

SUPPLEMENT TO REMARKETING MEMORANDUM DATED MAY 15, 2014

\$70,540,000

CITY OF RIVERSIDE, CALIFORNIA

VARIABLE RATE REFUNDING ELECTRIC REVENUE BONDS, ISSUE OF 2008A

CUSIP†: 768874 PS2

Date of Initial Delivery: May 1, 2008

Due: October 1, 2029

Except as expressly supplemented hereby, the Remarketing Memorandum dated May 15, 2014 has not been amended or supplemented.

This Supplement to Remarketing Memorandum (the "Supplement") supplements the Remarketing Memorandum dated May 15, 2014 (the "Remarketing Memorandum") of the City of Riverside (the "Issuer") relating to the above-captioned bonds (the "Bonds"). This Supplement provides new and updated information about the Bonds. The Remarketing Memorandum is on file with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access system. Capitalized terms that are used herein and not otherwise defined have the meanings given such terms in the Remarketing Memorandum.

All references in the Remarketing Memorandum to the termination date of the Letter of Credit that has been issued by the Bank to support the payment of principal of and interest on the Bonds are hereby updated to reflect a scheduled termination date of such Letter of Credit of **May 21, 2021**.

In addition, effective April __, 2017, all references in the Remarketing Memorandum to the Remarketing Agent for the Bonds are hereby revised to reflect the appointment of **Barclays Capital Inc., New York, New York**, as the Remarketing Agent for the Bonds.

Dated: April __, 2017

CITY OF RIVERSIDE

By: _____
Chief Financial Officer

By: _____
Utilities General Manager

APPROVED AS TO FORM:

BY: Susan Nelson
ASSISTANT CITY ATTORNEY

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