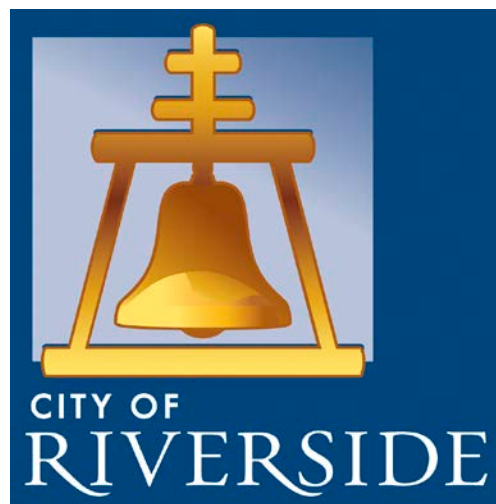


ATTACHMENT C

DEBT REPORT

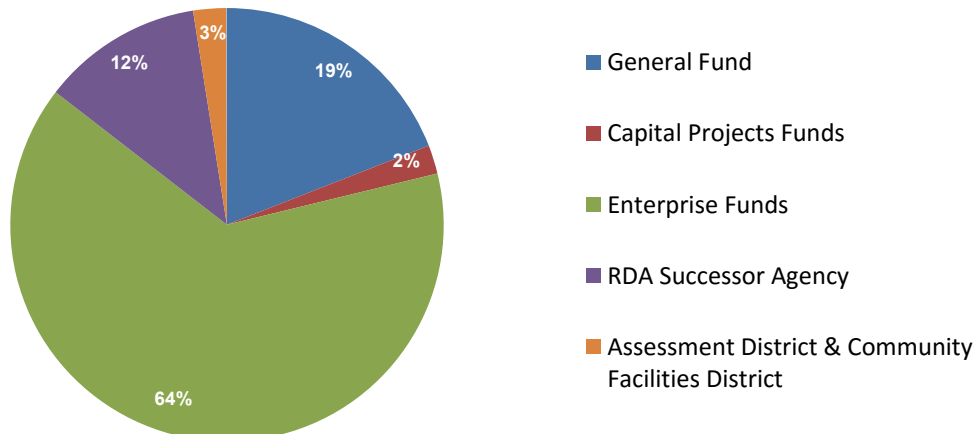


City of Riverside
Fiscal Year 2015/16 Summary of Outstanding Debt ¹
As of March 31, 2016

Debt Issuance ²	Outstanding Principal Balance 6/30/2015	New Debt Issued During Fiscal Year	2015/16 Principal Payments	2015/16 Interest Payments	2015/16 Total Payments	Projected Principal Balance 6/30/2016
General Fund						
General Obligation	13,395,000	-	965,000	634,073	1,599,073	12,430,000
Pension Obligation	108,725,000	31,145,000	38,870,000	4,625,979	43,495,979	101,000,000
Certificates of Participation	151,135,000	-	4,445,000	5,634,347	10,079,347	146,690,000
Lease Revenue Bonds	38,615,000	-	1,370,000	1,702,075	3,072,075	37,245,000
Capital Leases	14,967,193	-	2,960,746	263,442	3,224,188	12,006,447
Interfund Loans	3,646,607	-	378,066	33,856	411,922	3,268,541
Private Placement Financings	45,574,907	-	2,093,623	1,409,810	3,503,433	43,481,284
Total General Fund	376,058,706	31,145,000	51,082,435	14,303,581	65,386,016	356,121,272
Capital Projects Funds						
Local Park Impact Fee Fund Interfund Loans	6,862,000	-	686,780	64,990	751,770	6,175,220
Measure A Certificates of Participation	35,235,000	-	1,285,000	1,711,088	2,996,088	33,950,000
Total Capital Projects Funds	42,097,000	-	1,971,780	1,776,078	3,747,858	40,125,220
Enterprise Funds						
Electric Fund Revenue Bonds	582,660,000	-	15,825,000	25,519,114	41,344,114	566,835,000
Electric Fund Capital Leases	1,719,868	3,648,316	674,469	60,718	735,187	4,693,715
Water Fund Revenue Bonds	198,740,000	-	5,260,000	8,046,366	13,306,366	193,480,000
Sewer Fund Revenue Bonds	419,820,000	-	7,660,000	16,123,073	23,783,073	412,160,000
Sewer Fund Loans	3,725,001	-	745,268	71,593	816,861	2,979,734
Parking Fund Interfund Loans	334,455	-	117,832	3,168	121,000	216,623
Parking Fund Loans	21,186,791	-	939,974	806,730	1,746,704	20,246,817
Total Enterprise Funds	1,228,186,115	3,648,316	31,222,543	50,630,763	81,853,305	1,200,611,888
Internal Service Funds						
Central Garage Fund Interfund Loans	1,352,794	-	337,188	12,812	350,000	1,015,607
Total Internal Service Funds	1,352,794	-	337,188	12,812	350,000	1,015,607
RDA Successor Agency						
Tax Allocation Bonds	203,020,000	-	6,950,000	9,962,350	16,912,350	196,070,000
Lease Revenue Bonds	19,440,000	-	1,410,000	929,909	2,339,909	18,030,000
Interfund Loans	16,005,850	-	6,653,123	99,373	6,752,496	9,352,727
Loans	1,915,000	-	740,000	46,509	786,509	1,175,000
Total RDA Successor Agency	240,380,850	-	15,753,123	11,038,140	26,791,263	224,627,727
Housing Authority						
3836-3844 Second Street Acquisition Interfund Loan	458,151	-	458,151	-	458,151	-
Total Housing Authority	458,151	-	458,151	-	458,151	-
Assessment District & Community Facilities District						
Assessment Districts	25,615,000	-	1,180,000	1,232,736	2,412,736	24,435,000
Community Facilities Districts	12,300,000	9,390,000	320,000	610,740	930,740	21,370,000
Total AD & CFD	37,915,000	9,390,000	1,500,000	1,843,476	3,343,476	45,805,000
Total	\$ 1,926,448,616	\$ 44,183,316	\$ 102,325,219	\$ 79,604,850	\$ 181,930,069	\$ 1,868,306,713

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² See the notes of the following page, which detail dedicated revenue streams and certain obligations paid by other funds.



Note: Categories not shown represent less than 1% of the City's debt portfolio.