

SOURCES AND USES OF FUNDS

City of Riverside Equipment Lease Financing

Dated Date 03/07/2017
Delivery Date 03/07/2017

Sources:	Radio Hardware/Software (Public Safety)	Records Management Software (Public Safety)	POSSE Software (Community Development)	Water System Heavy Vehicles (RPU)	Total
Bond Proceeds:					
Par Amount	5,135,000.00	1,310,000.00	1,505,000.00	2,310,000.00	10,260,000.00
	5,135,000.00	1,310,000.00	1,505,000.00	2,310,000.00	10,260,000.00
Uses:	Radio Hardware/Software (Public Safety)	Records Management Software (Public Safety)	POSSE Software (Community Development)	Water System Heavy Vehicles (RPU)	Total
Project Fund Deposits:					
Project Fund	5,118,115.45	1,304,070.00	1,500,000.00	2,300,000.00	10,222,185.45
Delivery Date Expenses:					
Cost of Issuance	16,884.55	5,930.00	5,000.00	10,000.00	37,814.55
	5,135,000.00	1,310,000.00	1,505,000.00	2,310,000.00	10,260,000.00

Notes:

Interest rates provided by Bank of America Merrill Lynch as of December 12, 2016.
Additional 2bps added to interest rates due to rate lock extension.

BOND SUMMARY STATISTICS

City of Riverside Equipment Lease Financing

Dated Date	03/07/2017
Delivery Date	03/07/2017
Last Maturity	03/01/2027
Arbitrage Yield	2.345337%
True Interest Cost (TIC)	2.345337%
Net Interest Cost (NIC)	2.345926%
All-In TIC	2.431872%
Average Coupon	2.345926%
Average Life (years)	4.597
Duration of Issue (years)	4.321
Par Amount	10,260,000.00
Bond Proceeds	10,260,000.00
Total Interest	1,106,465.37
Net Interest	1,106,465.37
Total Debt Service	11,366,465.37
Maximum Annual Debt Service	1,355,207.64
Average Annual Debt Service	1,138,544.11
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	Duration	PV of 1 bp change
8-Year Term (Private Placement)	7,950,000.00	100.000	2.290%	4.353	4.112	3,210.99
10-Year Term (Private Placement)	2,310,000.00	100.000	2.500%	5.438	5.027	1,142.07
	10,260,000.00			4.597		4,353.06

	TIC	All-In TIC	Arbitrage Yield
Par Value	10,260,000.00	10,260,000.00	10,260,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-37,814.55	
- Other Amounts			
Target Value	10,260,000.00	10,222,185.45	10,260,000.00
Target Date	03/07/2017	03/07/2017	03/07/2017
Yield	2.345337%	2.431872%	2.345337%

BOND SUMMARY STATISTICS

City of Riverside
Equipment Lease Financing

Notes:

Interest rates provided by Bank of America Merrill Lynch as of December 12, 2016.
Additional 2bps added to interest rates due to rate lock extension.

BOND SUMMARY STATISTICS

City of Riverside Radio Hardware/Software (Public Safety)

Dated Date	03/07/2017
Delivery Date	03/07/2017
Last Maturity	03/01/2025
Arbitrage Yield	2.345337%
True Interest Cost (TIC)	2.290051%
Net Interest Cost (NIC)	2.290000%
All-In TIC	2.371114%
Average Coupon	2.290000%
Average Life (years)	4.353
Duration of Issue (years)	4.112
Par Amount	5,135,000.00
Bond Proceeds	5,135,000.00
Total Interest	511,848.81
Net Interest	511,848.81
Total Debt Service	5,646,848.81
Maximum Annual Debt Service	705,856.11
Average Annual Debt Service	707,329.70
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	Duration	PV of 1 bp change
8-Year Term (Private Placement)	5,135,000.00	100.000	2.290%	4.353	4.112	2,074.01
	5,135,000.00			4.353		2,074.01

	TIC	All-In TIC	Arbitrage Yield
Par Value	5,135,000.00	5,135,000.00	5,135,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-16,884.55	
- Other Amounts			
Target Value	5,135,000.00	5,118,115.45	5,135,000.00
Target Date	03/07/2017	03/07/2017	03/07/2017
Yield	2.290051%	2.371114%	2.345337%

BOND SUMMARY STATISTICS

City of Riverside Records Management Software (Public Safety)

Dated Date	03/07/2017
Delivery Date	03/07/2017
Last Maturity	03/01/2025
Arbitrage Yield	2.345337%
True Interest Cost (TIC)	2.290051%
Net Interest Cost (NIC)	2.290000%
All-In TIC	2.401749%
Average Coupon	2.290000%
Average Life (years)	4.353
Duration of Issue (years)	4.112
Par Amount	1,310,000.00
Bond Proceeds	1,310,000.00
Total Interest	130,578.78
Net Interest	130,578.78
Total Debt Service	1,440,578.78
Maximum Annual Debt Service	180,072.36
Average Annual Debt Service	180,448.28
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	Duration	PV of 1 bp change
8-Year Term (Private Placement)	1,310,000.00	100.000	2.290%	4.353	4.112	529.11
	1,310,000.00			4.353		529.11

	TIC	All-In TIC	Arbitrage Yield
Par Value	1,310,000.00	1,310,000.00	1,310,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-5,930.00	
- Other Amounts			
Target Value	1,310,000.00	1,304,070.00	1,310,000.00
Target Date	03/07/2017	03/07/2017	03/07/2017
Yield	2.290051%	2.401749%	2.345337%

BOND SUMMARY STATISTICS

City of Riverside POSSE Software (Community Development)

Dated Date	03/07/2017
Delivery Date	03/07/2017
Last Maturity	03/01/2025
Arbitrage Yield	2.345337%
True Interest Cost (TIC)	2.290051%
Net Interest Cost (NIC)	2.290000%
All-In TIC	2.371957%
Average Coupon	2.290000%
Average Life (years)	4.353
Duration of Issue (years)	4.112
Par Amount	1,505,000.00
Bond Proceeds	1,505,000.00
Total Interest	150,016.06
Net Interest	150,016.06
Total Debt Service	1,655,016.06
Maximum Annual Debt Service	206,877.02
Average Annual Debt Service	207,308.90
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	Duration	PV of 1 bp change
8-Year Term (Private Placement)	1,505,000.00	100.000	2.290%	4.353	4.112	607.87
	1,505,000.00			4.353		607.87

	TIC	All-In TIC	Arbitrage Yield
Par Value	1,505,000.00	1,505,000.00	1,505,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-5,000.00	
- Other Amounts			
Target Value	1,505,000.00	1,500,000.00	1,505,000.00
Target Date	03/07/2017	03/07/2017	03/07/2017
Yield	2.290051%	2.371957%	2.345337%

BOND SUMMARY STATISTICS

City of Riverside Water System Heavy Vehicles (RPU)

Dated Date	03/07/2017
Delivery Date	03/07/2017
Last Maturity	03/01/2027
Arbitrage Yield	2.345337%
True Interest Cost (TIC)	2.500050%
Net Interest Cost (NIC)	2.500000%
All-In TIC	2.587512%
Average Coupon	2.500000%
Average Life (years)	5.438
Duration of Issue (years)	5.027
Par Amount	2,310,000.00
Bond Proceeds	2,310,000.00
Total Interest	314,021.72
Net Interest	314,021.72
Total Debt Service	2,624,021.72
Maximum Annual Debt Service	262,402.18
Average Annual Debt Service	262,840.24
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	Duration	PV of 1 bp change
10-Year Term (Private Placement)	2,310,000.00	100.000	2.500%	5.438	5.027	1,142.07
	2,310,000.00			5.438		1,142.07

	TIC	All-In TIC	Arbitrage Yield
Par Value	2,310,000.00	2,310,000.00	2,310,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-10,000.00	
- Other Amounts			
Target Value	2,310,000.00	2,300,000.00	2,310,000.00
Target Date	03/07/2017	03/07/2017	03/07/2017
Yield	2.500050%	2.587512%	2.345337%

BOND DEBT SERVICE

City of Riverside
Equipment Lease Financing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2017	561,698.07	** %	115,905.75	677,603.82	
03/01/2018	564,241.21	** %	113,362.60	677,603.81	1,355,207.63
09/01/2018	570,810.57	** %	106,793.24	677,603.81	
03/01/2019	577,456.50	** %	100,147.30	677,603.80	1,355,207.61
09/01/2019	584,179.92	** %	93,423.90	677,603.82	
03/01/2020	590,981.72	** %	86,622.10	677,603.82	1,355,207.64
09/01/2020	597,862.79	** %	79,741.03	677,603.82	
03/01/2021	604,824.09	** %	72,779.73	677,603.82	1,355,207.64
09/01/2021	611,866.54	** %	65,737.27	677,603.81	
03/01/2022	618,991.10	** %	58,612.72	677,603.82	1,355,207.63
09/01/2022	626,198.72	** %	51,405.10	677,603.82	
03/01/2023	633,490.35	** %	44,113.46	677,603.81	1,355,207.63
09/01/2023	640,867.02	** %	36,736.81	677,603.83	
03/01/2024	648,329.65	** %	29,274.15	677,603.80	1,355,207.63
09/01/2024	655,879.32	** %	21,724.48	677,603.80	
03/01/2025	663,517.01	** %	14,086.79	677,603.80	1,355,207.60
09/01/2025	124,841.02	2.500%	6,360.07	131,201.09	
03/01/2026	126,401.53	2.500%	4,799.56	131,201.09	262,402.18
09/01/2026	127,981.55	2.500%	3,219.54	131,201.09	
03/01/2027	129,581.32	2.500%	1,619.77	131,201.09	262,402.18
	10,260,000.00		1,106,465.37	11,366,465.37	11,366,465.37

Notes:

Interest rates provided by Bank of America Merrill Lynch as of December 12, 2016.

Additional 2bps added to interest rates due to rate lock extension.

DETAILED BOND DEBT SERVICE

City of Riverside
Radio Hardware/Software (Public Safety)

8-Year Term (Private Placement) (8YRTERM)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2017	296,092.16	2.290%	56,835.89	352,928.05	
03/01/2018	297,522.56	2.290%	55,405.49	352,928.05	705,856.10
09/01/2018	300,929.19	2.290%	51,998.86	352,928.05	
03/01/2019	304,374.83	2.290%	48,553.22	352,928.05	705,856.10
09/01/2019	307,859.92	2.290%	45,068.13	352,928.05	
03/01/2020	311,384.92	2.290%	41,543.13	352,928.05	705,856.10
09/01/2020	314,950.27	2.290%	37,977.78	352,928.05	
03/01/2021	318,556.45	2.290%	34,371.60	352,928.05	705,856.10
09/01/2021	322,203.93	2.290%	30,724.13	352,928.06	
03/01/2022	325,893.16	2.290%	27,034.89	352,928.05	705,856.11
09/01/2022	329,624.64	2.290%	23,303.41	352,928.05	
03/01/2023	333,398.84	2.290%	19,529.21	352,928.05	705,856.10
09/01/2023	337,216.26	2.290%	15,711.79	352,928.05	
03/01/2024	341,077.38	2.290%	11,850.67	352,928.05	705,856.10
09/01/2024	344,982.72	2.290%	7,945.33	352,928.05	
03/01/2025	348,932.77	2.290%	3,995.28	352,928.05	705,856.10
	5,135,000.00		511,848.81	5,646,848.81	5,646,848.81

DETAILED BOND DEBT SERVICE

City of Riverside
Records Management Software (Public Safety)

8-Year Term (Private Placement) (8YRTERM)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2017	75,536.66	2.290%	14,499.52	90,036.18	
03/01/2018	75,901.57	2.290%	14,134.61	90,036.18	180,072.36
09/01/2018	76,770.64	2.290%	13,265.53	90,036.17	
03/01/2019	77,649.66	2.290%	12,386.51	90,036.17	180,072.34
09/01/2019	78,538.75	2.290%	11,497.42	90,036.17	
03/01/2020	79,438.02	2.290%	10,598.15	90,036.17	180,072.34
09/01/2020	80,347.59	2.290%	9,688.59	90,036.18	
03/01/2021	81,267.57	2.290%	8,768.61	90,036.18	180,072.36
09/01/2021	82,198.08	2.290%	7,838.09	90,036.17	
03/01/2022	83,139.25	2.290%	6,896.92	90,036.17	180,072.34
09/01/2022	84,091.19	2.290%	5,944.98	90,036.17	
03/01/2023	85,054.04	2.290%	4,982.14	90,036.18	180,072.35
09/01/2023	86,027.91	2.290%	4,008.27	90,036.18	
03/01/2024	87,012.92	2.290%	3,023.25	90,036.17	180,072.35
09/01/2024	88,009.22	2.290%	2,026.95	90,036.17	
03/01/2025	89,016.93	2.290%	1,019.24	90,036.17	180,072.34
	1,310,000.00		130,578.78	1,440,578.78	1,440,578.78

DETAILED BOND DEBT SERVICE

City of Riverside
POSSE Software (Community Development)

8-Year Term (Private Placement) (8YRTERM)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2017	86,780.66	2.290%	16,657.84	103,438.50	
03/01/2018	87,199.89	2.290%	16,238.61	103,438.50	206,877.00
09/01/2018	88,198.33	2.290%	15,240.17	103,438.50	
03/01/2019	89,208.20	2.290%	14,230.30	103,438.50	206,877.00
09/01/2019	90,229.64	2.290%	13,208.87	103,438.51	
03/01/2020	91,262.77	2.290%	12,175.74	103,438.51	206,877.02
09/01/2020	92,307.72	2.290%	11,130.78	103,438.50	
03/01/2021	93,364.65	2.290%	10,073.86	103,438.51	206,877.01
09/01/2021	94,433.67	2.290%	9,004.83	103,438.50	
03/01/2022	95,514.94	2.290%	7,923.57	103,438.51	206,877.01
09/01/2022	96,608.59	2.290%	6,829.92	103,438.51	
03/01/2023	97,714.75	2.290%	5,723.75	103,438.50	206,877.01
09/01/2023	98,833.59	2.290%	4,604.92	103,438.51	
03/01/2024	99,965.23	2.290%	3,473.27	103,438.50	206,877.01
09/01/2024	101,109.83	2.290%	2,328.67	103,438.50	
03/01/2025	102,267.54	2.290%	1,170.96	103,438.50	206,877.00
	1,505,000.00		150,016.06	1,655,016.06	1,655,016.06

DETAILED BOND DEBT SERVICE

City of Riverside
Water System Heavy Vehicles (RPU)

10-Year Term (Private Placement) (10YRTERM)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2017	103,288.59	2.500%	27,912.50	131,201.09	
03/01/2018	103,617.19	2.500%	27,583.89	131,201.08	262,402.17
09/01/2018	104,912.41	2.500%	26,288.68	131,201.09	
03/01/2019	106,223.81	2.500%	24,977.27	131,201.08	262,402.17
09/01/2019	107,551.61	2.500%	23,649.48	131,201.09	
03/01/2020	108,896.01	2.500%	22,305.08	131,201.09	262,402.18
09/01/2020	110,257.21	2.500%	20,943.88	131,201.09	
03/01/2021	111,635.42	2.500%	19,565.66	131,201.08	262,402.17
09/01/2021	113,030.86	2.500%	18,170.22	131,201.08	
03/01/2022	114,443.75	2.500%	16,757.34	131,201.09	262,402.17
09/01/2022	115,874.30	2.500%	15,326.79	131,201.09	
03/01/2023	117,322.72	2.500%	13,878.36	131,201.08	262,402.17
09/01/2023	118,789.26	2.500%	12,411.83	131,201.09	
03/01/2024	120,274.12	2.500%	10,926.96	131,201.08	262,402.17
09/01/2024	121,777.55	2.500%	9,423.53	131,201.08	
03/01/2025	123,299.77	2.500%	7,901.31	131,201.08	262,402.16
09/01/2025	124,841.02	2.500%	6,360.07	131,201.09	
03/01/2026	126,401.53	2.500%	4,799.56	131,201.09	262,402.18
09/01/2026	127,981.55	2.500%	3,219.54	131,201.09	
03/01/2027	129,581.32	2.500%	1,619.77	131,201.09	262,402.18
	2,310,000.00		314,021.72	2,624,021.72	2,624,021.72

BOND PRICING

City of Riverside
Equipment Lease Financing

Bond Component	Maturity Date	Amount	Rate	Yield	Price
Radio Hardware/Software (Public Safety), 8-Year Term (Private Placement):					
	09/01/2017	296,092.16	2.290%	2.290%	100.000
	03/01/2018	297,522.56	2.290%	2.290%	100.000
	09/01/2018	300,929.19	2.290%	2.290%	100.000
	03/01/2019	304,374.83	2.290%	2.290%	100.000
	09/01/2019	307,859.92	2.290%	2.290%	100.000
	03/01/2020	311,384.92	2.290%	2.290%	100.000
	09/01/2020	314,950.27	2.290%	2.290%	100.000
	03/01/2021	318,556.45	2.290%	2.290%	100.000
	09/01/2021	322,203.93	2.290%	2.290%	100.000
	03/01/2022	325,893.16	2.290%	2.290%	100.000
	09/01/2022	329,624.64	2.290%	2.290%	100.000
	03/01/2023	333,398.84	2.290%	2.290%	100.000
	09/01/2023	337,216.26	2.290%	2.290%	100.000
	03/01/2024	341,077.38	2.290%	2.290%	100.000
	09/01/2024	344,982.72	2.290%	2.290%	100.000
	03/01/2025	348,932.77	2.290%	2.290%	100.000
		5,135,000.00			
Records Management Software (Public Safety), 8-Year Term (Private Placement):					
	09/01/2017	75,536.66	2.290%	2.290%	100.000
	03/01/2018	75,901.57	2.290%	2.290%	100.000
	09/01/2018	76,770.64	2.290%	2.290%	100.000
	03/01/2019	77,649.66	2.290%	2.290%	100.000
	09/01/2019	78,538.75	2.290%	2.290%	100.000
	03/01/2020	79,438.02	2.290%	2.290%	100.000
	09/01/2020	80,347.59	2.290%	2.290%	100.000
	03/01/2021	81,267.57	2.290%	2.290%	100.000
	09/01/2021	82,198.08	2.290%	2.290%	100.000
	03/01/2022	83,139.25	2.290%	2.290%	100.000
	09/01/2022	84,091.19	2.290%	2.290%	100.000
	03/01/2023	85,054.04	2.290%	2.290%	100.000
	09/01/2023	86,027.91	2.290%	2.290%	100.000
	03/01/2024	87,012.92	2.290%	2.290%	100.000
	09/01/2024	88,009.22	2.290%	2.290%	100.000
	03/01/2025	89,016.93	2.290%	2.290%	100.000
		1,310,000.00			
POSSE Software (Community Development), 8-Year Term (Private Placement):					
	09/01/2017	86,780.66	2.290%	2.290%	100.000
	03/01/2018	87,199.89	2.290%	2.290%	100.000
	09/01/2018	88,198.33	2.290%	2.290%	100.000
	03/01/2019	89,208.20	2.290%	2.290%	100.000
	09/01/2019	90,229.64	2.290%	2.290%	100.000
	03/01/2020	91,262.77	2.290%	2.290%	100.000
	09/01/2020	92,307.72	2.290%	2.290%	100.000
	03/01/2021	93,364.65	2.290%	2.290%	100.000
	09/01/2021	94,433.67	2.290%	2.290%	100.000
	03/01/2022	95,514.94	2.290%	2.290%	100.000
	09/01/2022	96,608.59	2.290%	2.290%	100.000
	03/01/2023	97,714.75	2.290%	2.290%	100.000
	09/01/2023	98,833.59	2.290%	2.290%	100.000
	03/01/2024	99,965.23	2.290%	2.290%	100.000
	09/01/2024	101,109.83	2.290%	2.290%	100.000

BOND PRICING

City of Riverside
Equipment Lease Financing

Bond Component	Maturity Date	Amount	Rate	Yield	Price
POSSE Software (Community Development), 8-Year Term (Private Placement):					
	03/01/2025	102,267.54	2.290%	2.290%	100.000
		<u>1,505,000.00</u>			
Water System Heavy Vehicles (RPU), 10-Year Term (Private Placement):					
	09/01/2017	103,288.59	2.500%	2.500%	100.000
	03/01/2018	103,617.19	2.500%	2.500%	100.000
	09/01/2018	104,912.41	2.500%	2.500%	100.000
	03/01/2019	106,223.81	2.500%	2.500%	100.000
	09/01/2019	107,551.61	2.500%	2.500%	100.000
	03/01/2020	108,896.01	2.500%	2.500%	100.000
	09/01/2020	110,257.21	2.500%	2.500%	100.000
	03/01/2021	111,635.42	2.500%	2.500%	100.000
	09/01/2021	113,030.86	2.500%	2.500%	100.000
	03/01/2022	114,443.75	2.500%	2.500%	100.000
	09/01/2022	115,874.30	2.500%	2.500%	100.000
	03/01/2023	117,322.72	2.500%	2.500%	100.000
	09/01/2023	118,789.26	2.500%	2.500%	100.000
	03/01/2024	120,274.12	2.500%	2.500%	100.000
	09/01/2024	121,777.55	2.500%	2.500%	100.000
	03/01/2025	123,299.77	2.500%	2.500%	100.000
	09/01/2025	124,841.02	2.500%	2.500%	100.000
	03/01/2026	126,401.53	2.500%	2.500%	100.000
	09/01/2026	127,981.55	2.500%	2.500%	100.000
	03/01/2027	129,581.32	2.500%	2.500%	100.000
		<u>2,310,000.00</u>			
		10,260,000.00			

Dated Date	03/07/2017	
Delivery Date	03/07/2017	
First Coupon	09/01/2017	
Par Amount	10,260,000.00	
Original Issue Discount		
Production	10,260,000.00	100.000000%
Underwriter's Discount		
Purchase Price	10,260,000.00	100.000000%
Accrued Interest		
Net Proceeds	10,260,000.00	

Notes:

Interest rates provided by Bank of America Merrill Lynch as of December 12, 2016.

Additional 2bps added to interest rates due to rate lock extension.

COST OF ISSUANCE

City of Riverside
Equipment Lease Financing

Cost of Issuance	\$/1000	Amount
Bond Counsel (Stradling)	1.46199	15,000.00
Placement Agent Fee (Stifel)	0.97466	10,000.00
Lender's Counsel (Davis Wright Tremaine)	0.68226	7,000.00
Contingency	0.56672	5,814.55
	3.68563	37,814.55

Notes:

Interest rates provided by Bank of America Merrill Lynch as of December 12, 2016.

Additional 2bps added to interest rates due to rate lock extension.

FORM 8038 STATISTICS

City of Riverside
Equipment Lease FinancingDated Date 03/07/2017
Delivery Date 03/07/2017

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
8-Year Term (Private Placement):						
	09/01/2017	458,409.48	2.290%	100.000	458,409.48	458,409.48
	03/01/2018	460,624.02	2.290%	100.000	460,624.02	460,624.02
	09/01/2018	465,898.16	2.290%	100.000	465,898.16	465,898.16
	03/01/2019	471,232.69	2.290%	100.000	471,232.69	471,232.69
	09/01/2019	476,628.31	2.290%	100.000	476,628.31	476,628.31
	03/01/2020	482,085.71	2.290%	100.000	482,085.71	482,085.71
	09/01/2020	487,605.58	2.290%	100.000	487,605.58	487,605.58
	03/01/2021	493,188.67	2.290%	100.000	493,188.67	493,188.67
	09/01/2021	498,835.68	2.290%	100.000	498,835.68	498,835.68
	03/01/2022	504,547.35	2.290%	100.000	504,547.35	504,547.35
	09/01/2022	510,324.42	2.290%	100.000	510,324.42	510,324.42
	03/01/2023	516,167.63	2.290%	100.000	516,167.63	516,167.63
	09/01/2023	522,077.76	2.290%	100.000	522,077.76	522,077.76
	03/01/2024	528,055.53	2.290%	100.000	528,055.53	528,055.53
	09/01/2024	534,101.77	2.290%	100.000	534,101.77	534,101.77
	03/01/2025	540,217.24	2.290%	100.000	540,217.24	540,217.24
10-Year Term (Private Placement):						
	09/01/2017	103,288.59	2.500%	100.000	103,288.59	103,288.59
	03/01/2018	103,617.19	2.500%	100.000	103,617.19	103,617.19
	09/01/2018	104,912.41	2.500%	100.000	104,912.41	104,912.41
	03/01/2019	106,223.81	2.500%	100.000	106,223.81	106,223.81
	09/01/2019	107,551.61	2.500%	100.000	107,551.61	107,551.61
	03/01/2020	108,896.01	2.500%	100.000	108,896.01	108,896.01
	09/01/2020	110,257.21	2.500%	100.000	110,257.21	110,257.21
	03/01/2021	111,635.42	2.500%	100.000	111,635.42	111,635.42
	09/01/2021	113,030.86	2.500%	100.000	113,030.86	113,030.86
	03/01/2022	114,443.75	2.500%	100.000	114,443.75	114,443.75
	09/01/2022	115,874.30	2.500%	100.000	115,874.30	115,874.30
	03/01/2023	117,322.72	2.500%	100.000	117,322.72	117,322.72
	09/01/2023	118,789.26	2.500%	100.000	118,789.26	118,789.26
	03/01/2024	120,274.12	2.500%	100.000	120,274.12	120,274.12
	09/01/2024	121,777.55	2.500%	100.000	121,777.55	121,777.55
	03/01/2025	123,299.77	2.500%	100.000	123,299.77	123,299.77
	09/01/2025	124,841.02	2.500%	100.000	124,841.02	124,841.02
	03/01/2026	126,401.53	2.500%	100.000	126,401.53	126,401.53
	09/01/2026	127,981.55	2.500%	100.000	127,981.55	127,981.55
	03/01/2027	129,581.32	2.500%	100.000	129,581.32	129,581.32
		10,260,000.00			10,260,000.00	10,260,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	03/01/2027	2.500%	129,581.32	129,581.32		
Entire Issue			10,260,000.00	10,260,000.00	4.5970	2.3453%

FORM 8038 STATISTICS

City of Riverside
Equipment Lease Financing

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	37,814.55
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

Notes:

Interest rates provided by Bank of America Merrill Lynch as of December 12, 2016.

Additional 2bps added to interest rates due to rate lock extension.

FORM 8038 STATISTICS

City of Riverside
Radio Hardware/Software (Public Safety)

Dated Date 03/07/2017
Delivery Date 03/07/2017

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
8-Year Term (Private Placement):						
	09/01/2017	296,092.16	2.290%	100.000	296,092.16	296,092.16
	03/01/2018	297,522.56	2.290%	100.000	297,522.56	297,522.56
	09/01/2018	300,929.19	2.290%	100.000	300,929.19	300,929.19
	03/01/2019	304,374.83	2.290%	100.000	304,374.83	304,374.83
	09/01/2019	307,859.92	2.290%	100.000	307,859.92	307,859.92
	03/01/2020	311,384.92	2.290%	100.000	311,384.92	311,384.92
	09/01/2020	314,950.27	2.290%	100.000	314,950.27	314,950.27
	03/01/2021	318,556.45	2.290%	100.000	318,556.45	318,556.45
	09/01/2021	322,203.93	2.290%	100.000	322,203.93	322,203.93
	03/01/2022	325,893.16	2.290%	100.000	325,893.16	325,893.16
	09/01/2022	329,624.64	2.290%	100.000	329,624.64	329,624.64
	03/01/2023	333,398.84	2.290%	100.000	333,398.84	333,398.84
	09/01/2023	337,216.26	2.290%	100.000	337,216.26	337,216.26
	03/01/2024	341,077.38	2.290%	100.000	341,077.38	341,077.38
	09/01/2024	344,982.72	2.290%	100.000	344,982.72	344,982.72
	03/01/2025	348,932.77	2.290%	100.000	348,932.77	348,932.77
		5,135,000.00			5,135,000.00	5,135,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	03/01/2025	2.290%	348,932.77	348,932.77		
Entire Issue			5,135,000.00	5,135,000.00	4.3528	2.3453%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	16,884.55
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

FORM 8038 STATISTICS

City of Riverside
Records Management Software (Public Safety)

Dated Date 03/07/2017
Delivery Date 03/07/2017

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
8-Year Term (Private Placement):						
	09/01/2017	75,536.66	2.290%	100.000	75,536.66	75,536.66
	03/01/2018	75,901.57	2.290%	100.000	75,901.57	75,901.57
	09/01/2018	76,770.64	2.290%	100.000	76,770.64	76,770.64
	03/01/2019	77,649.66	2.290%	100.000	77,649.66	77,649.66
	09/01/2019	78,538.75	2.290%	100.000	78,538.75	78,538.75
	03/01/2020	79,438.02	2.290%	100.000	79,438.02	79,438.02
	09/01/2020	80,347.59	2.290%	100.000	80,347.59	80,347.59
	03/01/2021	81,267.57	2.290%	100.000	81,267.57	81,267.57
	09/01/2021	82,198.08	2.290%	100.000	82,198.08	82,198.08
	03/01/2022	83,139.25	2.290%	100.000	83,139.25	83,139.25
	09/01/2022	84,091.19	2.290%	100.000	84,091.19	84,091.19
	03/01/2023	85,054.04	2.290%	100.000	85,054.04	85,054.04
	09/01/2023	86,027.91	2.290%	100.000	86,027.91	86,027.91
	03/01/2024	87,012.92	2.290%	100.000	87,012.92	87,012.92
	09/01/2024	88,009.22	2.290%	100.000	88,009.22	88,009.22
	03/01/2025	89,016.93	2.290%	100.000	89,016.93	89,016.93
		1,310,000.00			1,310,000.00	1,310,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	03/01/2025	2.290%	89,016.93	89,016.93		
Entire Issue			1,310,000.00	1,310,000.00	4.3528	2.3453%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	5,930.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

FORM 8038 STATISTICS

City of Riverside
POSSE Software (Community Development)

Dated Date 03/07/2017
Delivery Date 03/07/2017

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
8-Year Term (Private Placement):						
	09/01/2017	86,780.66	2.290%	100.000	86,780.66	86,780.66
	03/01/2018	87,199.89	2.290%	100.000	87,199.89	87,199.89
	09/01/2018	88,198.33	2.290%	100.000	88,198.33	88,198.33
	03/01/2019	89,208.20	2.290%	100.000	89,208.20	89,208.20
	09/01/2019	90,229.64	2.290%	100.000	90,229.64	90,229.64
	03/01/2020	91,262.77	2.290%	100.000	91,262.77	91,262.77
	09/01/2020	92,307.72	2.290%	100.000	92,307.72	92,307.72
	03/01/2021	93,364.65	2.290%	100.000	93,364.65	93,364.65
	09/01/2021	94,433.67	2.290%	100.000	94,433.67	94,433.67
	03/01/2022	95,514.94	2.290%	100.000	95,514.94	95,514.94
	09/01/2022	96,608.59	2.290%	100.000	96,608.59	96,608.59
	03/01/2023	97,714.75	2.290%	100.000	97,714.75	97,714.75
	09/01/2023	98,833.59	2.290%	100.000	98,833.59	98,833.59
	03/01/2024	99,965.23	2.290%	100.000	99,965.23	99,965.23
	09/01/2024	101,109.83	2.290%	100.000	101,109.83	101,109.83
	03/01/2025	102,267.54	2.290%	100.000	102,267.54	102,267.54
		1,505,000.00			1,505,000.00	1,505,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	03/01/2025	2.290%	102,267.54	102,267.54		
Entire Issue			1,505,000.00	1,505,000.00	4.3528	2.3453%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	5,000.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

FORM 8038 STATISTICS

City of Riverside
Water System Heavy Vehicles (RPU)

Dated Date 03/07/2017
Delivery Date 03/07/2017

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
10-Year Term (Private Placement):						
	09/01/2017	103,288.59	2.500%	100.000	103,288.59	103,288.59
	03/01/2018	103,617.19	2.500%	100.000	103,617.19	103,617.19
	09/01/2018	104,912.41	2.500%	100.000	104,912.41	104,912.41
	03/01/2019	106,223.81	2.500%	100.000	106,223.81	106,223.81
	09/01/2019	107,551.61	2.500%	100.000	107,551.61	107,551.61
	03/01/2020	108,896.01	2.500%	100.000	108,896.01	108,896.01
	09/01/2020	110,257.21	2.500%	100.000	110,257.21	110,257.21
	03/01/2021	111,635.42	2.500%	100.000	111,635.42	111,635.42
	09/01/2021	113,030.86	2.500%	100.000	113,030.86	113,030.86
	03/01/2022	114,443.75	2.500%	100.000	114,443.75	114,443.75
	09/01/2022	115,874.30	2.500%	100.000	115,874.30	115,874.30
	03/01/2023	117,322.72	2.500%	100.000	117,322.72	117,322.72
	09/01/2023	118,789.26	2.500%	100.000	118,789.26	118,789.26
	03/01/2024	120,274.12	2.500%	100.000	120,274.12	120,274.12
	09/01/2024	121,777.55	2.500%	100.000	121,777.55	121,777.55
	03/01/2025	123,299.77	2.500%	100.000	123,299.77	123,299.77
	09/01/2025	124,841.02	2.500%	100.000	124,841.02	124,841.02
	03/01/2026	126,401.53	2.500%	100.000	126,401.53	126,401.53
	09/01/2026	127,981.55	2.500%	100.000	127,981.55	127,981.55
	03/01/2027	129,581.32	2.500%	100.000	129,581.32	129,581.32
		2,310,000.00			2,310,000.00	2,310,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	03/01/2027	2.500%	129,581.32	129,581.32		
Entire Issue			2,310,000.00	2,310,000.00	5.4376	2.3453%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	10,000.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

DISCLOSURE

City of Riverside Equipment Lease Financing

Stifel, Nicolaus & Company, Incorporated ('Stifel') has been engaged or appointed to serve as an underwriter or placement agent with respect to a particular issuance of municipal securities to which the attached material relates and Stifel is providing all information and advice contained in the attached material in its capacity as underwriter or placement agent for that particular issuance. As outlined in the SEC's Municipal Advisor Rule, Stifel has not acted, and will not act, as your municipal advisor with respect to the issuance of the municipal securities that is the subject to the engagement.

Stifel is providing information and is declaring to the proposed municipal issuer and any obligated person that it has done so within the regulatory framework of MSRB Rule G-23 as an underwriter (by definition also including the role of placement agent) and not as a financial advisor, as defined therein, with respect to the referenced proposed issuance of municipal securities. The primary role of Stifel, as an underwriter, is to purchase securities for resale to investors in an arm's-length commercial transaction. Serving in the role of underwriter, Stifel has financial and other interests that differ from those of the issuer. The issuer should consult with its own financial and/or municipal, legal, accounting, tax and other advisors, as applicable, to the extent it deems appropriate.

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Notes:

Interest rates provided by Bank of America Merrill Lynch as of December 12, 2016.
Additional 2bps added to interest rates due to rate lock extension.