


CITY OF RIVERSIDE NOTICE OF PUBLIC HEARING

City of Arts & Innovation

NOTICE IS HEREBY GIVEN that the City Council of the City of Riverside (the "City") will hold a public hearing at 3 p.m., on January 22, 2019, or as soon thereafter as the matter can be considered, in the Art Pick Council Chamber located at 3900 Main Street, Riverside, California 92522, at which time it will consider public testimony concerning the possible issuance by the City of Riverside of Refunding Electric Revenue Bonds (the "Bonds") in one or more series, in principal amount not-to-exceed \$400,000,000, on a tax-exempt or taxable basis: (i) to refund all or a portion of the City of Riverside Electric Revenue Bonds, Issue of 2008D; (ii) to finance certain capital improvements to the City's electric system; and (iii) depending upon market conditions at the time of pricing, to refund all or a portion of the City of Riverside Variable Rate Refunding Electric Revenue Bonds, Issue of 2008A and Issue of 2008C, and to pay all or a portion of the termination cost associated with certain interest rate swap agreements that are related to the refunded portion of the City of Riverside Variable Rate Refunding Electric Revenue Bonds, Issue of 2008A and Issue of 2008C.

The Bonds will be limited obligations of the City to be paid from revenues of the City's electric system. Neither the faith and credit nor the taxing power of the City, the State of California or any political subdivision thereof will be pledged for the payment of the principal of or interest on the Bonds.

All persons interested in this matter are hereby invited to appear at the time and place above specified to voice their opinions relating thereto. Persons unable to attend such hearing may forward their written statements relating to the matter to the City Clerk, City Hall, 3900 Main Street, Riverside, California 92522. If you challenge any of the above proposed actions in court, you may be limited to raising only those issues you or someone else raised at the public hearing described in this notice, or in written correspondence delivered to the City Clerk of the City of Riverside at, or prior to, the public hearing.


COLLEEN J. NICOL, MMC
City Clerk of the City of Riverside

Dated and Published: January 2, 2019