

Oversight Board for the City of Riverside as Successor Agency to the Redevelopment Agency

3900 Main St.
Riverside, CA 92522
(951) 826-5557

Agenda

Meeting Date: Wednesday, May 16, 2018
Publication Date: Thursday, May 3, 2018

11:30 AM

Art Pick Council Chamber

SPEAKER CARDS--If you wish to address the Oversight Board for the City of Riverside as Successor Agency to the Redevelopment Agency of the City of Riverside, please complete and submit a speaker card to the City Clerk. Speaker cards can be found at the east entrance to the Art Pick Council Chamber and City Hall lobby. Speaker cards will be accepted until conclusion of public comment on the agenda item. In accordance with the Public Records Act, any information you provide on this form is available to the public.

LISTENING ASSISTIVE DEVICES are available for the hearing impaired--please see City Clerk.

The Oversight Board wishes to make all of its public meetings accessible to the public. Upon request, this agenda will be made available in appropriate alternative formats to persons with disabilities, as required by 42 U.S.C. §12132 of the Americans with Disabilities Act of 1990. Any person with a disability who requires a modification or accommodation in order to participate in a meeting should direct such request to the City's ADA Coordinator at (951) 826-5427 or TDD at (951) 826-5439 at least 72 hours before the meeting, if possible.

Agenda related writings or documents provided to the Oversight Board are available for public inspection in the Office of the City Clerk at www.engageriverside.com and in the binder located at the Concierge desk in the City Hall lobby while the meeting is in session.

CHAIR GARDNER CALLS MEETING TO ORDER

PUBLIC COMMENT

- 1 This is the portion of the meeting specifically set aside to invite your comments regarding any matters within the jurisdiction of the Oversight Board for the City of Riverside as Successor Agency to the Redevelopment Agency of the City of Riverside. Individual audience participation is limited to 3 minutes and you will be asked to state your name and city of residence. Please complete and submit a speaker card to the City Clerk.

OVERSIGHT BOARD COMMUNICATIONS

- 2 Successor Agency Manager update

CONSENT CALENDAR

All matters listed under the CONSENT CALENDAR are considered routine by the Oversight Board and may be enacted by one motion in the form listed below. There will be no separate discussion of these items unless, before the Oversight Board votes on the motion to adopt, Members of the Oversight Board or staff request specific items be removed from the Consent Calendar for separate action.

Removed consent items will be discussed immediately after adoption of the balance of the Consent Calendar.

- 3 A Resolution of the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of Riverside approving and directing the issuance of refunding bonds, making certain determinations with respect to the refunding bonds and providing other matters relating thereto - Waive further reading - Approve financing team of Jones Hall as bond counsel, Stradling Yocca Carlson & Rauth as disclosure counsel, Stifel, Nicolaus and Company, Inc. as underwriter, CSG Advisors Incorporated as municipal advisor, and DHA Consulting, LLC, as fiscal consultant - Approve Municipal Advisor Work Product (All Wards)

Attachments: [Report](#)
 [Resolution](#)
 [Second Supplemental - Bond Indenture](#)
 [Third Supplemental - Bond Indenture](#)
 [Escrow Agreement](#)
 [Bond Purchase Agreement](#)
 [Municipal Advisor Work Product](#)

- 4 Minutes of April 11, 2018

Attachments: [Minutes](#)

*The next Oversight Board meeting is scheduled for 11:30 a.m. on
Wednesday, June 13, 2018, in the Art Pick Council Chamber*