## City of Riverside Fiscal Year 2015/16 Summary of Outstanding Debt<sup>1</sup> As of December 31, 2015

Pension Obligation   108,725,000   -   7,930,000   4,625,979   12,555,979   100,73     Certificates of Participation   151,135,000   -   4,445,000   5,834,347   100,79,317   466,607     Capital Leases   14,967,193   -   2,960,746   267,113   3,022,075   3,722     Private Placement Financings   3,646,607   -   3,672,38   44,484   411,222   3,227     Private Placement Financings   45,574,307   -   2,033,623   1,409,810   3,503,433   43,44     Measure A Certificates of Participation   3,523,500   -   1,265,000   1,471,808   34,449,687   355,92     Capital Projects Funds   42,097,000   -   1,961,475   1,796,863   3,758,338   40,13     Enterprise Funds   582,660,000   -   1,5825,000   2,519,114   41,344,114   566,827     Electric Fund Revenue Bonds   582,660,000   -   1,5825,000   8,463,686   13,30,686   13,24     Water Fund Revenue Bonds   519,87,40000   -   5,260,000 <th>Debt Issuance <sup>2</sup></th> <th>Outstanding Principal Balance 6/30/2015</th> <th>New Debt Issued During Fiscal Year</th> <th>2015/16 Principal Payments</th> <th>2015/16 Interest Payments</th> <th>2015/16 Total Payments</th> <th>Projected Principal Balance 6/30/2016</th>	Debt Issuance <sup>2</sup>	Outstanding Principal Balance 6/30/2015	New Debt Issued During Fiscal Year	2015/16 Principal Payments	2015/16 Interest Payments	2015/16 Total Payments	Projected Principal Balance 6/30/2016
Pension Obligation   108,725,000   -   7,930,000   4,625,979   12,555,979   100,73     Certificates of Participation   151,153,000   -   4,445,000   5,833,437   100,78,317   466,600     Lease Revenue Bonds   38,615,000   -   1,370,000   1,702,075   3,072,075   37,22     Capital Leases   14,967,193   -   2,096,746   267,113   3,027,075   3,022,755   3,072,075   37,22     Interfund Loans   3,646,607   -   3,073,023   1,408,810   3,4449,687   355,92     Capital Projects Funds   -   -   20,131,607   14,318,080   34,449,687   355,92     Measure A Certificates of Participation   3,523,300   -   1,285,000   1,711,088   2,966,088   33,93   40,118   2,966,088   33,938   40,113     Electric Fund Revenue Bonds   582,660,000   -   1,582,500   2,519,114   41,344,114   566,827   36,533   543,064   1,22   1,227   41,340,000   23,783,073   412,100   22,92	General Fund						
Pension Obligation   108,725,000   -   7,930,000   4,265,979   12,555,979   100,73     Centificates of Participation   151,155,000   -   4,445,000   5,834,347   10,079,317   466,607     Capital Leases   14,967,193   -   2,960,746   267,113   3,227,859   12,00     Interfund Loans   3,646,607   -   3,677,238   44,484   411,222   3,227     Private Placement Financings   4,5674,907   -   2,033,623   1,409,810   3,503,433   43,44     Measure A Centificates of Participation   3,523,500   -   1,265,000   1,711,088   2,966,088   33,987     Enterprise Funds   42,097,000   -   1,961,475   1,796,863   3,758,338   40,135     Enterprise Funds   42,097,000   -   1,961,475   1,796,863   3,758,338   40,135     Enterprise Funds   42,097,000   -   1,582,500   2,519,114   41,34,4114   566,527     Sever Fund Capital Leases   1,719,868   -   566,527   36,533 <t< th=""><th></th><th>13.395.000</th><th>-</th><th>965.000</th><th>634.073</th><th>1.599.073</th><th>12,430,000</th></t<>		13.395.000	-	965.000	634.073	1.599.073	12,430,000
Certificates of Participation   151,135,000   -   4,445,000   5,634,347   10,079,347   146,65     Lease Revenue Bonds   38,615,000   -   13,70,000   1,702,075   3,072,075   37,22     Capital Leases   14,967,193   -   2,960,746   267,113   3,227,859   12,000     Interfund Loans   3,646,607   -   367,238   1,44,894   411,922   3,23     Private Placement Financings   76,058,706   -   20,31,607   14,318,080   34,449,687   355,92     Capital Projects Funds   -   -   20,31,607   14,318,080   34,449,687   355,92     Capital Projects Funds   -   -   20,31,607   14,318,080   34,449,687   355,92     Enceriprise Funds   -   -   1,265,000   1,275,001   1,711,088   2,996,088   33,92     Electric Fund Revenue Bonds   532,660,000   -   15,625,703   36,536   13,06,366   13,36,636   13,36,636   13,36,636   13,21,73     Electric Fund Revenue Bonds   519,87	5		-	,	,		100,795,000
Lease Revenue Bonds   38,615,000   -   1,370,000   1,702,075   3,072,075   37,22     Capital Leases   14,967,193   -   2,960,746   267,113   3,227,859   12,00     Private Placement Financings   36,646,607   -   367,238   44,664   411,922   3,227     Capital Projects Funds   -   2,035,627   1,409,810   3,604,607   352,35     Capital Projects Funds   -   201,11,607   14,316,080   34,449,687   352,35     Capital Projects Funds   -   -   20,000   -   1,285,000   -   1,796,683   3,758,33   40,15     Electric Fund Revenue Bonds   582,660,000   -   1,582,000   5,519,114   41,344,114   566,683   543,064   1,22     Water Fund Revenue Bonds   198,740,000   -   7,660,000   16,123,073   23,730,773   412,14   566,527   36,538   543,064   1,22     Water Fund Revenue Bonds   1,352,0791   -   33,000   1,746,704   20,22     Water Fund Loans	5	, ,	-	, ,	, ,		146,690,000
Interfund Leans   3.646.607   -   367.238   44.684   41.19.22   3.23     Private Placement Financings   45.574.907   -   2.093.623   1,409,810   3,503.433   43.44     Total General Fund   376,058.706   -   20,131.607   14.318,080   34.449,687   355.92     Capital Projects Funds   -   6.862.000   -   676.475   85.775   762.250   6.16     Measure A Certificates of Participation   35.235.000   -   1.285.000   1.711.088   2.998.088   3.398   3.398   3.093   1.601.05   1.285.000   1.711.088   2.998.088   3.758.338   40.13   566.83   3.758.338   40.13   566.83   3.758.338   40.13   566.83   3.758.338   40.13   566.83   3.758.338   40.13   566.83   3.758.338   40.13   566.83   5.268.000   -   15.825.000   8.06.43.064   1.23   3.78.373   412.16   568.85   566.17   36.538   543.064   1.23   412.16   568.85   578.975   762.268 </td <td></td> <td>, ,</td> <td>-</td> <td>, ,</td> <td>, ,</td> <td>, ,</td> <td>37,245,000</td>		, ,	-	, ,	, ,	, ,	37,245,000
Interfund Leans   3.646.607   -   367.238   44.684   41.19.22   3.23     Private Placement Financings   45.574.907   -   2.093.623   1,409,810   3,503.433   43.44     Total General Fund   376,058.706   -   20,131.607   14.318,080   34.449,687   355.92     Capital Projects Funds   -   6.862.000   -   676.475   85.775   762.250   6.16     Measure A Certificates of Participation   35.235.000   -   1.285.000   1.711.088   2.998.088   3.398   3.398   3.093   1.601.05   1.285.000   1.711.088   2.998.088   3.758.338   40.13   566.83   3.758.338   40.13   566.83   3.758.338   40.13   566.83   3.758.338   40.13   566.83   3.758.338   40.13   566.83   3.758.338   40.13   566.83   5.268.000   -   15.825.000   8.06.43.064   1.23   3.78.373   412.16   568.85   566.17   36.538   543.064   1.23   412.16   568.85   578.975   762.268 </td <td></td> <td>, ,</td> <td>-</td> <td>, ,</td> <td>, ,</td> <td>, ,</td> <td>12,006,447</td>		, ,	-	, ,	, ,	, ,	12,006,447
Private Placement Financings   45,574,907   -   2,093,623   1,409,810   3,503,433   43,434     Total General Fund   376,058,706   -   20,131,607   14,318,080   34,449,687   355,92     Capital Projects Funds   .   <	•	, ,	-	, ,	,	, ,	3,279,369
Capital Projects Funds   Automation   Automation   Automation     Local Park Impact Fee Fund Interfund Loans   6,862,000   -   676,475   85,775   762,250   6,18     Measure A Certificates of Participation   35,235,000   -   1,285,000   1,711,088   2.996,088   33,98     Electric Fund Revenue Bonds   582,660,000   -   15,825,000   25,519,114   41,344,114   566,682     Electric Fund Capital Leases   1,719,686   -   506,527   36,538   543,064   12,21     Water Fund Revenue Bonds   198,740,000   -   5,280,000   8,046,386   13,306,366   133,44     Sewer Fund Revenue Bonds   198,740,000   -   7,450,000   16,123,073   23,783,073   412,100     Sewer Fund Loans   3,725,001   -   7,452,68   71,593   816,661   2.97     Parking Fund Interfund Loans   1,186,791   939,974   806,730   1,746,704   20,22     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,010		, ,	-	,	,	,	43,481,284
Local Park Impact Fee Fund Interfund Loans   6.862,000   -   676,475   85,775   762,250   6.18     Measure A Certificates of Participation   35,235,000   -   1,285,000   1,711,088   2,996,088   33,98     Enterprise Funds   42,097,000   -   1,561,475   1,796,863   3,758,338   40,13     Electric Fund Revenue Bonds   582,660,000   -   15,825,000   25,519,114   41,344,114   566,83     Electric Fund Revenue Bonds   189,740,000   -   5,260,000   8,046,366   13,306,366   133,44     Sewer Fund Revenue Bonds   419,820,000   -   7,660,000   16,123,073   23,783,073   412,16     Sewer Fund Loans   3,725,001   -   745,268   71,593   816,661,183   1,971,000     Parking Fund Interfund Loans   21,186,791   -   939,974   806,730   1,746,704   20,22     Total Enterprise Funds   1,352,794   -   333,090   16,910   350,000   1,001     Internal Service Funds   1,352,794   -   333,090	_ Total General Fund	376,058,706	-	20,131,607	14,318,080	34,449,687	355,927,099
Local Park Impact Fee Fund Interfund Loans   6.862.000   -   676.475   85.775   762.250   6.18     Measure A Centificates of Participation   35.235.000   -   1.285,000   1,711.088   2.996.088   33.98     Enterprise Funds   42.097,000   -   1.582,000   25.519,114   41.344,114   566.83     Electric Fund Revenue Bonds   582.660,000   -   15,825,000   25,519,114   41.344,114   566.83     Electric Fund Revenue Bonds   198,740,000   -   5.260,000   8.046,366   13.30,636   133.44     Sewer Fund Nervenue Bonds   419,820,000   -   7.660,000   16,123,073   23,783,073   412.16     Sewer Fund Interfund Loans   3,725,001   -   7.46,268   71.593   816,661,123   1,717.00   20.22     Parking Fund Interfund Loans   21,186,791   939,974   806,730   1,746,704   20.22     Total Enterprise Funds   1,352,794   -   333,090   16,910   350.000   1,001     Internal Service Funds   1,352,794   -	Capital Projects Funds						
Measure A Certificates of Participation   35,235,000   -   1,285,000   1,711,088   2,996,088   33,98     Total Capital Projects Funds   42,097,000   -   1,961,475   1,796,863   3,758,338   40,13     Electric Fund Revenue Bonds   582,660,000   -   15,825,000   25,519,114   41,344,114   566,83     Sever Fund Revenue Bonds   582,660,000   -   5,260,000   8,046,366   13,306,366   14,21,000   29,72,766     Parking Fund Interfund Loans   1,352,794   31,053,587   50,607,595   81,661,183   1,197,	• •	6,862,000	-	676,475	85,775	762,250	6,185,525
Enterprise Funds     Electric Fund Revenue Bonds   582,660,000   -   15,825,000   25,519,114   41,344,114   566,683     Electric Fund Revenue Bonds   1,874,9688   -   506,527   36,538   543,064   1,27     Water Fund Revenue Bonds   419,820,000   -   5,260,000   8,046,366   13,306,368   133,426,56   134,45   149,820,000   -   7,660,000   16,123,073   23,783,073   412,16   2.97     Parking Fund Interfund Loans   3,3725,001   -   745,268   71,593   816,661   2.97     Parking Fund Interfund Loans   3,34,455   -   116,819   4,181   121,000   27     Parking Fund Interfund Loans   2,138,791   -   31,053,587   50,607,595   81,661,183   1,197,132     Internal Service Funds   -   -   333,090   16,910   350,000   1,010     Total Internal Service Funds   -   -   333,090   16,910   350,000   1,010     Loans   1,352,794   -   333,090	•	35,235,000	-	1,285,000	1,711,088	2,996,088	33,950,000
Electric Fund Revenue Bonds   582,660,000   -   15,825,000   25,519,114   41,344,114   566,827     Electric Fund Revenue Bonds   1,719,868   -   506,527   36,538   543,064   1,23,     Water Fund Revenue Bonds   419,820,000   -   7,660,000   16,123,073   23,783,073   412,167     Sewer Fund Revenue Bonds   3,725,001   -   745,268   71,593   816,861   2,979     Parking Fund Interfund Loans   3,725,001   -   745,268   71,593   816,861   2,979     Parking Fund Interfund Loans   3,725,001   -   745,268   71,593   816,61,183   1,171,97,197     Internal Service Funds   21,186,791   -   31,053,587   50,607,595   81,661,183   1,197,13     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     Total Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     Contral Garage Fund Interfund Loans   1,352,794   -   333,090	Total Capital Projects Funds	42,097,000	-	1,961,475	1,796,863	3,758,338	40,135,525
Electric Fund Revenue Bonds   582,660,000   -   15,825,000   25,519,114   41,344,114   566,827     Electric Fund Revenue Bonds   1,719,868   -   506,527   36,533   543,064   1,23     Water Fund Revenue Bonds   419,820,000   -   7,660,000   16,123,073   23,783,073   412,167     Sewer Fund Revenue Bonds   3,725,001   -   745,268   71,593   816,861   2,979     Parking Fund Loans   3,725,001   -   745,268   71,593   816,861   2,979     Parking Fund Loans   3,725,001   -   745,268   71,593   816,61,183   1,197,197     Parking Fund Loans   1,228,186,115   -   31,053,587   50,607,595   81,661,183   1,197,197     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     Total Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     Lease Revenue Bonds   1,944,000   -   1,410,000   929,999   2,339,909 <td>Enterprise Funds</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Enterprise Funds						
Electric Fund Capital Leases   1,719,868   -   506,527   36,538   543,064   1,21     Water Fund Revenue Bonds   198,740,000   -   5,260,000   8,046,366   13,306,366   193,44     Sewer Fund Revenue Bonds   419,820,000   -   7,660,000   16,123,073   23,783,073   412,16     Sewer Fund Loans   3,725,001   -   745,268   71,593   816,861   2,97     Parking Fund Interfund Loans   33,4455   -   116,819   4,181   121,000   22     Parking Fund Interfund Loans   21,186,791   -   31,053,587   50,607,595   81,661,183   1,197,40   20,207     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     Central Garage Fund Interfund Loans   1,352,794   -   333,090   16,910   350,000   1,01     Lease Revenue Bonds   1,352,794   -   333,090   16,912,350   196,07     Lease Revenue Bonds   1,935,2794   -   333,090   16,912,350   196,07	•	582,660,000	-	15,825,000	25,519,114	41,344,114	566,835,000
Sewer Fund Revenue Bonds   419,820,000   -   7,660,000   16,123,073   23,783,073   412,165     Sewer Fund Loans   3,725,001   -   745,268   71,593   816,861   2,97     Parking Fund Loans   334,455   -   116,819   4,181   121,000   21     Parking Fund Loans   21,186,791   -   933,974   806,730   1,746,704   20,22     Total Enterprise Funds   1,228,186,115   -   31,053,587   50,607,595   81,661,183   1,197,13     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     RDA Successor Agency   1,352,794   -   333,090   16,910   350,000   1,01     Tax Allocation Bonds   203,020,000   -   6,950,000   9,962,350   16,912,350   196,07     Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,030     Loans   16,005,850   -   5,122,376   172,110   5,294,485   10,865	Electric Fund Capital Leases	1,719,868	-	506,527	36,538	543,064	1,213,341
Sewer Fund Loans   3,725,001   -   745,268   71,593   816,861   2,97     Parking Fund Interfund Loans   334,455   -   116,819   4,181   121,000   21     Parking Fund Loans   1,228,186,115   -   31,053,587   50,607,595   81,661,183   1,197,13     Internal Service Funds   1,228,186,115   -   31,053,587   50,607,595   81,661,183   1,197,13     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     Total Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     RDA Successor Agency   Tax Allocation Bonds   203,020,000   -   6,950,000   9,962,350   16,912,350   196,07     Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,02     Loans   19,15,000   -   740,000   46,509   786,509   1,17     Sa36-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,225 <td>Water Fund Revenue Bonds</td> <td>198,740,000</td> <td>-</td> <td>5,260,000</td> <td>8,046,366</td> <td>13,306,366</td> <td>193,480,000</td>	Water Fund Revenue Bonds	198,740,000	-	5,260,000	8,046,366	13,306,366	193,480,000
Parking Fund Interfund Loans   334,455   -   116,819   4,181   121,000   21     Parking Fund Loans   21,186,791   -   939,974   806,730   1,746,704   20,24     Total Enterprise Funds   1,228,186,115   -   31,053,587   50,607,595   81,661,183   1,197,13     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,04     Central Garage Fund Interfund Loans   1,352,794   -   333,090   16,910   350,000   1,04     RDA Successor Agency   Tax Allocation Bonds   203,020,000   -   6,950,000   9,962,350   16,912,350   196,07     Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,07     Loans   19,600,005,850   -   5,122,376   172,110   5,294,485   10,88     Loans   19,915,000   -   740,000   46,509   786,509   1,17     3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295	Sewer Fund Revenue Bonds	419,820,000	-	7,660,000	16,123,073	23,783,073	412,160,000
Parking Fund Loans   21,186,791   -   939,974   806,730   1,746,704   20,24     Total Enterprise Funds   1,228,186,115   -   31,053,587   50,607,595   81,661,183   1,197,13     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     Total Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     RDA Successor Agency   Tax Allocation Bonds   203,020,000   -   6,950,000   9,962,350   16,912,350   196,07     Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,02     Loans   19,915,000   -   740,000   46,569   786,509   1,10,877   25,333,252   226,45     Housing Authority   3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736   2,412,736   2,412,736   2,412,736	Sewer Fund Loans	3,725,001	-	745,268	71,593	816,861	2,979,734
Parking Fund Loans   21,186,791   -   939,974   806,730   1,746,704   20,24     Total Enterprise Funds   1,228,186,115   -   31,053,587   50,607,595   81,661,183   1,197,13     Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     Total Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     RDA Successor Agency   Tax Allocation Bonds   203,020,000   -   6,950,000   9,962,350   16,912,350   196,07     Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,02     Loans   19,440,000   -   1,410,000   929,909   2,333,252   226,458     Loans   19,915,000   -   740,000   465,659   7,46,704   240,380,850   14,222,376   11,110,877   25,333,252   226,458     Housing Authority   3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Asses	Parking Fund Interfund Loans	334,455	-	116,819	4,181	121,000	217,636
Internal Service Funds   -   333,090   16,910   350,000   1,010     Total Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,010     RDA Successor Agency   -   333,090   16,910   350,000   1,010     Tax Allocation Bonds   203,020,000   -   6,950,000   9,962,350   16,912,350   196,070     Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,020     Interfund Loans   16,005,850   -   5,122,376   172,110   5,294,485   10,862     Loans   1,915,000   -   740,000   46,509   786,509   1,172     Total RDA Successor Agency   240,380,850   -   14,222,376   11,110,877   25,333,252   226,152     Housing Authority   3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736   2,412,	Parking Fund Loans	21,186,791	-	939,974	806,730	1,746,704	20,246,817
Central Garage Fund Interfund Loans   1,352,794   -   333,090   16,910   350,000   1,010     Total Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,010     RDA Successor Agency   -   333,090   16,910   350,000   1,010     Tax Allocation Bonds   203,020,000   -   6,950,000   9,962,350   16,912,350   196,07     Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,035     Interfund Loans   19,440,000   -   5,122,376   172,110   5,294,485   10,85     Loans   1,915,000   -   740,000   46,509   786,509   1,17     S836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Housing Authority   3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736 <td>Total Enterprise Funds</td> <td>1,228,186,115</td> <td>-</td> <td>31,053,587</td> <td>50,607,595</td> <td>81,661,183</td> <td>1,197,132,527</td>	Total Enterprise Funds	1,228,186,115	-	31,053,587	50,607,595	81,661,183	1,197,132,527
Total Internal Service Funds   1,352,794   -   333,090   16,910   350,000   1,01     RDA Successor Agency   Tax Allocation Bonds   203,020,000   -   6,950,000   9,962,350   16,912,350   196,070     Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,03     Interfund Loans   16,05,850   -   5,122,376   172,110   5,294,485   10,88     Loans   1,915,000   -   740,000   46,509   786,509   1,17     Total RDA Successor Agency   240,380,850   -   14,222,376   11,110,877   25,333,252   226,15     Housing Authority   3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   -   458,151   4,295   462,446   -     Assessment Districts   25,615,000   -   1,180,000   1,232,736   2,412,736   24,42     Community Facilities Districts   12,300,000   -   320,000	Internal Service Funds						
RDA Successor Agency Tax Allocation Bonds 203,020,000 - 6,950,000 9,962,350 16,912,350 196,07   Lease Revenue Bonds 19,440,000 - 1,410,000 929,909 2,339,909 18,03   Interfund Loans 16,005,850 - 5,122,376 172,110 5,294,485 10,86   Loans 1,915,000 - 740,000 46,509 786,509 1,17   Total RDA Successor Agency   Yang Subsect Acquisition Interfund Loan 458,151 - 458,151 4,295 462,446   Housing Authority   3836-3844 Second Street Acquisition Interfund Loan 458,151 - 458,151 4,295 462,446   Community Facilities District   Assessment District & Community Facilities District 25,615,000 - 1,180,000 1,232,736 2,412,736 24,43   Community Facilities Districts 25,615,000 - 1,180,000 1,232,736 2,412,736 24,43   Community Facilities Districts 12,300,000 - 320,000 610,740 930,740 11,98	Central Garage Fund Interfund Loans	1,352,794	-	333,090	16,910	350,000	1,019,704
Tax Allocation Bonds 203,020,000 - 6,950,000 9,962,350 16,912,350 196,07   Lease Revenue Bonds 19,440,000 - 1,410,000 929,909 2,339,909 18,03   Interfund Loans 16,005,850 - 5,122,376 172,110 5,294,485 10,88   Loans 1,915,000 - 740,000 46,509 786,509 1,17   Total RDA Successor Agency 240,380,850 - 14,222,376 11,110,877 25,333,252 226,15   Housing Authority   3836-3844 Second Street Acquisition Interfund Loan 458,151 - 458,151 4,295 462,446   Total Housing Authority   3836-3844 Second Street Acquisition Interfund Loan 458,151 - 458,151 4,295 462,446   Contal Housing Authority   3836-3844 Second Street Acquisition Interfund Loan 458,151 - 458,151 4,295 462,446   Assessment District & Community Facilities District   Assessment Districts 25,615,000 - 1,180,000 1,232,736 2,412,736 24,43	Total Internal Service Funds	1,352,794	-	333,090	16,910	350,000	1,019,704
Lease Revenue Bonds   19,440,000   -   1,410,000   929,909   2,339,909   18,003     Interfund Loans   16,005,850   -   5,122,376   172,110   5,294,485   10,88     Loans   1,915,000   -   740,000   46,509   786,509   1,17     Total RDA Successor Agency   240,380,850   -   14,222,376   11,110,877   25,333,252   226,15     Housing Authority   3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Kassessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43     Community Facilities Districts   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43	RDA Successor Agency						
Interfund Loans   16,005,850   -   5,122,376   172,110   5,294,485   10,88     Loans   1,915,000   -   740,000   46,509   786,509   1,17     Total RDA Successor Agency   240,380,850   -   14,222,376   11,110,877   25,333,252   226,15     Housing Authority   3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Total Housing Authority   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43     Community Facilities Districts   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43     Community Facilities Districts   25,615,000   -   320,000   610,740   930,740   11,95	Tax Allocation Bonds	203,020,000	-	6,950,000	9,962,350	16,912,350	196,070,000
Loans   1,915,000   -   740,000   46,509   786,509   1,17     Total RDA Successor Agency   240,380,850   -   14,222,376   11,110,877   25,333,252   226,15     Housing Authority 3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Total Housing Authority   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736   24,433     Community Facilities Districts   25,615,000   -   1,180,000   610,740   930,740   11,956	Lease Revenue Bonds	19,440,000	-	1,410,000	929,909	2,339,909	18,030,000
Total RDA Successor Agency   240,380,850   -   14,222,376   11,110,877   25,333,252   226,15     Housing Authority 3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Total Housing Authority   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43     Community Facilities Districts   12,300,000   -   320,000   610,740   930,740   11,95	Interfund Loans	16,005,850	-	5,122,376	172,110	5,294,485	10,883,474
Housing Authority 3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Total Housing Authority   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736   24,435     Community Facilities Districts   12,300,000   -   320,000   610,740   930,740   11,985	Loans	1,915,000	-	740,000	46,509	786,509	1,175,000
3836-3844 Second Street Acquisition Interfund Loan   458,151   -   458,151   4,295   462,446     Total Housing Authority   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   -   458,151   -   458,151   4,295   462,446     Community Facilities Districts   25,615,000   -   1,180,000   1,232,736   2,412,736   24,435     Community Facilities Districts   12,300,000   -   320,000   610,740   930,740   11,985	Total RDA Successor Agency	240,380,850	-	14,222,376	11,110,877	25,333,252	226,158,474
Total Housing Authority   458,151   -   458,151   4,295   462,446     Assessment District & Community Facilities District   -   1,180,000   1,232,736   2,412,736   24,43     Assessment Districts   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43     Community Facilities Districts   12,300,000   -   320,000   610,740   930,740   11,98	Housing Authority						
Assessment District & Community Facilities District   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43     Community Facilities Districts   12,300,000   -   320,000   610,740   930,740   11,98	3836-3844 Second Street Acquisition Interfund Loan	458,151	-	458,151	4,295	462,446	-
Assessment Districts   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43     Community Facilities Districts   12,300,000   -   320,000   610,740   930,740   11,98	_ Total Housing Authority	458,151	-	458,151	4,295	462,446	-
Assessment Districts   25,615,000   -   1,180,000   1,232,736   2,412,736   24,43     Community Facilities Districts   12,300,000   -   320,000   610,740   930,740   11,98	Assessment District & Community Facilities District						
Community Facilities Districts   12,300,000   -   320,000   610,740   930,740   11,98	•	25,615,000	-	1,180,000	1,232,736	2,412,736	24,435,000
Total AD & CFD 37,915,000 - 1,500,000 1,843,476 3,343,476 36,41		, ,	-	, ,			11,980,000
	Total AD & CFD	37,915,000	-	1,500,000	1,843,476	3,343,476	36,415,000
Total \$1,926,448,616 \$ - \$ 69,660,286 \$ 79,698,096 \$ 149,358,382 \$1,856,76			•	<b>^</b>	<b>A TO ODD ODD</b>	A 440.050.000	

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> See the notes of the following page, which detail dedicated revenue streams and certain obligations paid by other funds.