CITY OF RIVERSIDE Fiscal Year 2024/2025 Quarterly Summary of Outstanding Debt¹

Certificates of Participation 53.308.835 55.008.835 3.278.899 321.141 50.229.896 50.273.68 Cappel Leases 15.701.019 18.879.047 - 1.209.038 57.454 12.578.110 12.038.78 Interfund Loans 24.873 517.868 - - 517.865 5 177.865.07 Measure A Certificates of Participation 19.360.000 \$ 19.360.000 \$ - 5 9.5 \$ 443.985.26 Capital Projects Funds 19.360.000 \$ 19.360.000 \$ - - - 19.360.000 \$ 5 \$ \$ 5 95.251.905 \$ - \$ \$ 95.871.10 17.865.00 Enterprise Fund 19.360.000 \$ 19.360.000 \$ \$ \$ 95.871.10 \$ \$ 95.871.10 \$ \$ \$ 95.871.10 \$ \$ 95.871.10 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Debt Type By Funding Source		Outstanding Beginning Principal Balance Q1		Outstanding Beginning Principal Balance Q3		13 New Debt Issued		3 Principal Payments	Q3 Interest Payments		Outstanding Beginning Principal Balance Q4		ojected Ending ncipal Balance Q4
Pension Obligation Bonds 310 0.04,808 310 0.04,808 -	General Fund/Measure Z													
Certificates of Participation 53 308.385 55 508.835 - 3.278.899 321,141 50 229.386 50.273.68 Capital Leases 15 701.019 18.378.047 - 12.09.038 57.454 12.278.110 12.03.878 Interfund Loans 24.873 517.898 - 5 4.478.836 5 378.599 5 411,384.384 5 4.43.386.20 Capital Projects Funds 19.360.000 \$ 19.360.000 \$ - - 19.360.000 \$ 17.865.07 Capital Projects Funds 19.360.000 \$ 19.360.000 \$ - \$ \$ 5 5 \$ \$ 5 95.251.905 \$ \$ \$ 59.871.11 50.826.760.00 \$ 59.871.11 50.826.760.00 \$ 59.871.11 50.827.160.00 \$ \$ \$ \$ \$ \$ 59.871.11 \$ 59.871.11 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	General Obligation Bonds	\$	1,740,000	\$	-	\$	-	\$	- \$	-	\$	-	\$	-
Lesse Revenue Bonds 42 402 288 33 053, 663 - - - - - - 38 053, 663 00, 77, 054 12, 203, 77 12, 203, 77 12, 203, 77 12, 203, 77 12, 203, 77 12, 203, 77 12, 203, 77 12, 203, 77 12, 203, 77 157, 868 517, 868	Pension Obligation Bonds		310,004,808		310,004,808		-		-	-		310,004,808		300,551,250
Capital Leases 15,701/19 13,87,047 1,299,38 57,454 12,273,110 12,327,10	Certificates of Participation		53,508,835		53,508,835		-		3,278,899	321,141		50,229,936		50,229,936
Interfund Leans 8424 9873 6 17.888 - - 5 17.888 5 17.888 5 17.888 5 17.888 5 17.888 5 17.888 5 17.883 5 18.857.103 5 18.857.103 5 18.857.103	Lease Revenue Bonds		42,420,298		38,053,663		-		-	-		38,053,663		80,573,663
Total General Fund § 445,983,220 \$ - \$ 4,578,836 \$ 378,959 \$ 441,384,384 \$ 443,306,54 Capital Projects Funds Total Capital Projects Funds 1 386,000 \$ \$ \$ \$ \$ 1 98,000 \$ 1 98,000 \$ \$ \$ \$ \$ 1 98,000 \$ 1 98,000 \$ \$ \$ \$ \$ \$ 1 98,000 \$ 1 98,000 \$ Celetrichurdinand Reven	Capital Leases		15,701,019		13,878,047		-		1,299,938	57,454		12,578,110		12,035,793
Copial Projects Funds Image: Second Sec	Interfund Loans						-		-	-				517,868
Measure A Certificates of Participation Total Capital Projects Funds 19,380,000 \$ 19,380,000 \$ 19,380,000 \$ 19,380,000 \$ 19,380,000 \$ 19,380,000 \$< \$ \$ \$		Total General Fund \$	424,199,832	\$	415,963,220	\$	-	\$	4,578,836 \$	378,595	\$	411,384,384	\$	443,908,509
Total Capital Projects Funds § 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 10,360,000 \$ 10,360,000 \$ 5 \$	Capital Projects Funds													
Total Capital Projects Funds § 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 19,360,000 \$ 10,360,000 \$ 5 . \$. \$. \$ 95,251,990 \$. \$. \$. \$ 95,251,990 \$. \$. \$ Water Fund Copand<	Measure A Certificates of Particip	ation	19,360,000		19,360,000		-		-	-		19,360,000		17,605,000
Persion Obligation Bonds \$ 95,251,996 \$ - \$ - \$ 95,251,996 \$ 8,86,710 Electric Fund Revenue Bonds 600,680,000 526,675,000 - - - 582,675,000 226,880,000 Water Fund Capital Lease 744,130 5441,078 - 422,351 107,282 5,018,726 5,018,726 Sewer Fund Revenue Bonds 301,625,000 229,445,000 - - 7,124,775 292,445,000 292,445,000 24,680,000 4,680,000 4,680,000 4,680,000 4,680,000 4,680,000 4,680,000 4,680,000 4,680,000 2,177,006 21,177,006 21,770,064 21,770,069 4,770,22 5,017,969 4,702,22 2,000,000 - - 5,017,969 4,702,22 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 2,000,000 1,025,000	· ·	Total Capital Projects Funds \$	19,360,000	\$	19,360,000	\$	-	\$	- \$	-	\$	19,360,000	\$	17,605,000
Electric Fund Revenue Bonds 600,680,000 582,675,000 - - 582,675,000 228,890,000 Water Fund Revenue Bonds 235,330,000 228,890,000 - - 115,144 226,890,000 228,890,000 Water Fund Revenue Bonds 301,625,000 292,445,000 - - 7,124,775 292,445,000 292,445,000 Lease Revenue Bonds 5,688,000 4,680,000 - - 7,124,775 292,445,000 4,680,000 Certificates of Participation 23,191,165 23,191,165 - 1,421,101 139,185 21,770,064 4,770,20 Convention Center Expansion Loan 25,327,732 7,611,070 - - - 7,651,070 2,000,000 - - 2,000,000 2,000,000 - - 2,000,000 - - 2,000,000 2,000,000 - - 2,000,000 - - 2,000,000 - - 2,000,000 - - 2,000,000 - - 2,000,000 - - 2,000,000 - 2,000,000 - - 2,000,000 - 2,000,000	Enterprise Funds													
Electric Fund Revenue Bonds 600.680.000 582,675,000 - - 582,675,000 228,890,000 Water Fund Revenue Bonds 235,350,000 228,890,000 - - 115,144 226,890,000 228,890,000 Water Fund Revenue Bonds 301,625,000 292,445,000 - - 7,124,775 292,445,000 292,445,000 Lease Revenue Bonds 5,688,000 4,680,000 - - 7,124,775 292,445,000 4,680,000 Certificaties of Participation 23,191,165 - 1,421,101 139,185 2,177,006 4,1277,006 Convention Center Expansion Loan 25,327,720 5,017,969 - - - 5,017,969 4,702,21 Aliport Fund Loans 7,957,432 7,611,070 - - 2,000,000 - 2,000,000 </td <td>Pension Obligation Bonds</td> <td>\$</td> <td>95.251.995</td> <td>\$</td> <td>95.251.995</td> <td>\$</td> <td>-</td> <td>\$</td> <td>- 9</td> <td>-</td> <td>\$</td> <td>95.251.995</td> <td>\$</td> <td>85,887,166</td>	Pension Obligation Bonds	\$	95.251.995	\$	95.251.995	\$	-	\$	- 9	-	\$	95.251.995	\$	85,887,166
Water Fund Revenue Bonds 235,350,000 226,890,000 - - 115,144 226,890,000 226,890,000 Water Fund Capital Lease 748,130 5,441,078 - 422,351 107,282 5,018,726 5,017,969 4,680,000 - - 7,124,710 1,39,185 2,1,770,064 4,880,000 4,880,000 - - 5,017,969 4,702,22 Convention Center Expansion Loan 5,25,239,399 2,4,125,594 - 5 2,666,092 \$ 1,256,238 2,296,652 \$ 1,256,227,900 7,611,070 7,058,004 1,256,238 2,296,652 \$ 1,256,238 2,296,652 \$ 1,256,238 3,393,197 \$ 3,393,197 \$ 3,393,197 \$ 3,393,197 \$ 3,393,197 \$ 3,3	•	•		*		*	-	*		-	•		•	582,675,000
Water Fund Capital Lease 748,130 5,441,078 - 422,351 107,282 5,018,72 5,018,72 Sewer Fund Revenue Bonds 301,625,000 292,445,000 - - 7,124,775 292,445,000 292,445,000 Lease Revenue Bonds 5,688,000 4,680,000 - - 7,124,775 292,445,000 4,680,000 - - - 4,680,000 4,680,000 - - - 4,680,000 4,680,000 - - - - 4,680,000 4,680,000 - - - 5,017,969 - - - 5,017,969 - - - 5,017,969 - - - 7,611,070 7,058,02 2,996,502 2,996,502 2,996,502 2,996,502 2,000,000 2,000,000 - - - 2,000,000 2							-		-	115 144				
Sewer Fund Revenue Bonds 301,625,000 292,445,000 - - 7,124,775 292,445,000 242,45,000 Lease Revenue Bonds 5,089,000 - - 4,880,000 4,680,000 Certificates of Participation 23,191,165 23,191,165 - 1,421,101 139,185 21,770,064 21,770,064 Convention Center Expansion Loan 25,23,939,393 24,125,594 - 560,356 199,706 23,665,238 22,296,553 Parking Fund Loans 7,957,432 7,611,070 - - - 7,618,0692 \$ 1,266,925,062 \$ 1,256,927,070 Internal Service Funds 7 3,938,197 \$. \$ 2,403,009 \$ 7,886,092 \$ 1,256,927,072 \$ 1,256,927,072 \$ 1,256,927,072 \$ 1,256,927,972 \$ 3,393,197 \$. \$ 7,816,072 \$ 3,393,197 \$. \$ 3,393,197 \$. \$ 3,393,197 \$. \$							_		422 351					5,018,726
Lease Revenue Bonds 5,688,000 4,680,000 - - - 4,680,000 4,680,000 Certificates of Participation 23,191,165 - 1,421,101 139,185 21,770,064 21,770,064 21,770,064 21,770,064 21,770,064 21,770,064 21,770,064 21,770,064 21,770,064 21,770,064 21,770,064 22,170,064 22,170,064 22,996,53 560,356 199,706 23,565,238 22,996,53 23,565,238 22,996,53 2,000,000 - - 2,000,000 20,000,000 2,000,000 1,005,000 1,005,000 1,055,005 1,055,005 1,055,015,01 1,055,005 1,01,055,000 <							_							
Certificates of Participation 23,191,165 23,191,165 1,421,101 139,185 21,770,064 21,770,064 Civic Entertainment Fund Loan 5,327,720 5,017,969 - - - 5,017,969 4,702,22 Convention Center Expansion Loan 25,239,939 24,125,504 - 560,356 199,706 22,566,328 22,096,53 Parking Fund Loans 7,957,432 7,611,070 - - - 2,000,000							-		_					
Civic Entertainment Fund Loan 5,327,720 5,017,969 - - - 5,017,969 4,702,23 Convention Center Expansion Loan 25,239,939 24,125,594 - 560,366 199,706 23,565,238 22,908,53 Parking Fund Loans 7,957,432 7,611,070 - - - 7,611,070 7,088,092 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,266,925,062 \$ 1,265,925,062 \$ 1,265,925,062 \$ 1,265,925,062 \$ 1,256,925,062 \$ 1,256,925,062 \$ 1,256,925,062 \$ 1,256,925,962 \$ 1,256,925,962 \$ 1,256,925,962 \$ 1,256,951,955 \$ \$ 3,938,197 \$ 3,953,938,197 \$ 3,953,951,955 \$ \$ 3,938,197 \$ 3,9551,955 \$ \$							-		1 421 101	139 185				
Convention Center Expansion Loan 25,239,939 24,125,594 - 560,356 199,706 23,565,238 22,996,53 Parking Fund Loans 7,957,432 7,611,070 - - 7,611,070 2,000,00							_		-	100,100				
Parking Fund Loans Airport Fund Loans 7,957,432 7,611,070 - - - 7,611,070 7,058,04 Airport Fund Loans Total Enterprise Funds \$ 1,301,059,381 \$ 1,269,328,871 \$ - \$ 2,403,809 \$ 7,686,092 \$ 1,266,925,062 \$ 1,265,012,078 \$ 1,265,012,078 \$ 1,265,012,078 \$ 1,265,012,078 \$ 1,265,012,078 \$ 1,265,012,078 \$ 3,938,197 \$ 3,551,555 \$ 3,938,197 \$ 3,938,197 \$ 3,551,555 \$ 3,938,197 \$		an							560 356	100 706				
Airport Fund Leans - - - - - 2,000,000 - - - 2,000,000 2,000,00 2,000,00 2,000,000 <		a 1 1							500,550	100,700				
Total Enterprise Funds \$ 1,301,059,381 \$ 1,269,328,871 \$ - \$ 2,403,809 \$ 7,686,092 \$ 1,266,925,062 \$ 1,256,122,76 Internal Service Funds \$ 3,938,197 \$ 3,938,197 \$ - \$ - \$ 3,938,197 \$ 3,351,56 Pension Obligation Bonds \$ 3,938,197 \$ 3,938,197 \$ - \$ \$ 3,938,197 \$ 3,351,56 RDA Successor Agency Lease Revenue Bonds 4,246,703 1,371,338 - - 2,831,028 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 122,115,000 124,611,844 \$ - \$ 2,831,028 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 <td>Ũ</td> <td></td> <td>1,001,402</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>_</td> <td></td> <td></td> <td></td> <td></td> <td></td>	Ũ		1,001,402						_					
Pension Obligation Bonds \$ 3,938,197 \$ 3,938,197 \$ - \$ - \$ - \$ 3,938,197 \$ 3,938,197 \$ 3,938,197 \$ 3,938,197 \$ - \$ - \$ 3,938,197 \$ 3,551,55 RDA Successor Agency Lease Revenue Bonds 4,246,703 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,22,115,000 122,115,000		Total Enterprise Funds	1,301,059,381	\$		\$	-	\$	2,403,809 \$	7,686,092	\$		\$	1,256,122,789
Pension Obligation Bonds \$ 3,938,197 \$ 3,938,197 \$ - \$ - \$ - \$ 3,938,197 \$ 3,938,197 \$ 3,938,197 \$ 3,938,197 \$ - \$ - \$ 3,938,197 \$ 3,551,55 RDA Successor Agency Lease Revenue Bonds 4,246,703 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,371,338 1,22,115,000 122,115,000	nternal Service Funds													
Total Internal Service Funds \$ 3,938,197 \$ 3,938,197 \$ - \$ \$ - \$ \$ 3,938,197 \$ 3,551,56 RDA Successor Agency Lease Revenue Bonds 4,246,703 1,371,338 - - - 1,371,338 1,371,338 1,371,338 - - 2,831,028 122,115,000 124,611,844 124,611,844 124,611,844 124,611,844 124,611,844 124,611,844 <td></td> <td>\$</td> <td>3,938,197</td> <td>\$</td> <td>3,938,197</td> <td>\$</td> <td>-</td> <td>\$</td> <td>- \$</td> <td>-</td> <td>\$</td> <td>3,938,197</td> <td>\$</td> <td>3,551,584</td>		\$	3,938,197	\$	3,938,197	\$	-	\$	- \$	-	\$	3,938,197	\$	3,551,584
Lease Revenue Bonds 4,246,703 1,371,338 - - - 1,371,338 1,371,338 Tax Allocation Bonds 132,805,000 122,115,000 - - 2,831,028 122,115,000 122,115,000 Interfund Loans 1,562,987 1,125,506 - - 1,125,506 1,125,506 Total RDA Successor Agency \$ 138,614,690 \$ 124,611,844 \$ - \$ \$ 2,831,028 \$ 124,611,844 \$ 14,650,00 \$ \$ 130,8	·	Total Internal Service Funds	3,938,197	\$	3,938,197	\$	-	\$	- \$	-	\$	3,938,197	\$	3,551,584
Lease Revenue Bonds 4,246,703 1,371,338 - - - 1,371,338 1,371,338 Tax Allocation Bonds 132,805,000 122,115,000 - - 2,831,028 122,115,000 122,115,000 Interfund Loans 1,562,987 1,125,506 - - 1,125,506 1,125,506 Total RDA Successor Agency \$ 138,614,690 \$ 124,611,844 \$ - \$ \$ 1,26,500 1,125,506 Assessment Districts / Galleria Agreement / Community Facilities Districts \$ 124,611,844 \$ - \$ \$ 2,831,028 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,845 \$ 11,055,000 \$	RDA Successor Agency													
Tax Allocation Bonds 132,805,000 122,115,000 - - 2,831,028 122,115,000 122,115,000 Interfund Loans Total RDA Successor Agency \$ 138,614,690 \$ 124,611,844 \$ - - - 1,125,506 1,125,506 Assessment Districts / Galleria Agreement / Community Facilities Districts \$ 124,611,844 \$ - \$ \$ 2,831,028 \$ 124,611,844 \$ 122,115,000 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 122,115,000 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844 \$ 124,611,844	· · ·		4 246 702		1 271 220							1 271 220		1 271 220
Interfund Loans 1,562,987 1,125,506 - - 1,125,506 1,125,506 Total RDA Successor Agency \$ 138,614,690 \$ 124,611,844 \$ - \$ - \$ 1,25,506 1,125,506 Assessment Districts / Galleria Agreement / Community Facilities Districts \$ 124,611,844 \$ - \$ 2,831,028 \$ 124,611,844 \$ 124,611,844 Assessment Districts / Galleria Agreement / Community Facilities \$ 12,770,000 \$ 11,055,000 \$ - \$ 293,248 \$ 11,055,000 \$ 11,055,000 Galleria Mall Improvements District Certificates of Participation 5,000 5,000 - - 125 5,000 5,000 Lease Revenue Refunding Bonds (Galleria) Series 2019A 12,465,000 11,685,000 - - - 11,685,000 11,685,000 27,915,000 27,915,000 27,070,000 3,790,000 - - - 11,685,000 30,860,000 30,860,000 30,860,000 30,860,000 30,860,000 30,860,000 30,860,000 53,605,000 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000							-		-					
Total RDA Successor Agency \$ 138,614,690 \$ 124,611,844 \$ - \$ \$ 2,831,028 \$ 124,611,844 \$ 124,611,84 Assessment Districts / Galleria Agreement / Community Facilities Districts Assessment Districts / Galleria Agreement / Community Facilities Districts Assessment Districts \$ 12,770,000 \$ 11,055,000 - \$ - \$ 293,248 \$ 11,055,000 \$ 11,055,000 Galleria Mall Improvements District Certificates of Participation 5,000 5,000 - - 125 5,000 5,000 Lease Revenue Refunding Bonds (Galleria) Series 2019A 12,465,000 11,685,000 - - - 11,685,000 11,685,000 27,915,000 27,070,000 3,790,000 - - - 11,685,000 30,860,000 30,860,000 30,860,000 30,860,000 30,860,000 30,860,000 30,860,000 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000 \$ 53,605,000							-		-	2,031,020				
Assessment Districts / Galleria Agreement / Community Facilities Districts Assessment Districts \$ 12,770,000 \$ 11,055,000 \$ - \$ - \$ 293,248 \$ 11,055,000 \$ 11,055,000 Galleria Mall Improvements District Certificates of Participation 5,000 5,000 125 5,000 5,000 Lease Revenue Refunding Bonds (Galleria) Series 2019A 12,465,000 11,685,000 11,685,000 11,685,000 Community Facilities Districts 27,915,000 27,070,000 3,790,000 - 607,623 30,860,000 30,860,000 Total AD / Galleria / CFDs \$ 53,155,000 \$ 49,815,000 \$ 3,790,000 \$ - \$ \$ 900,996 \$ 53,605,000 \$ 53,605,000		otal RDA Successor Agency		\$		\$	-	\$	- 9	2.831.028	\$		\$	124,611,844
Assessment Districts \$ 12,770,000 \$ 11,055,000 \$ - \$ 293,248 \$ 11,055,000 \$,. ,			•	· · · · ·	,,,		,. ,		,. ,e
Galleria Mall Improvements District Certificates of Participation 5,000 5,000 - - 125 5,000 5,000 Lease Revenue Refunding Bonds (Galleria) Series 2019A 12,465,000 11,685,000 - - - 11,685,000 11,685,000 Community Facilities Districts 27,915,000 27,070,000 3,790,000 - 607,623 30,860,000 30,860,000 Total AD / Galleria / CFDs \$ 53,155,000 \$ 49,815,000 \$ 3,790,000 - \$ 53,605,000 \$ 53,605,00		-		¢	44.055.000	¢		¢		000.040	¢	44.055.000	¢	44.055.000
Lease Revenue Refunding Bonds (Galleria) Series 2019A 12,465,000 11,685,000 - - 11,685,000 11,685,000 Community Facilities Districts 27,915,000 27,070,000 3,790,000 - 607,623 30,860,000 30,860,000 30,860,000 30,860,000 53,605,000 \$ \$ 53,605,000 \$ \$ 53,605,000 \$ \$		•		Ф		Ф	-	Ф	- 4	, -	Ф	,,	ф	
Community Facilities Districts 27,915,000 27,070,000 3,790,000 - 607,623 30,860,000			-,		- /		-		-	125		- /		- ,
Total AD / Galleria / CFDs <u>\$ 53,155,000 </u> \$ 49,815,000 <u>\$ 3,790,000</u> <u>- \$ 900,996</u> <u>\$ 53,605,000</u> <u>\$ 53,605,000</u>	•	(Galleria) Series 2019A					-		-	-				
	Community Facilities Districts	Total AD / Galleria / CEDe &		¢		¢		\$			¢		\$	
Total \$ 1,940,327,100 \$ 1,883,017,133 \$ 3,790,000 \$ 6,982,645 \$ 11,796,711 \$ 1,879,824,488 \$ 1,899,404,72		<u> </u>	, ,				, ,			,				1,899,404,726

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

CITY OF RIVERSIDE

Fiscal Year 2024/2025 Quarterly

Outstanding Debt¹

	EISCAL	VEAD	20	24-2025		Standing Dest										
Debt Type / Issuance	Year Issued (FY)	Final		124-2025 tal Issue Size		Outstanding Beginning Principal Balance Q1		Outstanding Beginning Principal Balance Q3	Q	3 New Debt Issued	Q3 Principal Payments	I	Q3 Interest Payments		Outstanding Beginning Principal Balance Q4	ected Ending ipal Balance Q4
General Obligation																
Measure G Fire Facility Projects General Obligation Bonds 200	4 2004	2025	\$	20,000,000	\$	1,740,000	\$	-	\$	- \$;	- 3	\$ -	\$	-	\$ -
Т	otal General Obligati	ion Bonds	\$	20,000,000	\$	1,740,000	\$	-	\$	- 9	;	- 3	÷ -	\$	-	\$ -
Pension Obligation ²																
Pension Obligation Bonds Series 2017A	2017	2027	\$	31,960,000	\$	10,430,000	\$	10,430,000	\$	- 9	5	- 3	\$ -	\$	10,430,000	\$ 7,055,000
Pension Obligation Bonds Series 2020A (Safety)	2020	2045		231,085,000		230,895,000		230,895,000		-		-	-		230,895,000	229,280,000
Pension Obligation Bonds Series 2020A (Misc)	2020	2043		201,080,000		167,870,000		167,870,000		-		-	-		167,870,000	153,655,000
т	otal Pension Obligati	ion Bonds	\$	464,125,000	\$	409,195,000	\$	409,195,000	\$	- 9	;	- 3	\$-	\$	409,195,000	\$ 389,990,000
Certificates of Participation																
Galleria Mall Improvements COPs Series 2006A	2006	2037	\$	19,945,000	\$	5,000	\$	5,000	\$	- 9	5	- 3	\$ 125	\$	5,000	\$ 5,000
Riverside Renaissance Projects Refunding COPs Series 2008/	A 2008	2037		128,300,000		76,700,000		76,700,000		-	4,700,000	0	460,326		72,000,000	72,000,000
Local Measure A Sales Tax Revenue Refunding COPs Series 2	2023A ⁶ 2024	2033		21,190,000		19,360,000		19,360,000		-		-	-		19,360,000	17,605,000
То	tal Certificates of Par	rticipation	\$	169,435,000	\$	96,065,000	\$	96,065,000	\$	- 9	4,700,000	0 9	\$ 460,451	\$	91,365,000	\$ 89,610,000
Lease Revenue Bonds																
California Tower Lease Revenue Bonds Series 2003A	2003	2024	\$	26,255,000	\$	2,230,000	\$	-	\$	- 9	5	- 3	\$ -	\$	-	\$ -
California Tower Lease Revenue Bonds Series 2003B	2003	2024		4,810,000		350,000		-		-		-	-		-	-
Lease Revenue Refunding Bonds Series 2012A	2013	2034		41,240,000		23,700,000		-		-		-	-		-	-
Lease Revenue Refunding Bonds (Galleria) Series 2019A	2019	2037		15,980,000		12,465,000		11,685,000		-		-	-		11,685,000	11,685,000
Lease Revenue Bonds (Main Library Project) Series 2019B	2019	2037		33,505,000		26,075,000		24,605,000		-		-	-		24,605,000	24,605,000
Lease Revenue Refunding Bonds Series 2024A	2025	2034		19,500,000		-		19,500,000		-		-	-		19,500,000	19,500,000
Lease Revenue Bonds Series 2025A (Museum)	2025	2055		42,520,000		-		-		-		-	-		-	42,520,000
	Total Lease Reven	ue Bonds	\$	183,810,000	\$	64,820,000	\$	55,790,000	\$	- 9	;	- 3	÷ -	\$	55,790,000	\$ 98,310,000
Capital Leases																
BofA #2 - Various Hardware and Software	2018	2028	\$	7,955,000	\$	1,076,485	\$	541,406	\$	- \$	541,407	7 5	\$ 6,403	\$	(0)	\$ (0)
BofA #3 - Fire, PW and Refuse Vehicles and Equipment	2017	2027		14,500,000		5,427,538		4,677,197		-	758,53	1	51,052		3,918,666	3,918,666
BofA #4 - Police Helicopters	2022	2032		11,291,564		9,196,996		8,659,444		-		-	-		8,659,444	8,117,127
BofA #2 - Water Fund Vehicles Capital Lease	2018	2028		2,305,000		748,130		627,078		-	122,484	4	7,416		504,593	504,593
JPM # 1000150621 - Water Fund Electric Vehicles	2025	2032		4,814,000		-		4,814,000		-	299,867	7	99,866		4,514,133	4,514,133
	Total Capit	tal Leases	\$	40,865,564	\$	16,449,149	\$	19,319,125	\$	- 3	5 1,722,289	9 (\$ 164,737	\$	17,596,836	\$ 17,054,519
Interfund Loans ³																
Airport Interfund Loan	2025	2037	\$	2,000,000	\$	-	\$	2,000,000	\$	- \$; -	ę	\$ -	\$	2,000,000	\$ 2,000,000
Reid Park Acquisition Interfund Loan	2011	2028		720,000		200,332		143,345		-		-	-		143,345	\$ 143,345
Riverside Golf Course Acquisition Interfund Loan	2011	2028		4,837,500		1,362,655		982,161		-		-	-		982,161	982,161
Parking Interfund Loan Outlay Garages 1 & 2	2024	2034		2,000,000		2,000,000		2,000,000		-		-	-		2,000,000	1,800,000
Solid Waste Truck Purchases Interfund Loan	2025	2028		2,870,000		-		2,870,000		-		-	-		2,870,000	2,870,000
Utilities Plaza Purchase Interfund Loan	2012	2027		4,469,221		824,873		517,868		-		-	-		517,868	517,868
	Total Interfu		\$	16,896,721	\$	4,387,860	\$	8,513,374	\$	- 9	;	- 3	\$	\$	8,513,374	\$ 8,313,374
Private Placement Loans								, ,								
Fox Entertainment Plaza Loan	2011	2032	\$	25,000,000	\$	11,285,152	\$	10,629,039	\$	- 9	;	- 5	5 -	\$	10,629,039	\$ 9,960,296
Convention Center Expansion Loan ⁴	2013	2034		44,650,000		25,239,939	·	24,125,594	Ŧ	-	560,356		۶ 199,706	•	23,565,238	22,996,537
	Total Private Placem		\$		\$	36,525,091	\$	34,754,634	\$	- 9				\$	34,194,277	\$ 32,956,833
Enterprise Revenue Bonds			<u> </u>		Ŧ	,,	Ŧ		Ŧ		,			Ŧ		
Electric Revenue Bonds (2010) Series A	2010	2041	\$	133,290,000	\$	123,515,000	\$	120,805,000	\$	- 9	;	- 5	5 -	\$	120,805,000	\$ 120,805,000
Electric Revenue Refunding Bonds (2019) Series A	2019	2049		283,325,000		232,480,000	*	218,635,000	Ŧ	-		- `	_	•	218,635,000	218,635,000
	2010	_010		_00,020,000		202, 100,000		2.0,000,000							1.0,000,000	,000,000

CITY OF RIVERSIDE

Fiscal Year 2024/2025 Quarterly

				Outstanding Debt ¹									
Debt Type / Issuance	Year Issued (FY)	Final Maturity (FY)	Total Issue Size	Outstanding Beginning Principal Balance Q1	l	Dutstanding Beginning Principal Balance Q3	Q3 New Deb Issued		3 Principal Payments	Q3 Interest Payments	l	Dutstanding Beginning Principal Balance Q4	jected Ending cipal Balance Q4
Electric Revenue Refunding Bonds (2023) Series A	2024	2044	31,390,000	31,390,000		30,400,000			-	-		30,400,000	30,400,000
Electric Revenue Bonds (2024) Series A	2024	2050	213,295,000	213,295,000		212,835,000			-	-		212,835,000	212,835,000
Water Revenue Bonds (2009) Series B	2010	2040	67,790,000	60,115,000		57,365,000			-	-		57,365,000	57,365,000
Water Revenue Bonds (2011) Series A	2011	2036	59,000,000	24,050,000		24,050,000			-	115,144		24,050,000	24,050,000
Water Revenue Refunding Bonds (2019) Series A	2019	2049	114,215,000	93,895,000		89,105,000			-	-		89,105,000	89,105,000
Water Revenue Bonds (2022) Series A	2022	2053	58,025,000	57,290,000		56,370,000			-	-		56,370,000	56,370,000
Sewer Revenue Bonds (2015) Series A	2015	2041	200,030,000	167,490,000		161,060,000			-	3,968,200		161,060,000	161,060,000
Sewer Revenue Bonds (2018) Series A	2019	2040	153,670,000	134,135,000		128,515,000			-	3,156,575		128,515,000	128,515,000
Total Ent	erprise Rever	ue Bonds	\$ 1,314,030,000	\$ 1,137,655,000	\$	1,099,140,000	\$.	· \$	-	\$ 7,239,919	\$	1,099,140,000	\$ 1,099,140,000
Tax Allocation Bonds													
2014 Subordinate Tax Allocation Refunding Bonds Series 2014A	2014	2034	\$ 61,250,000	\$ 23,425,000	\$	18,890,000	\$.	\$	-	\$ 464,750	\$	18,890,000	\$ 18,890,000
2014 Subordinate Tax Allocation Refunding Bonds Series 2014B	2014	2024	1,730,000	195,000		-			-	-		-	-
2018 Tax Allocation Refunding Bonds Series 2018A	2018	2034	74,435,000	68,805,000		62,845,000			-	1,568,641		62,845,000	62,845,000
2018 Tax Allocation Refunding Bonds, Taxable Series 2018B	2018	2033	40,380,000	40,380,000		40,380,000			-	797,638		40,380,000	40,380,000
Tota	al Tax Allocat	ion Bonds	\$ 177,795,000	\$ 132,805,000	\$	122,115,000	\$.	•\$	-	\$ 2,831,028	\$	122,115,000	\$ 122,115,000
Mello Roos and Assessment District Bonds													
Riverwalk Business Center Assessment District Bonds	2004	2029	\$ 3,755,000	\$ 1,430,000	\$	1,225,000	\$	\$	-	\$ 38,281	\$	1,225,000	\$ 1,225,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	5,310,000		4,945,000			-	130,701		4,945,000	4,945,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	8,985,000		8,485,000			-	220,070		8,485,000	8,485,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	1,970,000		1,345,000			-	34,897		1,345,000	1,345,000
Auto Center Assessment District Refunding Bonds ⁵	2012	2024	4,050,000	385,000		-			-	-		-	-
Riverwalk Vista CFD 2006-1 Bonds	2013	2043	4,415,000	3,555,000		3,445,000			-	87,841		3,445,000	3,445,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series A	2016	2046	5,505,000	4,970,000		4,880,000			-	85,997		4,880,000	4,880,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series B	2016	2031	1,275,000	715,000		640,000			-	14,581		640,000	640,000
Highlands CFD 2014-2 2016 Series A	2016	2046	1,800,000	1,730,000		1,715,000			-	28,188		1,715,000	1,715,000
Highlands CFD 2014-2 2016 Series B	2016	2031	810,000	480,000		430,000			-	9,600		430,000	430,000
Orangecrest CFD 2015-1 Bonds Series 2020 Series A	2020	2050	2,075,000	2,075,000		2,075,000			-	41,500		2,075,000	2,075,000
Orangecrest CFD 2015-1 Bonds Series 2020 Series B	2020	2028	365,000	220,000		170,000			-	2,890		170,000	170,000
Pomelo CFD 2015-2 Bonds Series 2022A	2022	2053	4,805,000	4,720,000		4,630,000			-	102,825		4,630,000	4,630,000
Kunny Ranch CFD 2013-1 Series 2024	2024	2054	4,140,000	4,140,000		4,140,000			-	103,500		4,140,000	4,140,000
Riverpointe/Park Place CFD 2021-2 Series 2025A	2025	2055	3,790,000	-		-	3,790,000)	-	-		3,790,000	3,790,000
Total Mello Roos and Ass	essment Dist	rict Bonds	\$ 69,559,906	\$ 40,685,000	\$	38,125,000	\$ 3,790,000	\$	-	\$ 900,871	\$	41,915,000	\$ 41,915,000
Total			\$ 2,526,167,191	\$ 1,940,327,100	\$	1,883,017,133	\$ 3,790,000) \$	6,982,645	\$ 11,796,711	\$	1,879,824,488	\$ 1,899,404,726

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² Debt service for these bonds is allocated based on the percentage of CalPERS plan employees budgeted in those Funds. Payments sent to trustee 8/1 annually, but are actually paid to bondholders in Dec & June

³ Beginning outstanding principal balance on interfund loans may be less than prior year projected ending balance due to actual FY 2018 pooled interest rate adjustment at end of FY

⁴ Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

⁵ Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.

⁶ The Measure A bonds were refinanced in July 2023 for debt service savings, same final maturity.