

SUPPLEMENT NO. 2 TO OFFICIAL STATEMENT DATED APRIL 25, 2008

**CITY OF RIVERSIDE, CALIFORNIA
VARIABLE RATE REFUNDING ELECTRIC REVENUE BONDS
ISSUE OF 2008C**

CUSIP[†]: 768874 PU7

Date of Initial Delivery: May 1, 2008

Due: October 1, 2035

Except as expressly supplemented hereby, the Official Statement dated April 25, 2008, as previously amended and supplemented by Limited Reoffering Supplement No. 1 dated April 12, 2017, has not been amended or supplemented.

This Supplement No. 2 to Official Statement (the “**Supplement**”) supplements the Official Statement dated April 25, 2008, as previously amended and supplemented by Limited Reoffering Supplement No. 1 dated April 12, 2017 (collectively, the “**Remarketing Memorandum**”), of the City of Riverside (the “**Issuer**”) relating to the above-captioned obligations (the “**Bonds**”). This Supplement provides new and updated information about the Bonds. The Remarketing Memorandum is on file with the Municipal Securities Rulemaking Board’s Electronic Municipal Market Access system. Capitalized terms that are used herein and not otherwise defined have the meanings given such terms in the Remarketing Memorandum.

All references in the Remarketing Memorandum to the termination date of the Letter of Credit that has been issued by Barclays Bank PLC to support the payment of principal of and interest on the Bonds are hereby updated to reflect a scheduled termination date of such Letter of Credit of **May 20, 2024**.

[†] CUSIP® is a registered trademark of the American Bankers Association. CUSIP Global Services (CGS) is managed on behalf of the American Bankers Association by S&P Capital IQ. Copyright© 2021 CUSIP Global Services. All rights reserved. CUSIP® data herein is provided by CUSIP Global Services. This data is not intended to create a database and does not serve in any way as a substitute for the CGS database. CUSIP® numbers are provided for convenience of reference only. Neither the Issuer nor the Remarketing Agent takes any responsibility for the accuracy of such numbers.

Dated: February __, 2021

CITY OF RIVERSIDE

By: _____
City Manager

By: _____
Utilities General Manager