

Application Form**Profile****Office Use Only:**☒ Ward 7**Which Boards would you like to apply for?**

Community Police Review Commission: Submitted

Ms./Mr.

Mr.

Steven

First Name

J

Middle Initial

Lee

Last Name

Home Address

Suite or Apt

Riverside

City

CA

State

Postal Code

Primary Phone

Alternate Phone

Email Address

George James & Associates;
University of California Riverside
Extension

Employer

Executive Vice President;
Instructor

Job Title

Business Address**Business Phone****Length of residence in City of Riverside**

8 years

Are you a registered voter of the City of Riverside?☒ Yes ☐ No

Have you ever been convicted of a crime of moral turpitude?

☐ Yes ☒ No

Do you have adequate time to serve?

☒ Yes ☐ No

*Eligibility requirements per City Charter Article VIII Section 805.

Applications may be screened on the basis of information submitted with this form.

You are welcome to provide a resume and/or letters of endorsement.

Interests & Experiences

WHY YOU WANT TO SERVE ON A CITY BOARD OR COMMISSION:

I do not feel that I sufficiently give back to my community. Most of the volunteer work I do has nothing to do with my expertise. I have been looking for volunteer opportunities that compliment my skillset.

EXPERIENCE OR SPECIAL KNOWLEDGE PERTAINING TO AREA(S) OF INTEREST:

AGING & ETHICS: Soon, I will hold a PhD in financial and retirement income planning. My research specialty is fraud and misconduct in financial services, specifically fraud and financial elder abuse. I believe I can bring a lot of acumen and context to issues arising in both these areas. POLICE REVIEW: My second doctorate will be in criminal justice; I have much research experience in this area as well.

EDUCATIONAL BACKGROUND:

2004 - BA Liberal Arts, Austin College (majors: Philosophy-Religion, Japanese) 2006 - MA Philosophy, Claremont Graduate University (Ancient Philosophy) 2008 - M.Th Theology, St. Vladimir's Orthodox Theological Seminary (Dogmatic Theology) 2016 - MBA, California Lutheran University (Financial Planning) *2020 - PhD Financial & Retirement Income Planning, The American College of Financial Services (dissertation title: "Fraud in Financial Services & Its Impact on Retirement Income Portfolios") *2022 - Doctorate of Criminal Justice, Northcentral University (White-Collar Crime)

OCCUPATIONAL EXPERIENCE:

Arbitrator, Financial Industry Regulatory Authority Instructor, University of California Riverside Extension Executive Vice President, George James & Associates

PROFESSIONAL OR TECHNICAL ORGANIZATION MEMBERSHIPS:

American Risk and Insurance Association - January, 2020 - Present Academy of Financial Services - July, 2019 - Present American Academy of Religion - 2003 - 3008

CIVIC OR COMMUNITY EXPERIENCE, MEMBERSHIPS, OR PREVIOUS PUBLIC SERVICE APPOINTMENTS:

Reviewer, Journal of Financial Therapy Volunteer, Oyez Project Venture Captain, Inland Empire Pathfinder Society

COMMISSION ON AGING
AIRPORT COMMISSION *
BUDGET ENGAGEMENT COMMISSION
COMMUNITY POLICE REVIEW COMMISSION
CULTURAL HERITAGE BOARD *
COMMISSION ON DISABILITIES
BOARD OF ETHICS
HUMAN RELATIONS COMMISSION
HUMAN RESOURCES BOARD
BOARD OF LIBRARY TRUSTEES *
METROPOLITAN MUSEUM BOARD
PARK AND RECREATION COMMISSION *
PLANNING COMMISSION *
BOARD OF PUBLIC UTILITIES *
TRANSPORTATION BOARD *

*A Statement of Economic Interests is required. Any information listed on this application is a matter of public record and will be disclosed upon request.

Under existing California law, a member of a board or commission may not make, participate in making, or attempt to influence a governmental decision if it is reasonably foreseeable that the decision could have a material financial effect on that member, the member's immediate family, or any of his or her financial interests. There is also a special category of conflicts of interest which strictly forbids members and/or their employers from having financial interests in city contracts. Careful consideration should be given to this issue and applicants are encouraged to contact the City Clerk's Office if they have any questions.

Question applies to Community Police Review Commission

COMMUNITY POLICE REVIEW COMMISSION

CPRC applicants must undergo a limited background check by the Police Department prior to serving on the Commission due to the sensitivity and confidentiality of the materials you will review that have certain legal restrictions. The background check consists of completion of a Background Personal Information form, live scan fingerprint process through the FBI and Department of Justice, a local police records check, a records check of the National Crime Information Center (NCIC), and a DMV records check that includes vehicles registered to the applicant. The DMV records check relates to City liability issues since Commissioners occasionally give their personal vehicles to public outreach events. The background check takes approximately two weeks to complete.

Question applies to Community Police Review Commission

Have you ever been convicted of a felony or misdemeanor?

☐ Yes ☒ No

Question applies to Community Police Review Commission

Do you have basic computer skills?

☐ Yes ☒ No

Question applies to Commission on Aging

COMMISSION ON AGING:

Members must be at least 55 years old and not be a paid representative of an elder service.

Question applies to Commission on Aging

If you answered no to the above question, what year will you turn 55?

2036

Question applies to Commission on Aging

Are you age 55 or older?

☐ Yes ☒ No

Question applies to Commission on Aging

Are you a paid representative of an elder service?

☐ Yes ☒ No

NOTICE REGARDING INCOMPATIBLE OFFICES

Under existing California law, no member of City boards or commissions may simultaneously hold two public offices that are incompatible. (California Government Code Section 1099)

Offices are incompatible if one of the offices has supervisory, auditory or removal power over the other, if there would be any significant clash of duties or loyalties between the offices, or if public policy considerations make it improper for one person to hold both offices.

Do you currently hold a position as an appointed or elected member of a governmental board, commission, committee, or other body?

☐ Yes ☒ No

If “Yes”, please state position:

Members of boards and commissions are covered by Workers’ Compensation insurance while serving. If appointed, completion of a LiveScan background screening is required prior to commencement of service.

Please call the City Clerk’s Office at 826-5557 or visit RiversideCA.gov/city_clerk for more information. City Clerk’s Office, City Hall, 3900 Main Street, 7th floor, Riverside, CA 92522

[Full CV 1-20 Steven Lee.pdf](#)

Upload a Resume

Additional document(s)

How did you learn about the Board and Commission vacancies?

☒ Web Site

Are you interested in being contacted by the Registrar of Voters to volunteer as a poll worker?

☐ Yes ☒ No

Demographics

The following information will be detached from your application and used for research and statistical purposes only.

BOARDS OR COMMISSIONS APPLIED FOR:

APPLICATION DATE:

Female or Male?

ETHNIC BACKGROUND: Choose the one (ONLY ONE) ethnic group with which you most closely identify yourself.

Are you a person with a disability?

ETHNIC ORIGIN DEFINITIONS:

American Indian or Alaskan Native: All persons having origins in any of the original peoples of North America, and who maintain cultural identification through tribal affiliation or community recognition.

Asian or Pacific Islander: All persons having origins in any of the original peoples of the Far East, Southeast Asia, the Indian Subcontinent, or the Pacific Islands. This area includes, for example, China, India, Japan, Korea, the Philippine Islands, and Samoa.

Black (not of Hispanic origin): All persons having origins in any of the Black racial groups of Africa.

Hispanic: All persons of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race.

White (not of Hispanic origin): All persons having origins in any of the original peoples of Europe, North Africa, or the Middle East.

Source: Equal Employment Opportunity Commission

Steven James Lee

www.georgejamesassociates.com



<https://www.linkedin.com/in/stevenleegja>

@sleegja

[GJA Channel](#)

EDUCATION

- Northcentral University** San Diego, CA June, 2019 – Present
Doctoral Student, Criminal Justice
Specialization: White Collar Crime
- The American College of Financial Services** Bryn Mawr, PA September, 2016 – Present
PhD Candidate, Financial and Retirement Income Planning
Dissertation: Fraud in Financial Services & Its Impact on Retirement Portfolios
- California Lutheran University** Thousand Oaks, CA August 12, 2016
MBA in Financial Planning
Specializations: Business Ethics; Securities Law;
Estate Planning; Behavioral Finance
- St. Vladimir's Orthodox Theological Seminary** Tuckahoe, NY May, 2008
M.Th. in Theology
Specialization: Systematic Theology
Thesis Topic: *On First Principles and General Theories*
- Claremont Graduate University** Claremont, CA January 17, 2006
M.A. in Philosophy
Specialization: Ancient Philosophy
- Austin College** Sherman, TX May, 2004
B.A. in Liberal Arts
Majors: Religion-Philosophy, Japanese
Senior Thesis Topic: *The Portrayal of the Samurai Warrior Ethic in Contemporary Film*
Departmental Honors / Dean's List

RESEARCH & PUBLICATIONS

- Lee, S. J., & Kramer, E.** (2019). The forced registration of hedge funds in the United States. *Economic Affairs*, 39(3), 381-390. November, 2019

“Are CFP Professionals Less Likely to Engage in Misconduct? Exploring the Importance of Job Classification When Comparing Misconduct Rate Among Financial Service Professionals”
Journal of Risk & Insurance
(Original Submission)

“Rational Agents in an Irrational World: The Effect of Fraud Shocks on Retirement Portfolio Success Rates”
Financial Planning Review
(Original Submission)

“Are CFP® Professionals Less Likely to Engage in Misconduct? Exploring the Importance of Job Classification When Comparing Misconduct Rate Among Financial Service Professionals”
Financial Planning Review
(Original Submission)

“The National Incident-Based Reporting System and Financial Elder Abuse”
Journal of Quantitative Criminology
(Original Submission)
SSRN: https://papers.ssrn.com/sol3/papers.cfm?abstract_id=3439260

“Financial Services is Not a Profession”
Journal of Personal Finance
(Original Submission)
SSRN: https://papers.ssrn.com/sol3/papers.cfm?abstract_id=3413988

“Financial Elder Abuse: A (Dis)Confirmatory Analysis”
SSRN: https://papers.ssrn.com/sol3/papers.cfm?abstract_id=3391674

“Victim Characteristics of Investment Fraud”
Journal of Risk Management & Insurance
(Original Submission)
SSRN: https://papers.ssrn.com/sol3/papers.cfm?abstract_id=3258084

“A New Localization Model for Client Reluctance”
Journal of Financial Therapy
(2nd Revision Submitted)

Book Review: *Is There a Universal Grammar of Religion?* by
Huston Smith and Henry Rosemont, Jr. in *Kinesis* vol. 35, no. 2

Summer, 2009

Assistant Editor, *Back to Darwin: A Richer Account Of Evolution* by Dr. John Cobb, Jr.
Proofread drafts from multiple authors for grammatical errors and philosophical readability. Assisted Dr. Cobb with computer-based

Summer, 2005

author communications. Transcribed documents to electronic format.

AWARDS, RECOGNITIONS & FELLOWSHIPS

Top 10% Author, Social Science Research Network

August 19, 2019 – Present

Currently ranked 23,124 out of 419,220 authors by total new downloads in the past 12 months. Other SSRN statistics:

Total scholarly papers: 6

Total downloads: 209

Total citations of my work: 1

Top 10 Download List, Social Science Research Network

July 1, 2019 – Present

Paper Title: “Financial Elder Abuse: A (Dis)Confirmatory Analysis”

Topics: AARN: Other Legal Anthropology: Criminal Law

Journals: *Consumer Financial Fraud*

Best Paper Award in Risk Management & Insurance,

CFP Board Center for Financial Planning’s

2019 Academic Research Colloquium

February 19-21, 2019

“Given the high number of submissions, your research epitomizes the very best representation of quality academic research and writing within financial planning and related disciplines.”

- Dr. Charles Chaffin, Director of Academic Initiatives,
CFP Board Center for Financial Planning

Top 10 Download List, Social Science Research Network

October, 2018 – Present

Paper Title: “Victim Characteristics of Investment Fraud”

Topics: CJRN Victimization; CJRN White-Collar, Occupational, and Corporate Crime; PSN Investment and Finance;

Journals: *Consumer Financial Fraud; White Collar Crime;*

Criminology; Household Finance; Types of Offending;

Behavioral and Experimental Finance (Editor’s Choice);

Featured Instructor: University of California Riverside Extension Insights

Fall, 2018

Biography was showcased in the professional fiduciary program section of the university’s brochure and on the website.

Sternberg-Sievert Doctoral Fellowship,

The American College of Financial Services

September 1, 2016

Inaugural fellow selected after rigorous application and interview process. Includes research and teaching responsibilities through the college at one or more centers of excellence.

Awarded for up to four full years.
Total value: \$200,000 (\$30,000/year stipend).

Dr. J. Preston Jones Fellowship, Sigma Beta Delta

July, 2016

One of 28 fellowship awards for the 2016 year. Value: \$1,000.
Only 28 of the 5,824 new SBD inductees received fellowships in 2016.

Sigma Beta Delta, International Honor Society in Business

April 5, 2016

Awarded to top 10% of students within School of Management.

Silver Anniversary Fellowship, California Lutheran University

December 10, 2014

Awarded to one student in each department/program within the School of Management. Merit-based scholarship that was only available that year. Value: \$500.

Travel Grant, American Academy of Religion,

Upper Midwest Region, St. Paul, MN

March 27-28, 2009

Value: \$250.

Preparing Future Faculty Program, Claremont Graduate University

August, 2005-May, 2006

Researched the effects of stress on junior faculty members as well as the long-lasting benefits of faculty development programs.

Communicated with my mentor, Dr. Anselm K. Min, who offered guidance on becoming a successful professor. Cooperated with other students to negotiate challenging group projects assigned by the director of the program.

Phi Sigma Iota, National Foreign Language Honor Society

May, 2004

Recognizes outstanding ability and high standards in the fields of foreign languages, literatures and cultures.

Posey Fellow, Austin College Leadership Institute

February, 2002 – May, 2004

Took extra courses where I studied global leaders, fundamental principles, theories and models of leadership. Regularly communicated with community mentor, seeking advice in preparation for a professional career. Participated in community service—mentoring high school students. Attended lectures by important figures in the international community. Served on committees to enhance the academic integrity of the institution. Volunteered to serve in the selection process of new leadership institute candidates. Total value: \$32,000.

PRESENTATIONS

2020 American Council on Consumer Interests Conference, Arlington, VA

May 19, 2020

Presentation Title: “Are CFP Professionals Less Likely to Engage in Misconduct? Exploring the Importance of Job Classification When Comparing Misconduct Rate Among Financial Service Professionals”

2019 Academy of Financial Services Annual Meeting, Minneapolis, MN October 15, 2019
Presentation Title: “Financial Elder Abuse: A (Dis)Confirmatory Analysis”

2019 Academic Research Colloquium for Financial Planning, Arlington, VA February 21, 2019
Presentation Title: “Victim Characteristics of Investment Fraud”

Financial Planning Association Retreat, Chateau Elan, Atlanta, GA April 21, 2015
Presentation Title: “What is Your Process? Or What is Your Process For?”
Presented by: Mark Edwards, CFP
My client localization model was incorporated into the presentation.

Research Summer School, University of Wales Lampeter, Wales, UK July 4-6, 2010
Presentation Title: “The Philosophy of Peter Winch”

American Academy of Religion, Pacific Northwest Region, Tacoma, WA April 24-26, 2009
Paper Title: “Beyond Original Sin”

American Academy of Religion, Upper Midwest Region, St. Paul, MN March 27-28, 2009
Paper Title: “Revisiting Description and Explanation in Religion and Science”

Fifth Graduate Student Conference in Patristic Studies, Brookline, MA March 19-21, 2009
Paper Title: “Marriage in the Patristic Era”
Response Paper Title: “Freedom without Metaphysical Foundations”

Fourth Graduate Student Conference in Patristic Studies, Brookline, MA April 17-19, 2008
Paper Title: “Ireneaus and Theodicy”

American Academy of Religion, Upper Midwest Region, St. Paul, MN March 14-16, 2008
Paper Title: “Religion and Science; Description and Explanation”

Marquette Philosophy Graduate Student Conference, Milwaukee, WI March 30-31, 2007
“Substance Abuse: The Use and Abuse of Metaphysics for Life”
Paper Title: “The End of Metaphysics”

Third Graduate Student Conference in Patristic Studies, Brookline, MA March 15-17, 2007
Paper Title: “Clement of Alexandria and the True Gnostic”

American Academy of Religion, Mid-Atlantic Region, Baltimore, MD March 1-2, 2007
Paper Title: “Dostoevsky and Religion”

Second Graduate Student Conference in Patristic Studies, Brookline, MA March 24-26, 2006
Response Paper Title: “A Reply to Lactantius”

Lilly Conference on College & University Teaching—West, Pomona, CA March 17-18, 2006
 “Learning So Everyone Teaches”
 Workshop Title: “Faculty Fun: An Interactive Game to Help Faculty
 Recognize, Handle, and Reduce the Stresses of Day-to-Day Life”

American Academy of Religion, Western Region, Claremont, CA March 11-13, 2006
 Paper Title: “Nietzsche’s Critique of Christianity, East and West”

Minority Mentor Conference, Claremont, CA March 3, 2006
 “Social Justice in Challenging Times”
 Paper Title: “Theodicy and Social Injustice”

California Polytechnic Philosophy Club Presentation Series, Pomona, CA November, 2005
 “Is it Reasonable to Believe in God?”
 Analyzed traditional arguments for God's existence as well as the problem of evil

EMPLOYMENT

Arbitrator, Financial Industry Regulatory Authority June, 2019 – Present
 Provide informed, neutral dispute resolution services to
 FINRA members. Listens to testimony from all sides.
 Rules on the merits of cases-in-chief, motions
 “on the papers,” and expungement hearings.
 Decides other motions germane to arbitration cases.

Instructor, Private Fiduciary Certificate Extension Program,
University of California Riverside Spring, 2016 – Present
 Teaches seven courses each year (five online, two live) of:
 “Overview of Fiduciary Management,” and
 “Management of Estate Assets.”
 Implements pedagogical methods both synchronously and asynchronously
 in both online and live formats.
 Holds online office hours and provides timely feedback to student assignments.
 Applies career expertise to student learning with the aim of preparing students
 for their own careers in the private fiduciary industry.

Teaching Assistant, Estate Planning,
California Lutheran University January, 2016 – March, 2016
 Provide timely feedback to students on discussion board posts.
 Prepare and lead synchronous chat sessions online with graduate students.
 Draft answers to one-minute survey questions.

Teaching Assistant, Financial Principles & Policies,
California Lutheran University August, 2014 – October, 2014
 Provided timely feedback to students on discussion board posts.

Answered student questions regarding any part of the course.
Drafted answers to one-minute survey questions.
Attended live chat sessions and provided commentary to complement instruction.

Executive Vice President, George James & Associates

April, 2012 – Present

Write financial plans for clients. Train, certify and supervise financial planning personnel. Oversee client legacy planning. Assist President with organizational compliance and corporate oversight. Establish corporate agreements between different companies in complementary industries. Assist sales force in executive luxury items. Network with other business professionals. Collaborate with other companies to establish joint venture opportunities in the commodities and disruptive agtech spaces.

Associate, Wexford Systems, LLC

December, 2007 – March, 2011

Assisted with formation of cross-industry risk management Seminar curriculum program with public and private sector applications in agricultural, total security, big data, and land/mineral rights/livestock. Participated in conference calls with business powers and potential clients. Conducted research on competitors prior to comprehensive risk management program rollout.

Philosophy Lecturer, Riverside City College

Fall, 2007

Taught one section of Introduction to Philosophy. Stressed critical reading and thinking skills through chapter summary, journal and online discussion assignments. Coached students through the writing process from abstract to edited version.

Philosophy-Religious Studies Lecturer, Crafton Hills College

Summer, 2006

Taught a logic course with a writing emphasis. Strengthened students' basic writing skills, argument reconstruction and critique. Moderated student debates on controversial issues. Also taught a world religions course where students learned the history, paradigm and ethical system of the world's major religions including Hinduism, Judaism, Buddhism, Christianity and Islam. Engaged in guided reading exercises with students, and challenged students to think critically through journal entries, where students formulated answers to difficult questions.

Philosophy Lecturer, San Bernardino Valley College

Spring, 2006

Taught an introductory course on logic with respect to critical reasoning and argumentation. Students in the class were able to analyze arguments for validity, soundness, and rational persuasiveness. Additionally, students were able to debate controversial topics more critically. Finally, students could read philosophical texts more closely with regard to argument analysis.

Writing Consultant, Claremont Graduate University Writing Center

Fall, 2005 – Spring, 2006

Consulted graduate students in writing skill across various disciplines.
Tutored eight international students in a Global Communications class,
strengthening their English reading and writing skills. Edited papers
submitted online including research papers and final exam essays.

SERVICE

Reviewer, Journal of Financial Therapy

January, 2017 – Present

Reviewed submissions to the journal. Liaised with editor
in improving paper topics for future publications. Analyzed
qualitative and quantitative research for efficacy, readability,
and applicability to the financial planning profession.

Volunteer, Oyez Project, Justia & Cornell University

July, 2016 - Present

Listens to SCOTUS oral arguments and decisions.
Identifies discrepancies between audio and visual transcripts.
Records errors in online documentation and submits reports
for correction.

Venture Captain, Inland Empire, Pathfinder Society

November, 2015 – Present

Oversees the Inland Empire Lodge of the Society.
Coordinates weekly, monthly and quarterly meetings.
Recruits other Venture Officers who share the mission
and vision of the Society. Assists with the Grand Lodge
of Los Angeles as needed. The Society focuses on team-
building and cooperative exercises for all ages. Within the
Inland Empire, we target high-school and college students for
after school programs and other collaborative opportunities.

Delegate, Romanian Orthodox Episcopate of America

January, 2013 – December, 2016

Participate in national business meetings once per year.
Review ROEA budget. Coordinate with clerical and lay
delegates in forming recommendations to ROEA Episcopal
Council. Advise His Eminence, Archbishop Nathaniel on
financial matters related to the Episcopate.

President, Vice President, St. Anne Orthodox Church Parish Council

January, 2012 – Present

Chair monthly parish council meetings. Works closely with officers to
schedule agendas, chair meetings and resolve logistical issues such as
compliance committee on sexual misconduct.

Chair, St. Anne Orthodox Church Business Committee

November, 2011 – Present

Oversees fundraising and membership expansion efforts.
Recommends financial instruments and approaches to assist
parish in achieving financial goals and maintaining solvency..

Member, Student Advisory Board for the Pappas Patristic
Institute Graduate Student Conference in Patristics

March, 2011 – July, 2012

Provided input on conference committees, agenda, paper selection criteria and other essential matters. Established and reviewed benchmarks of success in its initial year against the backdrop of previous conferences.

Member, Paper Submissions Committee, Pappas Patristic Institute
Graduate Student Conference

April, 2008

Reviewed paper abstracts using a premade rubric. Rated abstracts based on several criteria including relevance, succinctness and originality. Provided feedback to the conference organizer.

Chair, Public Relations Committee, Pappas Patristic Institute
Graduate Student Conference

April, 2006

Worked closely with director of conference regarding publicity. Coordinated with other group chairs. Engaged contacts to support conference mission.

Member, Planning and Program Committees, Minority Mentor Conference September, 2006 – March, 2006

Made important decisions on program and flyer layouts, as well as the scope of the conference. Assisted in reviewing submitted papers in peer-review format. Outlined conference scope and goals. Assisted in reviewing

Leader, Minority Mentor Writing Proposal Workshop

October 27, 2005

Provided useful information on writing proposals and abstracts for graduate research conferences. Answered questions with regards to the writing proposal process.

Chief Editor, ACUMEN, Austin College

2003-2004

Selected members of the peer-review board from a pool of applicants made up of the student body for ACUMEN, an in-house, academic, peer-review journal at Austin College. Presided over board meetings. Delegated responsibility to others for the purposes of advertisement, paper review and selection, journal layout. Communicated ideas and concerns between ACUMEN faculty sponsor and review board. Participated in the review and selection process personally. Notified candidates of results. Responded effectively to negative feedback concerning results.

MEMBERSHIPS

American Risk and Insurance Association
Academy of Financial Services
American Academy of Religion

January, 2020 - Present
July, 2019 – Present
2003 - 2008

Application Form**Profile****Office Use Only:**

None Selected

Which Boards would you like to apply for?

Community Police Review Commission: Submitted

Ms./Mr.

Mr.

Charles

First Name

Dillon

Middle Initial

Last Name

Home Address

Suite or Apt

Riverside

City

CA

State

Postal Code

Primary Phone

Alternate Phone

Email Address

Prime Health Care

Employer

Senior Telecom Eng.

Job Title

Business Address**Business Phone****Length of residence in City of Riverside**

40 years

Are you a registered voter of the City of Riverside?☒ Yes ☐ No

Have you ever been convicted of a crime of moral turpitude?

☐ Yes ☒ No

Do you have adequate time to serve?

☒ Yes ☐ No

*Eligibility requirements per City Charter Article VIII Section 805.

Applications may be screened on the basis of information submitted with this form.

You are welcome to provide a resume and/or letters of endorsement.

Interests & Experiences

WHY YOU WANT TO SERVE ON A CITY BOARD OR COMMISSION:

I believe every person should be involved and contribute to the city where they live. My previous experience as a Reserve Police Officer gives me a unique perspective as a member of the public and the Police Officer's position.

EXPERIENCE OR SPECIAL KNOWLEDGE PERTAINING TO AREA(S) OF INTEREST:

I retired with 17 years of service as a Reserve Police Officer in 2000. I attained the rank of Sergeant.

EDUCATIONAL BACKGROUND:

While a Reserve Officer I completed POST certified basic training as well as several in service updates. During my service I also worked in the Detective Bureau and attended specialized POST training as a background investigator.

OCCUPATIONAL EXPERIENCE:

I retired with 17 years of service as a Reserve Police Officer (Sergeant) with the Montclair Police Department.

PROFESSIONAL OR TECHNICAL ORGANIZATION MEMBERSHIPS:

While serving I was a member of the California Reserve Peace Officers Association as well as the Peace Officer Research Association of California.

CIVIC OR COMMUNITY EXPERIENCE, MEMBERSHIPS, OR PREVIOUS PUBLIC SERVICE APPOINTMENTS:

None

COMMISSION ON AGING
AIRPORT COMMISSION *
BUDGET ENGAGEMENT COMMISSION
COMMUNITY POLICE REVIEW COMMISSION
CULTURAL HERITAGE BOARD *
COMMISSION ON DISABILITIES
BOARD OF ETHICS
HUMAN RELATIONS COMMISSION
HUMAN RESOURCES BOARD
BOARD OF LIBRARY TRUSTEES *
METROPOLITAN MUSEUM BOARD
PARK AND RECREATION COMMISSION *
PLANNING COMMISSION *
BOARD OF PUBLIC UTILITIES *
TRANSPORTATION BOARD *

*A Statement of Economic Interests is required. Any information listed on this application is a matter of public record and will be disclosed upon request.

Under existing California law, a member of a board or commission may not make, participate in making, or attempt to influence a governmental decision if it is reasonably foreseeable that the decision could have a material financial effect on that member, the member's immediate family, or any of his or her financial interests. There is also a special category of conflicts of interest which strictly forbids members and/or their employers from having financial interests in city contracts. Careful consideration should be given to this issue and applicants are encouraged to contact the City Clerk's Office if they have any questions.

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Question applies to Community Police Review Commission

Have you ever been convicted of a felony or misdemeanor?

☐ Yes ☒ No

Question applies to Community Police Review Commission

Do you have basic computer skills?

☒ Yes ☐ No

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Do you currently hold a position as an appointed or elected member of a governmental board, commission, committee, or other body?

☐ Yes ☒ No

If “Yes”, please state position:

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Upload a Resume

Additional document(s)

How did you learn about the Board and Commission vacancies?

None Selected

Are you interested in being contacted by the Registrar of Voters to volunteer as a poll worker?

☐ Yes ☒ No

Demographics

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BOARDS OR COMMISSIONS APPLIED FOR:

APPLICATION DATE:

Female or Male?

ETHNIC BACKGROUND: Choose the one (ONLY ONE) ethnic group with which you most closely identify yourself.

Are you a person with a disability?

ETHNIC ORIGIN DEFINITIONS:

American Indian or Alaskan Native: All persons having origins in any of the original peoples of North America, and who maintain cultural identification through tribal affiliation or community recognition.

Asian or Pacific Islander: All persons having origins in any of the original peoples of the Far East, Southeast Asia, the Indian Subcontinent, or the Pacific Islands. This area includes, for example, China, India, Japan, Korea, the Philippine Islands, and Samoa.

Black (not of Hispanic origin): All persons having origins in any of the Black racial groups of Africa.

Hispanic: All persons of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race.

White (not of Hispanic origin): All persons having origins in any of the original peoples of Europe, North Africa, or the Middle East.

Source: Equal Employment Opportunity Commission