



## CULTURAL HERITAGE BOARD SECRETARY OF THE INTERIOR'S STANDARDS

Scott Watson, Historic Preservation Officer  
Jennifer Mermilliod, JMRC 

Cultural Heritage Board  
Agenda Item: 3  
June 16, 2021

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## SECRETARY OF THE INTERIOR'S STANDARDS

- Ten Common Sense Principles
- Non-technical Language
- Preservation Best Practices
- Advisory not Regulatory
- Widely Applicable
- Four Preservation Treatments
- Accompanying Guidelines
- Used Across the Country



Cover of the 2017 Secretary of the Interior's Treatment Standards & Illustrated Guidelines

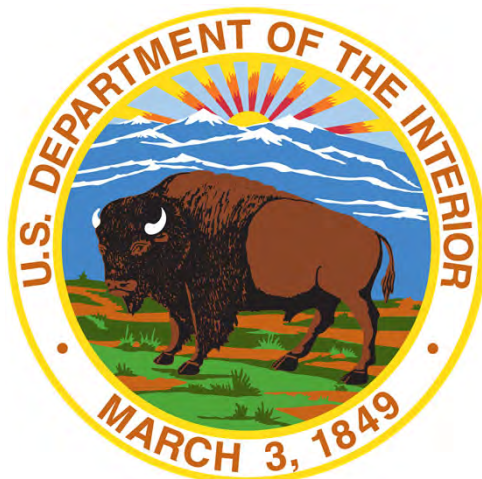


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## DEPARTMENT OF THE INTERIOR



Seal of the Department of the Interior

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## THE SECRETARY OF THE INTERIOR



The Honorable Deb Haaland

- Heads the Department of the Interior
- Member of U.S. Cabinet
- Appointed by President
- No Fixed Term
- Eighth in Presidential Succession
- 54 Secretaries since 1849
- Honorable Deb Haaland
  - March 16, 2021
  - Third Female
  - First Native American

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## HISTORY OF THE STANDARDS



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## APPLICABILITY OF THE STANDARDS

**The Secretary of the Interior's Standards  
for the Treatment of Historic Properties  
(36 CFR Part 68, 1995)**

**Standards for Rehabilitation  
(36 CFR Part 67, 1990)**

General guidance for work on all historic properties, are widely used, and have been adopted at the Federal, State and local levels.



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## TREATMENTS UNDER THE STANDARDS

### PRESERVATION

Maintenance and repair of existing historic materials and retention of a property's form as it has evolved over time.

### REHABILITATION

Alteration or addition to a historic property to meet continuing or changing uses while retaining the property's historic character.

### RESTORATION

Depiction of a property at a particular historic period; removal of evidence of other periods.

### RECONSTRUCTION

Recreation of missing portions of a property for interpretive purposes.



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## THE GUIDELINES

- Prioritize actions:
  1. Identify, Retain, & Preserve
  2. Protect & Maintain
  3. Repair
  4. Replace
- Apply to historic properties of all types, materials, construction, sizes, and use.
- Include exterior, interior, landscape features, site, environment, as well as related new construction.

WOOD: CLAPBOARD, WEATHERBOARD, SHINGLES, AND OTHER FUNCTIONAL AND DECORATIVE ELEMENTS	
RECOMMENDED	NOT RECOMMENDED
Protecting adjacent materials when working on other wood features.	Failing to protect adjacent materials when working on wood features.
Evaluating the overall condition of the wood to determine whether more than protection and maintenance, such as repairs to wood features, will be necessary.	Failing to undertake adequate measures to ensure the protection of wood features.



(9) Smooth-surfaced cementitious siding (crafts) may be used to replace patterned wood siding only on secondary elevations that have minimal visibility.



(10) Not Recommended: Cementitious siding with a raised wood-grain texture is not an appropriate material to replace historic wood siding, which has a smooth face when painted.

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## THE REHABILITATION STANDARDS

1. A property will be used as it was historically or be given a new use that requires minimal change to its distinctive materials, features, spaces and spatial relationships.

2. The historic character of a property will be retained and preserved. The removal of distinctive materials or alteration of features, spaces and spatial relationships that characterize a property will be avoided.

3. Each property will be recognized as a physical record of its time, place and use. Changes that create a false sense of historical development, such as adding conjectural features or elements from other historic properties, will not be undertaken.

4. Changes to a property that have acquired historic significance in their own right will be retained and preserved.

5. Distinctive materials, features, finishes and construction techniques or examples of craftsmanship that characterize a property will be preserved.

6. Deteriorated historic features will be repaired rather than replaced. Where the severity of deterioration requires replacement of a distinctive feature, the new feature will match the old in design, color, texture and, where possible, materials. Replacement of missing features will be substantiated by documentary and physical evidence.

7. Chemical or physical treatments, if appropriate, will be undertaken using the gentlest means possible. Treatments that cause damage to historic materials will not be used.

8. Archeological resources will be protected and preserved in place. If such resources must be disturbed, mitigation measures will be undertaken.

9. New additions, exterior alterations or related new construction will not destroy historic materials, features and spatial relationships that characterize the property. The new work will be differentiated from the old and will be compatible with the historic materials, features, size, scale and proportion, and massing to protect the integrity of the property and its environment.

10. New additions and adjacent or related new construction will be undertaken in such a manner that, if removed in the future, the essential form and integrity of the historic property and its environment would be unimpaired.



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## THE REHABILITATION STANDARDS

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## PROJECT SPOTLIGHTS



Jen Mermilliod

- Qualified under the Standards for Professionalism
- More than 20 Years in Historic Preservation
- Contract with Municipalities, Developers, HP Groups
- Wide Variety of Projects
- Riverside Community & Economic Development
- Riverside & Regional Projects
- March JPA Reviewing Official
- Restored Show
- Historic Preservation Planning & Consultation

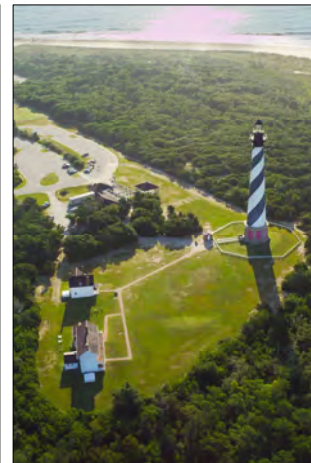


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## APPLYING THE REHABILITATION STANDARDS



*"The Standards are to be applied to **specific** rehabilitation projects in a **reasonable** manner, taking into consideration **economic and technical feasibility**."* 12



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## STANDARD 1



Home Front at Camp Anza

1. A property will be used as it was historically or be given a **new use** that requires **minimal change** to its distinctive materials, features, spaces and spatial relationships.



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## STANDARD 2



2. The historic character of a property will be retained and preserved. The **removal of distinctive materials or alteration of features, spaces and spatial relationships** that characterize a property will be **avoided**.



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## STANDARD 3



3. Each property will be recognized as a **physical record of its time, place and use**. Changes that create a **false sense of historical development**, such as adding **conjectural features or elements** from other historic properties, **will not be undertaken**.

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## STANDARD 4



4. Changes to a property that have **acquired historic significance in their own right** will be **retained and preserved**.

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## STANDARD 5



5. Distinctive materials, features, finishes and construction techniques or examples of craftsmanship that **characterize a property** will be preserved.



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## STANDARD 6



6. Deteriorated historic features will be **repaired rather than replaced**. Where the severity of deterioration requires replacement of a distinctive feature, the new feature will **match the old in design, color, texture and, where possible, materials**. Replacement of missing features will be **substantiated** by documentary and physical evidence.



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## STANDARD 7



7. Chemical or physical treatments, if appropriate, will be undertaken using the **gentlest means possible**. Treatments that cause damage to historic materials will not be used.

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## STANDARD 8

**Mitigation Measure MM-CUL-2: Archaeological and Paleontological Monitoring:** At least 30 days prior to application for a grading permit and before any grading, excavation and/or ground disturbing activities take place, the developer/applicant shall retain a Secretary of Interior Standards qualified archaeological monitor to monitor all ground-disturbing activities in an effort to identify any unknown archaeological resources.



8. Archeological resources will be **protected and preserved in place**. If such resources must be disturbed, **mitigation measures** will be undertaken.

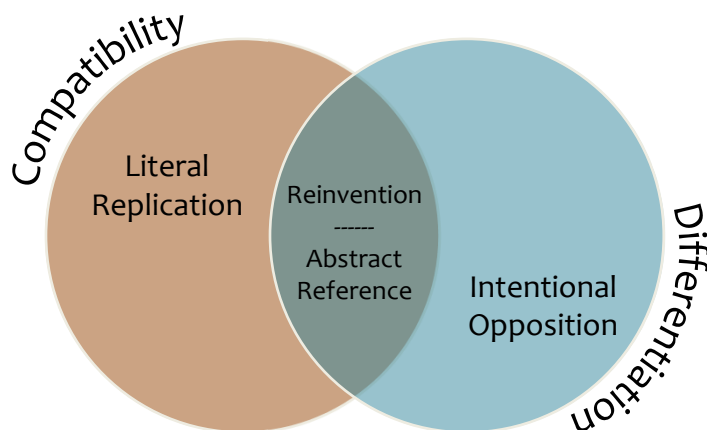
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## STANDARD 9



9. New additions, exterior alterations or related new construction will **not destroy historic materials, features and spatial relationships that characterize the property**. The new work will be differentiated from the old and will be compatible with the historic materials, features, size, scale and proportion, and massing to protect the integrity of the property and its environment.

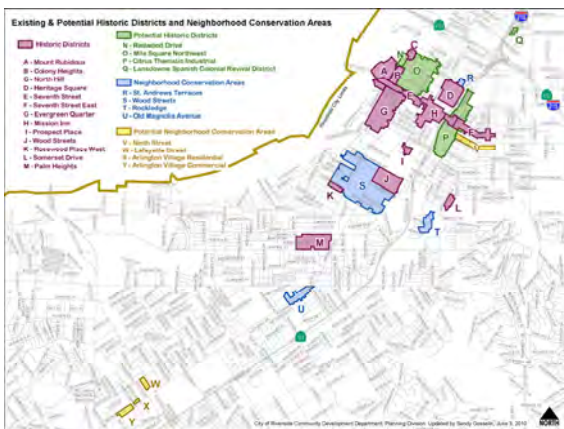


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## STANDARD 9 – HISTORIC DISTRICT INFILL



### Historic District:

A concentration, linkage, or continuity of cultural resources; or  
A thematically-related grouping of cultural resources

### Contributor:

A building structure that provides appropriate historic context, historic architecture, historic association or historic value

### Non-Contributor:

A site, improvement, or natural feature that does not provide appropriate historic context, historic architecture, historic association or historic value



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## STANDARD 9 – LITERAL REPLICATION

Compatibility

Differentiation

Literal  
Replication



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## STANDARD 9 – INTENTIONAL OPPOSITION

Compatibility

Differentiation

Intentional  
Opposition



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## STANDARD 9 - REINVENTION

Compatibility      Differentiation

Reinvention      Reinvention



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## STANDARD 9 – ABSTRACT REFERENCE

Compatibility      Differentiation

Abstract Reference      Abstract Reference



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## STANDARD 10



10. New additions and adjacent or related new construction will be undertaken in such a manner that, if removed in the future, the essential form and integrity of the historic property and its environment would be **unimpaired**.



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## FUTURE OF THE STANDARDS



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1968

2021



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## CULTURAL HERITAGE BOARD STAFF

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