT



CITY OF RIVERSIDE
Fiscal Year 2018/19 Fourth Quarter
Summary of Outstanding Debt¹

Debt Type By Funding Source	Principal Balance as of 4/1/2019	Q4 New Debt Issued	Q4 Principal Payments	Q4 Interest Payments	Principal Balance as of 6/30/2019
General Fund/Measure Z					
General Obligation Bonds	\$ 9,085,000	\$ -	\$ -	\$ -	\$ 9,085,000
Pension Obligation Bonds	60,476,694	-	10,289,622	1,551,521	50,187,072
Certificates of Participation	68,508,052	-	-	262,956	68,508,052
Lease Revenue Bonds	22,607,547	33,505,000	-	507,765	56,112,547
Ryan Bonaminio Park Loan	1,539,568	-	210,079	23,478	1,329,489
Capital Leases	21,422,379	-	-	-	21,422,379
Interfund Loans	2,368,907	-	-	47,914	2,368,907
Total General Fund	\$ 186,008,145	\$ 33,505,000	\$ 10,499,701	\$ 2,393,634	\$ 209,013,444
Capital Projects Funds					
Local Park Impact Fee Fund Interfund Loans	\$ 2,009,708	\$ -	\$ -	\$ 61,211	\$ 2,009,708
Measure A Certificates of Participation	31,220,000	-	1,445,000	775,244	29,775,000
Total Capital Projects Funds	\$ 33,229,708	\$ -	\$ 1,445,000	\$ 836,455	\$ 31,784,708
Enterprise Funds					
Pension Obligation Bonds	\$ 18,324,908	\$ -	\$ 3,550,176	\$ 276,535	\$ 14,774,732
Electric Fund Revenue Bonds	605,880,000	-	40,425,000	6,193,046	565,455,000
Electric Fund Capital Leases	2,481,638	-	207,770	12,509	2,273,868
Water Fund Revenue Bonds	210,685,000	-	-	1,653,531	210,685,000
Water Fund Capital Lease	1,883,505	-	-	-	1,883,505
Sewer Fund Revenue Bonds	348,910,000	-	-	-	348,910,000
Sewer Fund Loans	658,391	-	-	-	658,391
Lease Revenue Bonds	7,867,200	-	-	176,697	7,867,200
Certificates of Participation	29,691,948	-	-	113,967	29,691,948
Civic Entertainment Fund Capital Lease	1,034,982	-	-	-	1,034,982
Civic Entertainment Fund Loan	8,372,179	-	251,145	161,164	8,121,034
Convention Center Expansion Loan	35,957,321	-	467,282	296,103	35,490,039
Parking Fund Loans	9,361,732	-	280,829	180,213	9,080,902
Total Enterprise Funds	\$ 1,281,108,804	\$ -	\$ 45,182,201	\$ 9,063,767	\$ 1,235,926,603
Internal Service Funds					
Pension Obligation Bonds	\$ 749,506	\$ -	\$ 145,203	\$ 11,310	\$ 604,303
Total Internal Service Funds	\$ 749,506	\$ -	\$ 145,203	\$ 11,310	\$ 604,303
RDA Successor Agency					
Pension Obligation Bonds	\$ 553,893	\$ -	\$ -	\$ -	\$ 553,893
Lease Revenue Bonds	15,510,254	-	-	386,317	15,510,254
Tax Allocation Bonds	161,730,000	-	-	-	161,730,000
Interfund Loans	3,802,762	-	-	76,105	3,802,762
Total RDA Successor Agency	\$ 181,596,909	\$ -	\$ -	\$ 462,422	\$ 181,596,909
Assessment Districts / Galleria Agreement / Community Facilities Districts					
Assessment Districts	\$ 20,625,000	\$ -	\$ -	\$ -	\$ 20,625,000
Galleria Mall Improvements District Certificates of Participation	15,905,000	-	15,900,000	-	5,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	-	15,980,000	-	-	15,980,000
Community Facilities Districts	19,875,000	-	-	-	19,875,000
Total AD / Galleria / CFDs	\$ 56,405,000	\$ 15,980,000	\$ 15,900,000	\$ -	\$ 56,485,000
Total	\$1,739,098,072	\$ 49,485,000	\$ 73,172,105	\$ 12,767,588	\$ 1,715,410,967

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

CITY OF RIVERSIDE
Fiscal Year 2018/19 Fourth Quarter
Outstanding Debt¹

Debt Type / Issuance	Year Issued	Final Maturity	Total Issue Size	Outstanding Principal Balance 7/1/2018	Outstanding Principal Balance 4/1/2019	Q4 New Debt Issued	Q4 Principal Payments	Q4 Interest Payments	Principal Balance 6/30/2019
General Obligation									
Measure G Fire Facility Projects General Obligation Bonds 2004	2004	2024	\$ 20,000,000	\$ 10,280,000	\$ 9,085,000	\$ -	\$ -	\$ -	\$ 9,085,000
Total General Obligation Bonds			\$ 20,000,000	\$ 10,280,000	\$ 9,085,000	\$ -	\$ -	\$ -	\$ 9,085,000
Pension Obligation²									
Pension Obligation Bonds Series 2004A	2004	2023	\$ 89,540,000	\$ 44,400,000	\$ 44,400,000	\$ -	\$ 7,175,000	\$ 1,308,912	\$ 37,225,000
Pension Obligation Bonds Series 2005A	2005	2020	30,000,000	6,655,000	6,655,000	-	3,860,000	159,055	2,795,000
Pension Obligation Bonds Series 2017A	2017	2027	31,960,000	29,050,000	29,050,000	-	2,950,000	371,400	26,100,000
Total Pension Obligation Bonds			\$ 151,500,000	\$ 80,105,000	\$ 80,105,000	\$ -	\$ 13,985,000	\$ 1,839,367	\$ 66,120,000
Certificates of Participation									
Galleria Mall Improvements COPs Series 2006A	2006	2036	\$ 19,945,000	\$ 16,485,000	\$ 15,905,000	\$ -	\$ 15,900,000	\$ -	\$ 5,000
Riverside Renaissance Projects Refunding COPs Series 2008A	2008	2037	128,300,000	102,000,000	98,200,000	-	-	376,924	98,200,000
Local Measure A Sales Tax Revenue COPs Series 2013A	2013	2033	35,235,000	31,220,000	31,220,000	-	1,445,000	775,244	29,775,000
Total Certificates of Participation			\$ 183,480,000	\$ 149,705,000	\$ 145,325,000	\$ -	\$ 17,345,000	\$ 1,152,167	\$ 127,980,000
Lease Revenue Bonds									
California Tower Lease Revenue Bonds Series 2003A	2003	2024	\$ 26,255,000	\$ 12,835,000	\$ 11,365,000	\$ -	\$ -	\$ 284,125	\$ 11,365,000
California Tower Lease Revenue Bonds Series 2003B	2003	2024	4,810,000	2,090,000	1,840,000	-	-	50,416	1,840,000
Lease Revenue Refunding Bonds Series 2012A	2012	2033	41,240,000	34,340,000	32,780,000	-	-	736,238	32,780,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	2019	2036	15,980,000	-	-	15,980,000	-	-	15,980,000
Lease Revenue Bonds (Main Library Project) Series 2019B	2019	2036	33,505,000	-	-	33,505,000	-	-	33,505,000
Total Lease Revenue Bonds			\$ 121,790,000	\$ 49,265,000	\$ 45,985,000	\$ 49,485,000	\$ -	\$ 1,070,779	\$ 95,470,000
Capital Leases									
Pinnacle #2 - VOIP Phone System	2012	2022	\$ 1,650,000	\$ 790,944	\$ 622,383	\$ -	\$ -	\$ -	\$ 622,383
Chase 78 - Police Department Helicopter	2013	2019	1,348,316	233,598	-	-	-	-	-
Chase 79 - Vehicles, Software, and Hardware	2013	2019	3,642,934	631,144	-	-	-	-	-
Pinnacle #4 - Vehicles, Software, and Hardware	2013	2018	2,957,221	303,394	-	-	-	-	-
BofA #1 - Convention Center, Fox, Muni, RPD Dispatch	2013	2021	3,668,000	1,627,864	1,094,669	-	-	-	1,094,669
US Bank - Various Vehicles, Software, and Hardware	2014	2022	4,450,000	2,834,325	2,145,725	-	-	-	2,145,725
BofA #2 - Various Hardware and Software	2017	2025	7,955,000	7,029,935	6,095,093	-	-	-	6,095,093
BofA #3 - Fire Vehicles and Equipment	2017	2027	14,500,000	13,824,066	12,499,490	-	-	-	12,499,490
BofA #2 - Water Fund Vehicles Capital Lease	2017	2027	2,305,000	2,094,997	1,883,505	-	-	-	1,883,505
Electric Fund Vehicles Capital Leases - Various	Various	Various	Various	3,098,177	2,481,638	-	207,770	12,509	2,273,868
Total Capital Leases			\$ 42,476,471	\$ 32,468,444	\$ 26,822,504	\$ -	\$ 207,770	\$ 12,509	\$ 26,614,734
Interfund Loans³									
Riverside Renaissance Debt Service Interfund Loan #73	2011	2020	\$ 3,460,000	\$ 2,067,816	\$ 1,373,049	\$ -	\$ -	\$ 37,233	\$ 1,373,049
Riverside Renaissance Debt Service Interfund Loan #79	2011	2019	3,402,000	1,331,681	636,659	-	-	23,978	636,659
Reid Park Acquisition Interfund Loan	2011	2028	720,000	546,907	491,755	-	-	9,848	491,755
Riverside Golf Course Acquisition Interfund Loan	2011	2028	4,837,500	3,679,750	3,311,008	-	-	66,258	3,311,008
Utilities Plaza Purchase Interfund Loan	2012	2027	4,469,221	2,660,993	2,368,907	-	-	47,914	2,368,907
CNG Refueling Station Interfund Loan	2013	2019	1,674,262	334,914	-	-	-	-	-
Total Interfund Loans			\$ 18,562,983	\$ 10,622,061	\$ 8,181,377	\$ -	\$ -	\$ 185,230	\$ 8,181,377
Private Placement Loans									
Pinnacle - Ryan Bonaminio Park Loan	2012	2021	\$ 4,000,000	\$ 1,746,491	\$ 1,539,568	\$ -	\$ 210,079	\$ 23,478	\$ 1,329,489
Fox Entertainment Plaza Loan	2010	2032	25,000,000	18,255,838	17,733,911	-	531,974	341,378	17,201,937
HUD Section 108 Refunding Loan - Mission Village	2011	2018	2,695,000	420,000	-	-	-	-	-
Convention Center Expansion Loan ⁴	2012	2034	44,650,000	37,356,143	35,957,321	-	467,282	296,103	35,490,039
Total Private Placement Loans			\$ 76,345,000	\$ 57,778,473	\$ 55,230,800	\$ -	\$ 1,209,335	\$ 660,959	\$ 54,021,465
State of California Revolving Fund Loans									
Sewer Headworks Project Loan	2000	2019	\$ 7,956,419	\$ 469,113	\$ -	\$ -	\$ -	\$ -	\$ -
Sewer Cogeneration Project Loan	2003	2021	5,374,978	977,586	658,391	-	-	-	658,391
Total State of California Revolving Fund Loans			\$ 13,331,397	\$ 1,446,699	\$ 658,391	\$ -	\$ -	\$ -	\$ 658,391

CITY OF RIVERSIDE
Fiscal Year 2018/19 Fourth Quarter
Outstanding Debt¹

Debt Type / Issuance	Year Issued	Final Maturity	Total Issue Size	Outstanding Principal Balance 7/1/2018	Outstanding Principal Balance 4/1/2019	Q4 New Debt Issued	Q4 Principal Payments	Q4 Interest Payments	Principal Balance 6/30/2019
Enterprise Revenue Bonds									
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	\$ 84,515,000	\$ 70,540,000	\$ 65,965,000	\$ -	\$ 31,500,000	\$ 166,119	\$ 34,465,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	41,975,000	41,075,000	-	8,925,000	134,111	32,150,000
Electric Revenue Bonds (2008) Series D	2008	2038	209,740,000	195,275,000	-	-	-	-	-
Electric Revenue Bonds (2009) Series A	2009	2018	34,920,000	1,275,000	-	-	-	-	-
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	133,290,000	133,290,000	-	-	3,239,740	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	4,650,000	2,210,000	-	-	44,200	2,210,000
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	41,925,000	41,025,000	-	-	272,674	41,025,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	39,785,000	38,990,000	-	-	958,928	38,990,000
Electric Revenue Refunding Bonds (2019) Series A	2019	2048	283,325,000	-	283,325,000	-	-	1,377,274	283,325,000
Water Revenue Bonds (2008) Series B	2008	2038	58,235,000	55,415,000	-	-	-	-	-
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	7,255,000	4,630,000	-	-	101,400	4,630,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	67,790,000	67,790,000	-	-	1,358,688	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	52,425,000	24,050,000	-	-	193,443	24,050,000
Water Revenue Refunding Bonds (2019) Series A	2019	2048	114,215,000	-	114,215,000	-	-	-	114,215,000
Sewer Revenue Bonds (2009) Series B ⁵	2009	2039	204,075,000	195,665,000	-	-	-	-	-
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	200,030,000	195,240,000	-	-	-	195,240,000
Sewer Revenue Bonds (2018) Series A ⁵	2018	2039	153,670,000	-	153,670,000	-	-	-	153,670,000
Total Enterprise Revenue Bonds			\$ 1,834,645,000	\$ 1,107,295,000	\$ 1,165,475,000	\$ -	\$ 40,425,000	\$ 7,846,577	\$ 1,125,050,000
Tax Allocation Bonds									
RPFA Multiple Project Area TABs (2007) Series A ⁶	2007	2037	\$ 8,340,000	\$ 8,120,000	\$ -	\$ -	\$ -	\$ -	\$ -
RPFA Multiple Project Area TABs (2007) Series B ⁶	2007	2028	14,850,000	10,800,000	-	-	-	-	-
RPFA Multiple Project Area TABs (2007) Series C ⁶	2007	2037	89,205,000	83,885,000	-	-	-	-	-
RPFA Multiple Project Area TABs (2007) Series D ⁶	2007	2032	43,875,000	28,135,000	-	-	-	-	-
2014 Subordinate Tax Allocation Refunding Bonds Series 2014A	2014	2034	61,250,000	49,795,000	45,835,000	-	-	-	45,835,000
2014 Subordinate Tax Allocation Refunding Bonds Series 2014B	2014	2024	1,730,000	1,245,000	1,080,000	-	-	-	1,080,000
2018 Tax Allocation Refunding Bonds Series 2018A ⁶	2018	2034	74,435,000	-	74,435,000	-	-	-	74,435,000
2018 Tax Allocation Refunding Bonds, Taxable Series 2018B ⁶	2018	2033	40,380,000	-	40,380,000	-	-	-	40,380,000
Total Tax Allocation Bonds			\$ 334,065,000	\$ 181,980,000	\$ 161,730,000	\$ -	\$ -	\$ -	\$ 161,730,000
Mello Roos and Assessment District Bonds									
Riverwalk Business Center Assessment District Bonds	2004	2029	\$ 3,755,000	\$ 2,425,000	\$ 2,280,000	\$ -	\$ -	\$ -	\$ 2,280,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	7,180,000	6,905,000	-	-	-	6,905,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	11,950,000	11,560,000	-	-	-	11,560,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	5,185,000	4,700,000	-	-	-	4,700,000
Auto Center Assessment District Refunding Bonds ⁷	2012	2024	4,050,000	2,390,000	2,085,000	-	-	-	2,085,000
Riverwalk Vista CFD 2006-1 Bonds	2013	2043	4,415,000	4,120,000	4,035,000	-	-	-	4,035,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series A	2016	2046	5,505,000	5,440,000	5,370,000	-	-	-	5,370,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series B	2016	2031	1,275,000	1,130,000	1,065,000	-	-	-	1,065,000
Highlands CFD 2014-2 2016 Series A	2016	2046	1,800,000	1,790,000	1,780,000	-	-	-	1,780,000
Highlands CFD 2014-2 2016 Series B	2016	2031	810,000	765,000	720,000	-	-	-	720,000
Total Mello Roos and Assessment District Bonds			\$ 54,384,906	\$ 42,375,000	\$ 40,500,000	\$ -	\$ -	\$ -	\$ 40,500,000
Total				\$ 1,723,320,676	\$ 1,739,098,072	\$ 49,485,000	\$ 73,172,105	\$ 12,767,588	\$ 1,715,410,967

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² Debt service for these bonds is allocated based on the percentage of CalPERS plan employees budgeted in those Funds.

³ Beginning outstanding principal balance on interfund loans may be different from prior year projected ending balance due to actual FY 2019 pooled interest rate adjustment at end of FY

⁴ Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

⁵ Sewer 2009B Bonds defeased by Sewer 2018A Refunding Bonds on 11/27/18. 2009B Interest expense includes a cash on hand refunding contribution.

⁶ RPFA 2007 Series A, B, C and D Tax Allocation Bonds refunded by the SARDA 2018 Series A and B Tax Allocation Refunding Bonds on 9/30/2018

⁷ Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.