SUPPLEMENT NO. 2 TO OFFICIAL STATEMENT DATED APRIL 25, 2008

CITY OF RIVERSIDE, CALIFORNIA
VARIABLE RATE REFUNDING ELECTRIC REVENUE BONDS
ISSUE OF 2008C

CUSIP[†]: 768874 PU7

Date of Initial Delivery: May 1, 2008 **Due: October 1, 2035**

Except as expressly supplemented hereby, the Official Statement dated April 25, 2008, as previously amended and supplemented by Limited Reoffering Supplement No. 1 dated April 12, 2017, has not been amended or supplemented.

This Supplement No. 2 to Official Statement (the "**Supplement**") supplements the Official Statement dated April 25, 2008, as previously amended and supplemented by Limited Reoffering Supplement No. 1 dated April 12, 2017 (collectively, the "**Remarketing Memorandum**"), of the City of Riverside (the "**Issuer**") relating to the above-captioned obligations (the "**Bonds**"). This Supplement provides new and updated information about the Bonds. The Remarketing Memorandum is on file with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access system. Capitalized terms that are used herein and not otherwise defined have the meanings given such terms in the Remarketing Memorandum.

All references in the Remarketing Memorandum to the termination date of the Letter of Credit that has been issued by Barclays Bank PLC to support the payment of principal of and interest on the Bonds are hereby updated to reflect a scheduled termination date of such Letter of Credit of **May 20, 2024**.

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Dated: February __, 2021

CITY OF RIVERSIDE

By:_____
City Manager

By:_____
Utilities General Manager