Approved:



City of Arts & Innovation

City of Riverside, California Human Resources Policy and Procedure Manual

Human Resources Director

City Manager

Number: <u>IV-3</u> Effective Date: <u>TBD</u>

SUBJECT: EDUCATION REIMBURSEMENT PROGRAM

PURPOSE:

To support a learning culture by encouraging employees of the City to pursue educational courses, certifications, licenses and other training programs which will increase their job proficiency, prepare them for promotional opportunities within the City, and improve the overall level of service provided by the City in furtherance of the City's strategic goals and initiatives.

POLICY:

The Human Resources Director or his/her designee is authorized, subject to the availability of funds, to provide training and educational assistance to City employees. The Education Reimbursement Program reimburses employees, who meet minimum eligibility requirements, for the cost of course fees after successful completion of an individual course or program.

When an employee is required by the department to attend a course or program, the expense shall be the responsibility of the respective department and employee. Such a course or program will not be eligible for the Education Reimbursement Program.

As a general rule, time spent on approved educational courses should be outside of scheduled working hours and shall not be considered as time worked for the City.

Employees are responsible for any income tax liability that may incur under this program.

- 1. <u>Employee Eligibility Requirements</u> To be eligible for the Education Reimbursement Program, an employee must:
 - a. Be a regular full or part-time employee with the City of Riverside at the time of application and at the time of request for reimbursement;

- b. Not receive an overall rating of Unsatisfactory (2 or below) on a Performance Appraisal within the last twelve months; and
- c. Not combine and/or receive educational benefits (i.e. grants or scholarships) under another state or public program, such as the G.I. Bill, for the same course or program.
- 2. <u>School/Course Eligibility Requirements</u> To qualify for reimbursement, the course or program must meet one of the following criteria:
 - a. A course in a degree program offered at an accredited institution; or
 - b. A course that leads to a certificate or prepares the employee for a professional credential or designation by an accredited institution, professional society, or private certificate granting agency.
- 3. <u>Request for Approval</u> An employee must request pre-approval by completing and submitting the Education Reimbursement Application Form to the Human Resources Department prior to the beginning of a course. Requests submitted after a course has begun will not be processed.

Requests shall be reviewed and approved in the order they are received. In the event of insufficient budgeted funds, approvals shall be placed on a waiting list, and subject to final approval upon the availability of budgeted funds. The waiting list shall terminate at the end of each fiscal year. Only courses that receive final approval shall be reimbursed. In no event will a course be reimbursed if there are insufficient funds.

4. <u>Request for Reimbursement</u> – Reimbursement under this program will not exceed \$1,000 per course or program inclusive of all qualified expenses per fiscal year (\$1,500 for RPO Supervisory Unit and RPAA Management). Covered costs include registration, tuition, institution required fees, mandatory books and lab fees. Special fees, optional student service fees, food/meals, parking and mileage/transportation are not eligible for reimbursement.

To receive reimbursement, employees must obtain a final course grade of "C" grade or better. For Certificate, License, Professional Designation or other programs which do not provide a course grade, an employee must provide a copy of their Certificate, License or Professional Designation as proof of satisfactory completion.

In order to receive reimbursement, an employee must submit an Education Reimbursement Request for Payment with registration confirmation, verification of grades or satisfactory completion, and itemized receipts for all applicable expenditures to the Human Resources Director or his/her designee within 30 days of course completion.

In the event that an employee loses their employment status with the City for reasons other than layoff, and has an approved application on file, he/she will not be eligible to submit a request for payment.

Attachments:

- Education Reimbursement Application Form
 Education Reimbursement Request for Payment Form