

CITY OF RIVERSIDE
Fiscal Year 2019/20 Third Quarter
Summary of Outstanding Debt¹

Debt Type By Funding Source	Principal Balance as of 1/1/2020	Q3 New Debt Issued	Q3 Principal Payments	Q3 Interest Payments	Principal Balance as of 4/1/2020	Projected Principal Balance 6/30/2020
General Fund/Measure Z						
General Obligation Bonds	\$ 7,795,000	\$ -	\$ -	\$ 202,942.50	\$ 7,795,000	\$ 7,795,000
Pension Obligation Bonds	39,571,671	-	-	-	39,571,671	39,571,671
Certificates of Participation	68,508,052	-	2,790,552	136,050	65,717,500	66,139,704
Lease Revenue Bonds	52,816,480	-	-	-	52,816,480	52,816,480
Ryan Bonaminio Park Loan	1,329,489	-	-	-	1,329,489	-
Capital Leases	19,610,485	-	1,616,054	219,394	17,994,431	19,107,385
Interfund Loans	2,076,285	-	-	-	2,076,285	2,076,285
Total General Fund	\$ 191,707,460	\$ -	\$ 4,406,606	\$ 558,387	\$ 187,300,855	\$ 187,506,524
Capital Projects Funds						
Local Park Impact Fee Fund Interfund Loans	\$ 668,510	\$ -	\$ -	\$ -	\$ 668,510	\$ 668,510
Measure A Certificates of Participation	29,775,000	-	-	-	29,775,000	28,255,000
Total Capital Projects Funds	\$ 30,443,510	\$ -	\$ -	\$ -	\$ 30,443,510	\$ 28,923,510
Enterprise Funds						
Pension Obligation Bonds	\$ 11,753,694	\$ -	\$ -	\$ -	\$ 11,753,694	\$ 11,753,694
Electric Fund Revenue Bonds	555,520,000	-	-	321,941	555,520,000	555,520,000
Electric Fund Capital Leases	1,854,906	-	211,205	9,074	1,643,700	1,444,336
Water Fund Revenue Bonds	205,165,000	-	-	86,221	205,165,000	205,165,000
Water Fund Capital Lease	1,775,879	-	108,898	21,002	1,666,981	1,666,981
Sewer Fund Revenue Bonds	340,995,000	-	-	8,410,275	340,995,000	340,995,000
Sewer Fund Loans	658,391	-	325,816	13,657	332,575	332,575
Lease Revenue Bonds	7,473,600	-	-	-	7,473,600	7,473,600
Certificates of Participation	29,691,949	-	1,209,448	58,967	28,482,501	28,060,296
Civic Entertainment Fund Capital Lease	779,608	-	257,609	6,822	521,999	521,999
Civic Entertainment Fund Loan	7,865,055	-	-	-	7,865,055	7,604,148
Convention Center Expansion Loan	34,529,772	-	483,966	275,314	34,045,806	33,555,298
Parking Fund Loans	8,794,667	-	-	-	8,794,667	8,502,922
Total Enterprise Funds	\$ 1,206,857,521	\$ -	\$ 2,596,942	\$ 9,203,272	\$ 1,204,260,579	\$ 1,202,595,848
Internal Service Funds						
Pension Obligation Bonds	\$ 480,742	\$ -	\$ -	\$ -	\$ 480,742	\$ 480,742
Total Internal Service Funds	\$ 480,742	\$ -	\$ -	\$ -	\$ 480,742	\$ 480,742
RDA Successor Agency						
Pension Obligation Bonds	\$ 553,893	\$ -	\$ -	\$ -	\$ 553,893	\$ 553,893
Lease Revenue Bonds	13,544,921	-	-	-	13,544,921	13,544,921
Tax Allocation Bonds	157,400,000	-	-	2,908,909	157,400,000	157,400,000
Interfund Loans	3,378,817	-	-	-	3,378,817	3,378,817
Total RDA Successor Agency	\$ 174,877,631	\$ -	\$ -	\$ 2,908,909	\$ 174,877,631	\$ 174,877,631
Assessment Districts / Galleria Agreement / Community Facilities Districts						
Assessment Districts	\$ 19,250,000	\$ -	\$ -	\$ 494,692	\$ 19,250,000	\$ 19,250,000
Galleria Mall Improvements District Certificates of Participation	5,000	-	-	125	5,000	5,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	15,375,000	-	-	-	15,375,000	15,375,000
Community Facilities Districts	19,300,000	2,440,000	-	426,320	21,740,000	21,740,000
Total AD / Galleria / CFDs	\$ 53,930,000	\$ 2,440,000	\$ -	\$ 921,137	\$ 56,370,000	\$ 56,370,000
Total	\$ 1,658,296,864	\$ 2,440,000	\$ 7,003,548	\$ 13,591,705	\$ 1,653,733,316	\$ 1,650,754,255

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

CITY OF RIVERSIDE
Fiscal Year 2019/20 Third Quarter
Outstanding Debt¹

Debt Type / Issuance	Year Issued	Final Maturity	Total Issue Size	Outstanding Principal Balance 7/1/2019	Outstanding Principal Balance 1/1/2020	Q3 New Debt Issued	Q3 Principal Payments	Q3 Interest Payments	Outstanding Principal Balance 4/1/2020	Projected Principal Balance 6/30/2020
General Obligation										
Measure G Fire Facility Projects General Obligation Bonds 2004	2004	2024	\$ 20,000,000	\$ 9,085,000	\$ 7,795,000	\$ -	\$ -	\$ 202,943	\$ 7,795,000	\$ 7,795,000
Total General Obligation Bonds			\$ 20,000,000	\$ 9,085,000	\$ 7,795,000	\$ -	\$ -	\$ 202,943	\$ 7,795,000	\$ 7,795,000
Pension Obligation²										
Pension Obligation Bonds Series 2004A	2004	2023	\$ 89,540,000	\$ 37,225,000	\$ 29,260,000	\$ -	\$ -	\$ -	\$ 29,260,000	\$ 29,260,000
Pension Obligation Bonds Series 2005A	2005	2020	30,000,000	2,795,000	-	-	-	-	-	-
Pension Obligation Bonds Series 2017A	2017	2027	31,960,000	26,100,000	23,100,000	-	-	-	23,100,000	23,100,000
Total Pension Obligation Bonds			\$ 151,500,000	\$ 66,120,000	\$ 52,360,000	\$ -	\$ -	\$ -	\$ 52,360,000	\$ 52,360,000
Certificates of Participation										
Galleria Mall Improvements COPs Series 2006A	2006	2036	\$ 19,945,000	\$ 5,000	\$ 5,000	\$ -	\$ -	\$ 125	\$ 5,000	\$ 5,000
Riverside Renaissance Projects Refunding COPs Series 2008A	2008	2037	128,300,000	98,200,000	98,200,000	-	4,000,000	195,016	94,200,000	94,200,000
Local Measure A Sales Tax Revenue COPs Series 2013A	2013	2033	35,235,000	29,775,000	29,775,000	-	-	-	29,775,000	28,255,000
Total Certificates of Participation			\$ 183,480,000	\$ 127,980,000	\$ 127,980,000	\$ -	\$ 4,000,000	\$ 195,141	\$ 123,980,000	\$ 122,460,000
Lease Revenue Bonds										
California Tower Lease Revenue Bonds Series 2003A	2003	2024	\$ 26,255,000	\$ 11,365,000	\$ 9,785,000	\$ -	\$ -	\$ -	\$ 9,785,000	\$ 9,785,000
California Tower Lease Revenue Bonds Series 2003B	2003	2024	4,810,000	1,840,000	1,570,000	-	-	-	1,570,000	1,570,000
Lease Revenue Refunding Bonds Series 2012A	2012	2033	41,240,000	32,780,000	31,140,000	-	-	-	31,140,000	31,140,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	2019	2036	15,980,000	15,980,000	15,375,000	-	-	-	15,375,000	15,375,000
Lease Revenue Bonds (Main Library Project) Series 2019B	2019	2036	33,505,000	33,505,000	31,340,000	-	-	-	31,340,000	31,340,000
Total Lease Revenue Bonds			\$ 121,790,000	\$ 95,470,000	\$ 89,210,000	\$ -	\$ -	\$ -	\$ 89,210,000	\$ 89,210,000
Capital Leases										
Pinnacle #2 - VOIP Phone System	2012	2022	\$ 1,650,000	\$ 622,383	\$ 536,596	\$ -	\$ 86,809	\$ 6,385	\$ 449,787	\$ 449,787
BofA #1 - Convention Center, Fox, Muni, RPD Dispatch	2013	2021	3,668,000	1,094,669	824,568	-	272,465	7,215	552,103	552,103
US Bank - Various Vehicles, Software, and Hardware	2014	2022	4,450,000	2,145,725	1,796,508	-	352,536	17,076	1,443,973	1,443,973
BofA #2 - Various Hardware and Software	2017	2025	7,955,000	6,095,093	5,619,365	-	481,355	66,455	5,138,010	5,138,010
BofA #3 - Fire Vehicles and Equipment	2017	2027	14,500,000	12,499,490	11,826,340	-	680,498	129,085	11,145,841	11,145,841
BofA #2 - Water Fund Vehicles Capital Lease	2017	2027	2,305,000	1,883,505	1,775,879	-	108,898	21,002	1,666,981	1,666,981
Electric Fund Vehicles Capital Leases - Various	Various	Various	Various	2,273,868	1,854,906	-	211,205	9,074	1,643,700	1,444,336
Total Capital Leases			\$ 34,528,000	\$ 26,614,734	\$ 24,234,161	\$ -	\$ 2,193,766	\$ 256,291	\$ 22,040,395	\$ 21,841,030
Interfund Loans³										
Riverside Renaissance Debt Service Interfund Loan #73	2011	2020	\$ 3,460,000	\$ 1,373,049	\$ 668,510	\$ -	\$ -	\$ -	\$ 668,510	\$ 668,510
Riverside Renaissance Debt Service Interfund Loan #79	2011	2019	3,402,000	636,659	-	-	-	-	-	-
Reid Park Acquisition Interfund Loan	2011	2028	720,000	491,755	436,590	-	-	-	436,590	436,590
Riverside Golf Course Acquisition Interfund Loan	2011	2028	4,837,500	3,311,008	2,942,228	-	-	-	2,942,228	2,942,228
Utilities Plaza Purchase Interfund Loan	2012	2027	4,469,221	2,368,907	2,076,285	-	-	-	2,076,285	2,076,285
Total Interfund Loans			\$ 16,888,721	\$ 8,181,377	\$ 6,123,613	\$ -	\$ -	\$ -	\$ 6,123,613	\$ 6,123,613
Private Placement Loans										
Pinnacle - Ryan Bonaminio Park Loan	2012	2021	\$ 4,000,000	\$ 1,329,489	\$ 1,116,206	\$ -	\$ -	\$ -	\$ 1,116,206	\$ 899,671
Fox Entertainment Plaza Loan	2010	2032	25,000,000	17,201,937	16,659,722	-	-	-	16,659,722	16,107,070
Convention Center Expansion Loan ⁴	2012	2034	44,650,000	35,490,039	34,529,772	-	483,966	275,314	34,045,806	33,555,298
Total Private Placement Loans			\$ 73,650,000	\$ 54,021,465	\$ 52,305,700	\$ -	\$ 483,966	\$ 275,314	\$ 51,821,734	\$ 50,562,038
State of California Revolving Fund Loans										
Sewer Cogeneration Project Loan	2003	2021	\$ 5,374,978	\$ 658,391	\$ 658,391	\$ -	\$ 325,816	\$ 13,657	\$ 332,575	\$ 332,575
Total State of California Revolving Fund Loans			\$ 5,374,978	\$ 658,391	\$ 658,391	\$ -	\$ 325,816	\$ 13,657	\$ 332,575	\$ 332,575

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Enterprise Revenue Bonds										
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	\$ 84,515,000	\$ 34,465,000	\$ 34,465,000	\$ -	\$ -	\$ 72,116	\$ 34,465,000	\$ 34,465,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	32,150,000	32,150,000	-	-	62,531	32,150,000	32,150,000
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	133,290,000	133,290,000	-	-	-	133,290,000	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	2,210,000	-	-	-	-	-	-
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	41,025,000	39,275,000	-	-	187,296	39,275,000	39,275,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	38,990,000	38,155,000	-	-	-	38,155,000	38,155,000
Electric Revenue Refunding Bonds (2019) Series A	2019	2048	283,325,000	283,325,000	278,185,000	-	-	-	278,185,000	278,185,000
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	4,630,000	2,360,000	-	-	-	2,360,000	2,360,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	67,790,000	67,790,000	-	-	-	67,790,000	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	24,050,000	24,050,000	-	-	86,221	24,050,000	24,050,000
Water Revenue Refunding Bonds (2019) Series A	2019	2048	114,215,000	114,215,000	110,965,000	-	-	-	110,965,000	110,965,000
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	195,240,000	190,230,000	-	-	4,697,450	190,230,000	190,230,000
Sewer Revenue Bonds (2018) Series A ⁵	2018	2039	153,670,000	153,670,000	150,765,000	-	-	3,712,825	150,765,000	150,765,000
Total Enterprise Revenue Bonds			\$ 1,327,675,000	\$ 1,125,050,000	\$ 1,101,680,000	\$ -	\$ -	\$ 8,818,438	\$ 1,101,680,000	\$ 1,101,680,000
Tax Allocation Bonds										
2014 Subordinate Tax Allocation Refunding Bonds Series 2014A	2014	2034	61,250,000	45,835,000	41,675,000	\$ -	\$ -	\$ 1,034,375	\$ 41,675,000	\$ 41,675,000
2014 Subordinate Tax Allocation Refunding Bonds Series 2014B	2014	2024	1,730,000	1,080,000	910,000	-	-	16,144	910,000	910,000
2018 Tax Allocation Refunding Bonds Series 2018A	2018	2034	74,435,000	74,435,000	74,435,000	-	-	1,858,391	74,435,000	74,435,000
2018 Tax Allocation Refunding Bonds, Taxable Series 2018B	2018	2033	40,380,000	40,380,000	40,380,000	-	-	-	40,380,000	40,380,000
Total Tax Allocation Bonds			\$ 177,795,000	\$ 161,730,000	\$ 157,400,000	\$ -	\$ -	\$ 2,908,909	\$ 157,400,000	\$ 157,400,000
Mello Roos and Assessment District Bonds										
Riverwalk Business Center Assessment District Bonds	2004	2029	\$ 3,755,000	\$ 2,280,000	\$ 2,130,000	\$ -	\$ -	\$ 65,549	\$ 2,130,000	\$ 2,130,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	6,905,000	6,615,000	-	-	173,304	6,615,000	6,615,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	11,560,000	11,155,000	-	-	288,078	11,155,000	11,155,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	4,700,000	4,200,000	-	-	101,147	4,200,000	4,200,000
Auto Center Assessment District Refunding Bonds	2012	2024	4,050,000	2,085,000	1,765,000	-	-	39,919	1,765,000	1,765,000
Riverwalk Vista CFD 2006-1 Bonds	2013	2043	4,415,000	4,035,000	3,945,000	-	-	98,022	3,945,000	3,945,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series A	2016	2046	5,505,000	5,370,000	5,295,000	-	-	92,222	5,295,000	5,295,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series B	2016	2031	1,275,000	1,065,000	1,000,000	-	-	20,497	1,000,000	1,000,000
Highlands CFD 2014-2 2016 Series A	2016	2046	1,800,000	1,780,000	1,770,000	-	-	28,738	1,770,000	1,770,000
Highlands CFD 2014-2 2016 Series B	2016	2031	810,000	720,000	675,000	-	-	13,538	675,000	675,000
Orangecrest CFD 2015-1 Bonds Series 2020 Series A&B	2020	2050	2,440,000	-	-	2,440,000	-	-	2,440,000	2,440,000
Total Mello Roos and Assessment District Bonds			\$ 56,824,906	\$ 40,500,000	\$ 38,550,000	\$ 2,440,000	\$ -	\$ 921,012	\$ 40,990,000	\$ 40,990,000
Total				\$ 1,715,410,967	\$ 1,658,296,864	\$ 2,440,000	\$ 7,003,548	\$ 13,591,705	\$ 1,653,733,316	\$ 1,650,754,255

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² Debt service for these bonds is allocated based on the percentage of CalPERS plan employees budgeted in those Funds. Payments sent to trustee 8/1 annually, but are actually paid to bondholders in Dec & June

³ Beginning outstanding principal balance on interfund loans may be less than prior year projected ending balance due to actual FY 2018 pooled interest rate adjustment at end of FY

⁴ Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

⁵ Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.