

Application Form**Profile****Office Use Only:**☒ Ward 4**Which Boards would you like to apply for?**

Budget Engagement Commission: Archived

Board of Public Utilities: Submitted

Ms./Mr.

Mr.

Gary

First Name

Montgomery

Middle Initial

Last Name

Home Address

Suite or Apt

Riverside

City

CA

State

Postal Code

Home:

Primary Phone

Alternate Phone

Email Address

Thompson & Colegate

Employer

Attorney

Job Title

Business Address**Business Phone****Length of residence in City of Riverside****Are you a registered voter of the City of Riverside?**☒ Yes ☐ No**Have you ever been convicted of a crime of moral turpitude?**☐ Yes ☒ No

Do you have adequate time to serve?

☒ Yes ☐ No

*Eligibility requirements per City Charter Article VIII Section 805.

Applications may be screened on the basis of information submitted with this form.

You are welcome to provide a resume and/or letters of endorsement.

Interests & Experiences

WHY YOU WANT TO SERVE ON A CITY BOARD OR COMMISSION:

EXPERIENCE OR SPECIAL KNOWLEDGE PERTAINING TO AREA(S) OF INTEREST:

EDUCATIONAL BACKGROUND:

OCCUPATIONAL EXPERIENCE:

PROFESSIONAL OR TECHNICAL ORGANIZATION MEMBERSHIPS:

CIVIC OR COMMUNITY EXPERIENCE, MEMBERSHIPS, OR PREVIOUS PUBLIC SERVICE APPOINTMENTS:

COMMISSION ON AGING
AIRPORT COMMISSION *
BUDGET ENGAGEMENT COMMISSION
COMMUNITY POLICE REVIEW COMMISSION
CULTURAL HERITAGE BOARD *
COMMISSION ON DISABILITIES
BOARD OF ETHICS
HUMAN RELATIONS COMMISSION
HUMAN RESOURCES BOARD
BOARD OF LIBRARY TRUSTEES *
METROPOLITAN MUSEUM BOARD
PARK AND RECREATION COMMISSION *
PLANNING COMMISSION *
BOARD OF PUBLIC UTILITIES *
TRANSPORTATION BOARD *

*A Statement of Economic Interests is required. Any information listed on this application is a matter of public record and will be disclosed upon request.

Under existing California law, a member of a board or commission may not make, participate in making, or attempt to influence a governmental decision if it is reasonably foreseeable that the decision could have a material financial effect on that member, the member's immediate family, or any of his or her financial interests. There is also a special category of conflicts of interest which strictly forbids members and/or their employers from having financial interests in city contracts. Careful consideration should be given to this issue and applicants are encouraged to contact the City Clerk's Office if they have any questions.

Question applies to Budget Engagement Commission

Thank you for your interest in serving on the City's Budget Engagement Commission. These supplemental questions are mandatory and will help the City determine the appropriate appointment category (resident or business member), as well as screen for relevant experience.

Please fill out supplemental [form](#).

NOTICE REGARDING INCOMPATIBLE OFFICES

Under existing California law, no member of City boards or commissions may simultaneously hold two public offices that are incompatible. (California Government Code Section 1099)

Offices are incompatible if one of the offices has supervisory, auditory or removal power over the other, if there would be any significant clash of duties or loyalties between the offices, or if public policy considerations make it improper for one person to hold both offices.

Do you currently hold a position as an appointed or elected member of a governmental board, commission, committee, or other body?

☐ Yes ☐ No

If “Yes”, please state position:

Members of boards and commissions are covered by Workers’ Compensation insurance while serving. If appointed, completion of a LiveScan background screening is required prior to commencement of service.

Please call the City Clerk’s Office at 826-5557 or visit RiversideCA.gov/city_clerk for more information. City Clerk’s Office, City Hall, 3900 Main Street, 7th floor, Riverside, CA 92522

Upload a Resume

[4 - BEC -
Montgomery Gary T..pdf](#)

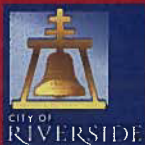
Additional document(s)

How did you learn about the Board and Commission vacancies?

None Selected

Are you interested in being contacted by the Registrar of Voters to volunteer as a poll worker?

☐ Yes ☐ No



BOARDS AND

WARD: 4 Voter Registration: Yes
Interviewed: _____
Term Dates: _____
Reactivated: _____
Business Ward: I

RECEIVED

NOV 17 2016

City of Riverside
City Clerk's Office

Date Received, For Official Use Only

BOARD(S) OR COMMISSION(S) APPLYING FOR:

Budget Engagement Commission

<input checked="" type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Montgomery	Gary	T.
LAST NAME		FIRST NAME	M.I.
[REDACTED] Riverside, CA		[REDACTED]	[REDACTED]
HOME ADDRESS		ZIP	PHONE
Thompson & Colegate, LLP		Attorney/Partner	[REDACTED]
EMPLOYER		JOB TITLE	E-MAIL ADDRESS
[REDACTED] Riverside, CA		[REDACTED]	[REDACTED]
BUSINESS ADDRESS		ZIP	BUSINESS PHONE

LENGTH OF RESIDENCE
IN CITY OF RIVERSIDE

15 YEARS 7 MONTHS

*ARE YOU A REGISTERED VOTER OF
THE CITY OF RIVERSIDE?

☒ YES ☐ NO

*HAVE YOU EVER BEEN CONVICTED
OF A CRIME OF MORAL TURPITUDE?

☐ YES ☒ NO

DO YOU HAVE ADEQUATE
TIME TO SERVE?

☒ YES ☐ NO

*Eligibility requirement per City Charter Section 805.

Applications may be screened on the basis of information submitted with this form.

You are welcome to provide a resume and/or letters of endorsement.

WHY YOU WANT TO SERVE ON A CITY BOARD OR COMMISSION:

To serve and better my community.

EXPERIENCE OR SPECIAL KNOWLEDGE PERTAINING TO AREA(S) OF INTEREST:

Degree in Economics from Princeton University; Juris Doctorate (J.D.) from Pepperdine University; private business owner; member of Executive Committee & management team of 100+ year old law firm, involved in day to day operations, business decisions and financial planning of said firm & law partnership; member of Executive Committee and Board of Directors for Greater Riverside Chambers of Commerce; former President of Downtown Business Council and legal representation of numerous non-related public entities (not including the City of

EDUCATIONAL BACKGROUND:

1. Princeton University, A.B. in Economics (1989); and
2. Pepperdine University School of Law, J.D. (1993).

OCCUPATIONAL EXPERIENCE:

Practicing civil litigation attorney for 23 years, with an emphasis on defense and representation of corporations, government entities, employers and individual litigants who have been sued in both State and Federal Courts; in the areas of general liability, torts, product liability, employment law and commercial litigation. Equity Partner

PROFESSIONAL OR TECHNICAL ORGANIZATION MEMBERSHIPS:

Association of Southern California Defense Counsel (Board of Directors 2007 - present; member 1995 - present); Fe

CIVIC OR COMMUNITY EXPERIENCE, MEMBERSHIPS, OR PREVIOUS PUBLIC SERVICE APPOINTMENTS:

Greater Riverside Chambers of Commerce (Board of Directors, Executive Committee, various Committees, & past

- AIRPORT COMMISSION*
- COMMUNITY POLICE REVIEW COMMISSION
- CULTURAL HERITAGE BOARD*
- COMMISSION ON DISABILITIES
- BOARD OF ETHICS
- HUMAN RELATIONS COMMISSION
- HUMAN RESOURCES BOARD
- BOARD OF LIBRARY TRUSTEES*
- MAYOR'S COMMISSION ON AGING
- METROPOLITAN MUSEUM BOARD
- PARK AND RECREATION COMMISSION*
- PLANNING COMMISSION*
- BOARD OF PUBLIC UTILITIES*
- TRANSPORTATION BOARD*

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COMMUNITY POLICE REVIEW COMMISSION:

Have you ever been convicted of a felony or misdemeanor? ☐ Yes ☐ No

CPRC applicants must undergo a limited background check by the Police Department prior to serving on the Commission due to the sensitivity and confidentiality of the materials you will review that have certain legal restrictions. The background check consists of the following:

Completion of a Background Personal Information form; live scan fingerprint process through the FBI and Department of Justice, a local police records check, a records check of the National Crime Information Center (NCIC), and a DMV records check that includes vehicles registered to the applicant. The purpose of the DMV records check is due to liability issues since Commissioners occasionally drive their personal vehicles to public outreach events. The background check takes approximately two weeks to complete.

CULTURAL HERITAGE BOARD:

If applying for membership on the Cultural Heritage Board, please complete and return a supplemental application.

COMMISSION ON DISABILITIES:

If applying for membership on the Commission on Disabilities, please complete and return a supplemental application.

HUMAN RELATIONS COMMISSION:

So far as is reasonably possible, the Human Relations Commission shall include representation in the following fields: education, medicine, health and welfare, law, real estate, industry, business, finance, law enforcement, and labor. Further, the diversity of the Commission is important to achieving its stated objective.

Please state your field of endeavor as it applies to the Human Relations Commission: _____

MAYOR'S COMMISSION ON AGING:

Members must be at least 55 years old and not be a paid representative of an elder service.

Are you age 55 or older?

☐ Yes

☐ No

Are you a paid representative of an elder service?

☐ Yes

☐ No

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Do you currently hold a position as an appointed or elected member of a governmental board, commission, committee, or other body? ☐ Yes ☒ No

If "Yes", please state position: _____

Members of boards and commissions are covered by Workers' Compensation insurance while serving and must complete a fingerprinting prior to commencement of service.

Please call the City Clerk's Office at 951-555-7557 or visit RiversideCA.gov/city_clerk for more information.

RETURN TO _____, Riverside, CA 92522

SIGNATURE _____

DATE: 11/16/16

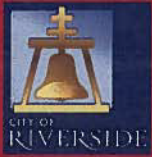
THANK YOU FOR YOUR INTEREST IN THE CITY OF RIVERSIDE.

How did you learn about the Board and Commission vacancies?

☐ Newspaper ☐ Utility Bill Insert ☐ Web Site ☒ Other Chamber Events; Mr. Russ

Are you interested in being contacted by the Registrar of Voters to volunteer as a poll worker? ☐ Yes ☒ No

This information will be detached from your application and used for research and statistical purposes only.



BUDGET ENGAGEMENT COMMISSION

SUPPLEMENTAL APPLICATION

Date Received,
For Official Use Only

Montgomery

Gary

T.

LAST NAME

FIRST NAME

MIDDLE INITIAL

Thank you for your interest in serving on the City's Budget Engagement Commission. This supplemental application is mandatory, and will help the City determine the appropriate appointment category (resident or business member), as well as screen for relevant experience.

STATEMENT OF INTEREST

1. Why do you wish to serve on the Budget Engagement Commission?

To serve my community and, hopefully, maintain and improve upon our quality of life in Riverside. Also, to promote transparency and accountability with respect to Measure Z and the increased tax revenue generated by same, as well as the process of putting those funds to the best possible use for Riverside and its citizens.

APPOINTMENT CATEGORY

1. Do you currently own, operate or serve in a management capacity in a Riverside-based for-profit or non-profit business? Check all that apply.

- ☒ I currently **own** a Riverside-based for-profit or non-profit business (specify name, type, address, number of employees and ownership percentage):

Thompson & Colegate LLP; [REDACTED] Riverside, CA [REDACTED]; law firm; 37 employees currently; 19.57% ownership interest.

- ☐ I currently **operate** a Riverside-based for-profit or non-profit business (specify name, type, address, number of employees and your position):

Thompson & Colegate LLP; law firm; [REDACTED] Riverside, CA [REDACTED]; 37 employees currently; equity partner.

- ☒ I currently **serve in a management capacity** in a Riverside-based for-profit or non-profit business (specify name, type, address, number of employees and your position):

Thompson & Colegate LLP; law firm; [REDACTED], Riverside, CA [REDACTED] 37 employees currently; equity partner, member of firm's Executive Committee, and partner in charge of recruiting, hiring and training attorneys.

- ☐ I DO NOT currently **own, operate or serve in a management capacity** in a Riverside-based business.

RELEVANT EDUCATION AND/OR EXPERIENCE

1. Do you have formal college, graduate or post-graduate degree in Finance, Accounting, Public Administration, Public Policy, Business Administration or related field?

- ☒ **Yes (provide details below):**

Bachelor's Degree:

College or University Princeton University
Field of Study Economics
Year of Graduation 1989

Master's Degree:

College or University _____
Field of Study _____
Year of Graduation _____

Post-Graduate Degree (e.g. PhD):

College or University Pepperdine University School of Law
Field of Study Juris Doctorate (J.D.)
Year of Graduation 1993

- ☐ **No**

2. Describe your experience with or knowledge of local government finance:
(Attach additional pages as needed.)

- Chamber of Commerce representative on citizen finance committee for Main/Downtown Library;
- Legal Representation of local government entities and school districts (exclusive of the City);
- Member of the Board of Directors and Executive Committee for Greater Riverside Chambers of Commerce and Downtown Business Council; and
- College and law school studies.