ATTACHMENT NO. 5

NOTICE OF AFFORDABILITY RESTRICTIONS

RECORDING REQUESTED BY)						
AND WHEN RECORDED MAIL TO:)						
)						
)						
Housing Authority of the City of Riverside)						
3900 Main Street)						
Riverside, CA 92522)						
Attn: Executive Director)						
)						
Project: Mission Heritage _)			\			
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(Space above for Recorder's Use Only)
This document is exempt from the payment of a recording fee
pursuant to Government Code Section 27383.

NOTICE OF AFFORDABILITY RESTRICTIONS ON TRANSFER OF PROPERTY

In accordance with Health and Safety Code Section 33334.3(f)(3)(B), notice is hereby given that certain real property located in the City of Riverside, County of Riverside, State of California, known as Assessor Parcel Numbers 214-212-007-008, -009, -010, -011, -012, and -013 and as more particularly described on Exhibit A, attached hereto and incorporated herein by this reference, is subject to certain affordability covenants and restrictions identified by that certain Regulatory Agreement by and between the HOUSING AUTHORITY OF THE CITY OF RIVERSIDE, a public body corporate and politic (the "Authority") and MISSION HERITAGE LP, a California limited partnership ("Owner"), dated and recorded concurrently herewith (the "Regulatory Agreement") and incorporated herein by this reference.

The affordability covenants and restrictions set forth in the aforementioned Regulatory Agreement shall expire (i) fifty-five (55) years after the recordation of that certain Release of Construction Covenants by and between Owner and the Authority, dated concurrent herewith.

This notice is prepared for notice and recordation purposes only, and in no way modifies the terms, conditions, provisions and covenants set forth in the Regulatory Agreement. In the event of any inconsistency between the terms, conditions, provisions and covenants set forth in the Regulatory Agreement and this notice, the terms, conditions, provisions and covenants set forth in the Regulatory Agreement shall prevail.

IN WITNESS WHEREOF, this Notice of Affordability Restrictions on Transfer of Property has been executed as of the date set forth below.

"AUTHORITY"

HOUSING AUTHORITY OF THE CITY OF ic

	RIVERSIDE, a public body, corporate and politic
Dated:	By:Executive Director
ATTEST:	
By: Housing Authority Secretary	
APPROVED AS TO FORM:	
By: Housing Authority General Counsel	

EXHIBIT A

LEGAL DESCRIPTION

